



Announcement Summary

---

**Entity name**

GTI ENERGY LTD

**Applicable security for the reorganisation**

|       |   |
|-------|---|
| GTR   | ORDINARY FULLY PAID                             |
| GTRAI | CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027 |
| GTROC | OPTION EXPIRING 25-SEP-2028                     |
| GTRAN | CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027 |

**Announcement Type**

New Announcement

**Date of this announcement**

14/7/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

18/8/2025

**Record Date**

19/8/2025

**Issue Date**

26/8/2025

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

GTI ENERGY LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

33124792132

**1.3 ASX issuer code**

GTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/7/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

GTR

ORDINARY FULLY PAID

GTRAI

CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027

GTROC

OPTION EXPIRING 25-SEP-2028

GTRAN

CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

13/8/2025

Actual



**Comments**

Part 3 - Consolidation or split timetable and details

---

**3.1 +Record date**

19/8/2025

**3.2 Date of +security holder meeting**

13/8/2025

**3.2a Effective date of consolidation or split**

14/8/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

15/8/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

18/8/2025

**3.5 Record date**

19/8/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

20/8/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

26/8/2025

**3.8 Trading starts on a normal T+2 basis**

27/8/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

29/8/2025

Part 4 - Event type and details

---

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

40

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

| ASX +Security Code     | ASX +Security Description                         |  |                        |
|------------------------|---|--|------------------------|
| GTR                    | ORDINARY FULLY PAID                               |  |                        |
| <b>Quoted/unquoted</b> | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                 | 3,708,940,520                                     | 92,723,513   | Estimated              |

| ASX +Security Code     | ASX +Security Description                         |  |                        |
|------------------------|---|--|------------------------|
| GTRAI                  | CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027   |  |                        |
| <b>Quoted/unquoted</b> | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted               | 2,000,000   | 50,000   | Estimated              |

| ASX +Security Code     | ASX +Security Description                         |  |                        |
|------------------------|---|--|------------------------|
| GTROC                  | OPTION EXPIRING 25-SEP-2028                       |  |                        |
| <b>Quoted/unquoted</b> | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                 | 757,263,611                                       | 18,931,590   | Estimated              |

| ASX +Security Code     | ASX +Security Description                         |  |                        |
|------------------------|---|--|------------------------|
| GTRAN                  | CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027   |  |                        |
| <b>Quoted/unquoted</b> | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted               | 33,000,000  | 825,000  | Estimated              |

## 5.2 Exercise price of options

| ASX +Security Code     | ASX +Security Description                        |   |  |
|------------------------|--|---|--|
| GTRAI                  | CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027  |   |  |
| <b>Quoted/unquoted</b> | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |  |
| Unquoted               | 0.00000000                                       | 0.00000000  |  |

| ASX +Security Code     | ASX +Security Description                        |   |  |
|------------------------|--|---|--|
| GTROC                  | OPTION EXPIRING 25-SEP-2028                      |   |  |
| <b>Quoted/unquoted</b> | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |  |
| Quoted                 | 0.01000000                                       | 0.40000000  |  |

| ASX +Security Code     | ASX +Security Description                       |   |  |
|------------------------|---|---|--|
| GTRAN                  | CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027 |   |  |
| <b>Quoted/unquoted</b> | <b>Exercise price pre consolidation or</b>      | <b>Exercise price post consolidation or</b> |  |



Unquoted

**split**

**split**

0.00000000

0.00000000

Part 6 - Further information

---

**6.1 Further information relating to the consolidation or split**

Information relating to the consolidation is set out in the Notice of General Meeting released on 14 July 2025

**6.2 Additional information for inclusion in the Announcement Summary**

For personal use only