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14 July 2025

# Uvre completes NZ gold projects acquisition

*Highly successful mining executives Norman Seckold and Peter Nightingale join the Board of Directors*

## Highlights

- **The acquisition of highly prospective New Zealand gold assets has successfully reached completion**
- **Highly experienced mining executives Norman Seckold and Peter Nightingale have been appointed to the Uvre Board**
- **Uvre is ramping up exploration programs, following outstanding initial rock chip assays from the brownfields Waitekauri Gold Project and Oturehua Gold Project, highlighting the strong potential of the NZ project portfolio being acquired**
- **These results of up to 18.4g/t Au with visible gold have paved the way for Uvre's first drilling program at the flagship NZ asset Waitekauri, a brownfields gold project located only 8km from OceanaGold Corp's (TSX:OGC) Waihi Gold mine**

Uvre Limited (ASX: UVA) (the **Company** or **Uvre**) is pleased to advise that, further to its announcement on 19 May 2025, it has now completed the acquisition of highly prospective gold exploration projects in New Zealand. The Company has acquired 100% of the fully paid ordinary shares in Minerals Exploration Limited (**MEL**) from the shareholders of MEL (**Vendors**). MEL's wholly owned subsidiary is New Zealand Gold explorer, Otagold Limited (**Otagold**).

In relation to the completion of the acquisition, the Company has today issued 75 million fully paid ordinary shares to the Vendors of MEL at a deemed issue price of \$0.08 per share (**Consideration Shares**). The Consideration Shares are subject to a 12-month voluntary escrow period during which time the Consideration Shares will be subject to a holding lock.

Experienced mining executives Norman Seckold and Peter Nightingale have now been formally appointed as Uvre Non-executive Directors. Steven Wood and Peter Woods have resigned from their positions as Non-executive Directors of the Company. The Company thanks Mr Wood and Mr Woods for their respective tenures as Directors of Uvre. All board changes are effective today, 14 July 2025.

With completion of the acquisition now complete, and having recently completed a \$4 million equity raise, Uvre is now focussed on ramping up exploration programs, following outstanding initial rock chip assays from the brownfields Waitekauri Gold Project and Oturehua Gold Project (see announcement dated 27 June 2025), highlighting the strong potential of the NZ project portfolio that has been acquired.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”) that:

- (a) The Company issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) The Company is providing notice under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
  - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. Section 674 and 674A of the Corporations Act;
- (d) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been authorised by the Board of Uvre Limited.

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*The information in this announcement that relates to prior exploration results is based on, and fairly represents, information and supporting documentation previously announced to ASX on 27 June 2025. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement.*

*Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.’*