

ASX Announcement

9 July 2025

Securities Purchase Plan Results

Wide Open Agriculture Ltd (ASX: WOA, "Wide Open Agriculture" or the "Company") confirms that the Securities Purchase Plan ("SPP") announced to the ASX on 9 May 2025 closed 5pm Monday, 7 July 2025.

The Company received valid applications for 7,931,671 Shares raising \$182,428. The Applicants will also receive 3,965,844 free attaching options, exercisable at \$0.03 (3 cents), expiring on 19 July 2026 ("Options").

The Company also confirms that it has received shareholder approval at its EGM held on 3 July 2025 to raise \$45,000 from the Tranche 2 Placement through the issue of 1,956,523 Shares (and 978,264 free attaching Options) to Directors and management of the Company, together with 55,434,783 free attaching Options to the Tranche 1 Placement.

The Placement and SPP securities are to be issued on 11 July 2025.

The Board has authorised and approved this announcement

For investors, media or other enquiries, please contact:

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About Wide Open Agriculture Ltd

Wide Open Agriculture Ltd (ASX: WOA) is a publicly listed ingredient company pioneering the development of next-generation plant protein solutions for the global food and beverage industry. Leveraging proprietary intellectual property, WOA produces a portfolio of high-quality lupin-based plant proteins and fibres designed to enhance the functionality, taste, and nutritional profile of food and beverage products.

The Company's lupin-based protein isolates offer exceptional versatility across a wide range of applications, including plant-based dairy alternatives, meat substitutes, baked goods, and health-focused products. Recognised for their clean taste, high performance, and broad functionality, lupin protein isolates are emerging as an exciting new ingredient in the evolving plant-based protein market.

www.wideopenagriculture.com.au

**The future is wide open.**

Creating ingredients for food and drink products that build a better future for people and the planet.

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