



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA



## Capital Change Notice

### Section 1: Issuer information

Name of issuer	Contact Energy Limited
NZX ticker code	CEN
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZCENE0001S6
Currency	NZD

### Section 2: Capital change details

Number issued/acquired/redeemed	182,463,190 ordinary shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	Issued under the terms of the Scheme Implementation Agreement between Contact Energy Limited and Manawa Energy Limited dated 11 September 2024. The shares have no cash issue price.
Nature of the payment (for example, cash or other consideration)	The shares have no cash issue price as they are issued as scrip consideration for the acquisition of shares in Manawa Energy Limited under the terms of the Scheme Implementation Agreement between Contact Energy Limited and Manawa Energy Limited dated 11 September 2024.
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	22.73%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	The agreed scrip consideration for the purchase of Manawa Energy Limited under the terms of the Scheme Implementation Agreement between Contact Energy Limited and Manawa Energy Limited dated 11 September 2024.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	985,275,104 ordinary shares  Treasury Stock: Nil

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In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Resolution of directors dated 10 September 2024 and the final orders of the High Court approving the scheme of arrangement made on 3 July 2025. The issue is made pursuant to Listing Rule 4.9.1 and a waiver granted by NZX dated 11 September 2024.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The issued shares will rank equally with existing fully paid ordinary shares.
Date of issue/acquisition/redemption	11 July 2025
<b>Sect Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Kirsten Clayton
Contact person for this announcement	Kirsten Clayton
Contact phone number	021 228 3539
Contact email address	companysecretary@contactenergy.co.nz
Date of release through MAP	11 July 2025