



This document is a supplementary bidder's statement dated 14 July 2025 under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**). This is the third supplementary bidder's statement issued by Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (**Kinterra**), a Cayman Islands exempted company limited by shares, in relation to its takeover offer for New World Resources Limited (**NWR**). This supplementary bidder's statement (**Third Supplementary Bidder's Statement**) supplements and is to be read together with the Second Supplementary Bidder's Statement dated 10 July 2025, the First Supplementary Bidder's Statement dated 30 June 2025 and the Bidder's Statement dated 26 June 2025 which were each given by Kinterra to NWR (together, the **Bidder's Statement**). This Third Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement. A copy of this Third Supplementary Bidder's Statement was lodged with Australian Securities and Investments Commission (**ASIC**) on 14 July 2025. Neither ASIC nor any of its officers take any responsibility for the contents of this Third Supplementary Bidder's Statement. Words and phrases defined in the Bidder's Statement have the same meaning when used in this Third Supplementary Bidder's Statement, unless the context requires otherwise.

Third Supplementary Bidder's Statement

Kinterra extends time for satisfaction of the condition to its Offer being increased to A\$0.064 per NWR share

Kinterra refers to its supplementary Bidder's Statement dated 10 July 2025 in which Kinterra:

- increased the Offer Price under its Takeover Offer for NWR to \$0.063 per NWR share; and
- stated that, if it received sufficient acceptances of its Offer such that its Relevant Interest in the NWR shares on issue exceeded 30% (the **30% Condition**) by no later than 7:00pm (AEST) on Friday, 11 July 2025, it would:
 - further increase its Offer Price under the Offer to A\$0.064 per NWR share; and
 - waive all conditions to the Offer.

Kinterra advises that it has extended the time for satisfaction of the 30% Condition to **5:00pm (AEST) on Thursday, 17 July 2025**.

This means that, if the 30% Condition is satisfied by 5:00pm (AEST) on Thursday, 17 July 2025, Kinterra will increase its Offer Price under the Offer to A\$0.064 per NWR share, and will declare its Offer to be unconditional.

Under Kinterra's Offer terms, all NWR shareholders who accept Kinterra's Offer will be sent payment by the later of 10 Business Days after the Offer becomes unconditional or five Business Days after the date of their acceptance of the Offer. This means that, if the 30% Condition is satisfied and the Offer is declared unconditional, accepting shareholders do not have to wait until after the end of the Offer Period to get paid.

Regardless of whether the 30% Condition is satisfied or not, Kinterra reserves the right to make variations to its Offer in accordance with the Corporations Act in the future.

Approval of Third Supplementary Bidder's Statement


This Third Supplementary Bidder's Statement has been approved by a resolution of the directors of Kinterra Capital GP Corp. II. in its capacity as general partner of Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP.

Dated 14 July 2025.

LIMITED PARTNERSHIP:

KINTERRA CRITICAL MATERIALS &
INFRASTRUCTURE OPPORTUNITIES FUND II, LP

By: Kinterra Capital GP Corp. II, its general partner

By:  _____
Name: Kanwaljit Toor
Title: Director

GENERAL PARTNER OF LIMITED PARTNERSHIP:
KINTERRA CAPITAL GP CORP. II

By:  _____
Name: Kanwaljit Toor
Title: Director

For personal use only