



10 July 2025

Cash Balance at 30 June 2025 & FY25 Guidance Update

Spectur Ltd (“Spectur” or “the Company”) is pleased to provide an update on its unaudited financial position as at the end of Financial Year 2025.

The Company’s cash position at 30 June 2025 was just over \$1.07 million (unaudited), an increase of approximately \$175K since the prior quarter (ended 31 March 2025).

With no significant Investing or Financing activities having occurred over Q4 FY2025, the majority of this increase in cash at bank has been generated from Operating activities, demonstrating that the restructuring and cost-cutting activities over the first three quarters of the 2025 Financial Year have been successful in strengthening Spectur’s Operating cashflows.

The Company’s accretive cashflows over the quarter to 30 June 2025, combined with its strong cash balance at 30 June 2025, provide confidence that the Company can comfortably fund the annual lump-sum costs such as insurances, audit fees, tax consultants and related costs, which arise in the first quarter of each financial year.

Strategic Reinvestment in Cloud Infrastructure

As part of Spectur’s strategic roadmap, the Company has been actively reinvesting in its digital backbone to enable scalability and reduce long-term overheads. A major program to consolidate the Spectur and 3CT software stacks, and to bring multi-cloud operations into a unified cloud environment, is now almost completed. Funded from the Company’s operating cash surplus, the project investment to date stands at ~\$370K.

This important initiative addresses several strategic items:

- Once fully completed and implemented it is expected to reduce server and cloud-related costs by ~\$260K p.a.;
- The consolidated software stack and cloud environment will enable more advanced AI capabilities to support Spectur’s next-generation solutions; and
- It will significantly strengthen the company’s cyber security posture, and forms a key part of the current undertaking to bring Spectur in-line with ISO27001 accreditation standards.



Revenue & Earnings Guidance Update

The Company previously released updated guidance for FY2025 on 6 November 2024:

- Revenue guidance range: from \$8.8m to \$10.0m
- EBITDA guidance range: between -\$670K to -\$85K

Revenue will be slightly short of the guidance range, and will likely be between \$8.5m and \$8.7m. This is due to a number of larger customer orders occurring later in the financial year than had been anticipated. Further, a number of Spectur systems had been manufactured and completed in the month of May 2025 but were still awaiting client instructions for installation in June 2025, in turn pending the delay of invoicing and revenue recognition beyond the 30 June cutoff date.

Adjusted FY2025 EBITDA will likely fall in the range of -\$680K to -\$730K – slightly below the bottom end of the guidance range, given the restructuring costs which were incurred in Q2 & Q3 FY2025.

Executive commentary

Spectur CEO, Anthony Schmidt, said:

“FY2025 has been a pivotal year for Spectur. Following the restructuring and reset that occurred in late 2024 and early 2025, we’ve executed a clear plan to stabilise the business, optimise costs, and lay the groundwork for future growth. The positive operating cashflow result this quarter is a strong signal that our strategy is working. We are not only becoming more efficient—we are building a smarter, leaner, and more scalable organisation.

Our investment into cloud modernisation and AI infrastructure is a cornerstone of our current strategy. It enables us to create more reliable, future-ready, cost-effective, and highly secure systems that power the next generation of Spectur solutions.

This foundational investment is not just about savings - it positions Spectur for scale, agility, and technology leadership across its core markets while supporting long-term growth without proportional overhead increases.

With a steady sales pipeline and increasingly digitised operations, Spectur is enhancing its ability to convert revenue more efficiently. While maintaining disciplined financial management, we continue to build momentum toward sustainable and profitable growth.

Ends.



This ASX release is authorised by the Board of Directors of Spectur Limited

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About Spectur Limited

Spectur Limited (ASX:SP3) is an Australian-based developer and manufacturer of security, surveillance, warning, environmental monitoring and AI solutions and platforms, powered by solar, IoT [Internet of Things], camera and cloud-based technology. The Company owns the rights to its innovative hardware and disruptive cloud-based systems which are deployed to provide solutions to industries including government and utilities, and the building, construction and civil sector. The Company fully owns the Three Crowns Technologies Limited and Spectur New Zealand Limited entities.

Spectur's core products are solar-powered warning, deterrence, surveillance, environmental monitoring and AI systems and associated cloud-based platforms. These systems incorporate cameras, lighting, audible warnings and a hardware IoT platform, remotely accessed and connected via 3G/4G or satellite technology to a cloud-based platform. The cloud platforms include data ingestors and repositories, workflow managers, reporting tools and AI solutions.

Spectur has employees across Australia, with offices in Brisbane, Sydney, Melbourne and Perth. The company services more than 600 active customers with close to 3,000 camera systems currently deployed.

The Company design, codes, manufactures, sells, installs and maintains our hardware and software technology – providing a single point of contact able to configure to suit customer needs.

To learn more, please visit: www.spectur.com.au



Forward Looking Statements

This announcement contains forward-looking statements which are subject to elements of uncertainty, risk and other factors which could cause the actual results or outcomes to differ materially from those stated. These statements are based on an evaluation of current economic, contractual and operating conditions, as well as assumptions regarding future events. These events are, as at the date of this announcement, expected to take place, but there cannot be any guarantee that such events will occur as anticipated, when anticipated or at all given that many of the events are outside Spectur's control.

Accordingly, neither Spectur nor any of its directors, officers, employees, contractors or agents, gives any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will occur as and when anticipated.

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