

Completion of Entitlement Offer

TALi Digital Limited (ASX: TD1, **TALi** or the **Company**) is pleased to announce the completion of its one (1) for six (6) non-renounceable pro-rata entitlement offer of new fully paid ordinary shares (**New Shares**) in TALi to existing eligible shareholders (**Entitlement Offer**) as announced to the ASX on Monday, 16 June 2025.

The Entitlement Offer closed on Tuesday, 8 July 2025 and raised a total of \$131,388.38 (before costs) at \$0.001 per New Share.

TALi received valid applications totalling 131,388,380 New Shares. The number of New Shares offered under the Entitlement Offer was 677,525,937, resulting in a shortfall of 546,137,557 New Shares.

The Entitlement Offer was not underwritten. The Directors have reserved the right to issue any New Shares not taken up by eligible shareholders under the Entitlement Offer within 3 months after the close of the Entitlement Offer.

New Shares issued will rank equally in all respects with existing shares. The New Shares under the Entitlement Offer are expected to be issued today.

If you have any questions in relation to the Entitlement Offer, please contact the Share Registry on 1300 284 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Release authorised by:

The Board of TALi Digital Limited

CONTACT

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About TALi Digital

TALi Digital Limited (ASX: TD1) is a digital health company delivering diagnostic and therapeutic solutions to enhance attention cognitive function. The Company has built a patented platform technology with our first programs targeting cognitive attention skills during early childhood via an evidence-based screening tool (DETECT®) and training modules (TRAIN® and ReadyAttentionGo!).

These programs are designed to be play-based interactions and can be complementary to existing therapy, placing TALi at the forefront of improving early intervention for childhood attention and concentration performance, which supports our vision to deliver a personalised digital experience to enhance cognitive care.

A continuous innovation focus will see the Company deliver a series of product developments relevant to ADHD (Attention Deficit Hyperactivity Disorder) and ASD (Autism Spectrum Disorder).

In June 2025, TALi Digital expanded its portfolio with the acquisition of You Can Do It! Education (YCDI!), a leading Australian social-emotional learning program. YCDI! has reached over one million students and is aligned with the ACARA national curriculum. Recognised by Beyond Blue's Be You initiative, it provides evidence-based programs for children aged 3 to 18, self-paced tertiary online courses, professional development for educators, and parent education micro courses. These programs focus on five essential social-emotional skills: confidence, persistence, organisation, getting along, and resilience. This acquisition enhances TALi's presence in the education sector and underscores its dedication to delivering innovative and accessible solutions.

Learn more at talidigital.com and youcandoiteducation.com.au.

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