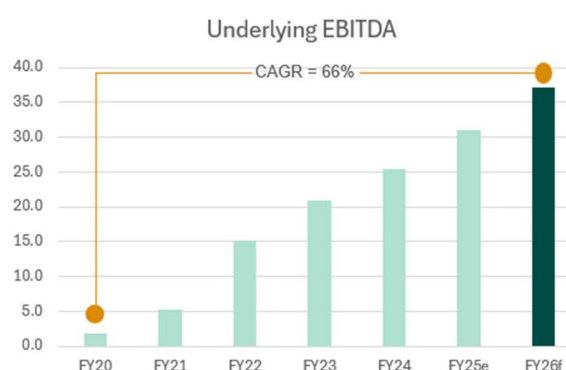
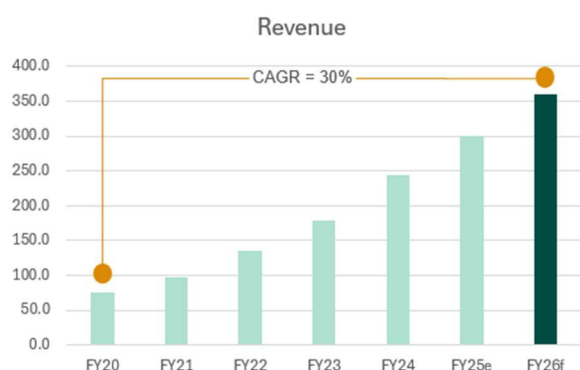


ASX Announcement
15 July 2025

**Trading Update and
Results Date**

Key highlights:

- Atturra's unaudited FY25 underlying EBITDA¹ to exceed \$31m, within Atturra's guidance range of \$31m to \$34m
- Atturra's unaudited FY25 revenue to exceed \$300m, up more than 20% on FY24, the prior corresponding period (**pcp**), however marginally lower than the guidance range of \$305m-320m
- Atturra will provide its full year results on Wednesday 27 August 2025.
- As forecast, Atturra has successfully sold Scholarion, our student information system for schools, to two schools. Our newly launched Integration SaaS platform, ACP, has continued to grow and now has 20 active clients.
- For FY26 overall revenue and EBITDA growth is forecast to exceed 20%, based on combination of organic growth and acquisitions already completed in FY25 with a return to historic organic growth rates of around 10%.
- In addition to the forecast 20% growth Atturra remains well positioned to undertake additional acquisitions, with over \$89m in cash and \$35m in undrawn debt facilities at the end of FY25.



¹ Underlying earnings before interest, taxation, depreciation, and amortisation (Underlying EBITDA) is a financial measure which is not prescribed by the Australian Accounting Standards Board (AASB) and represents profit under AASB adjusted for specific items, being capital raising costs, share-based payments, one-off transactions, retention, and integration costs relating to mergers and acquisitions, restructuring costs, and any other extraordinary events. The Directors consider Underlying EBITDA to be one of the key financial measures of Atturra.

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Sydney, 15 July 2025 – Atturra Limited (ASX: ATA) (the **Company** or **Atturra**), a leading advisory and technology services business in designing, implementing, and maintaining IT solutions, provides the following trading update for the financial year ending 30 June 2025.

Atturra has delivered FY25 results (unaudited). Underlying EBTIDA Underlying EBITDA is in excess of \$31m, in line with previous guidance and revenue to exceed \$300m, an increase of more than 20% on pcp..

This strong revenue growth reflects the successful integration of acquisitions, however, was impacted by lower-than-normal organic growth and a year-on-year reduction in revenue in the Federal Government and Defence related businesses of approximately \$15m. The Company forecasts a return to 10% organic growth in FY26. Overall revenue and EBITDA growth is forecast to exceed 20%, based on combination of organic growth and acquisitions already completed in FY25 and without taking into account any further acquisitions.

Atturra launched 2 flagship products in FY25, and both are progressing well:

- 1) Scholarion, a proprietary market leading student information system for schools, has achieved its goal of signing up 2 major schools, and anticipates a third school to be contracted before the end of August. Atturra expects all modules to be completed in FY26, allowing for accelerated growth in FY27. Atturra is targeting 6 schools to be contracted in FY26 and more than 20 by the end of FY27.
- 2) ACP, our end-to-end cloud hosted SaaS platform for running Boomi securely and reliably, with managed services, launched in August 2024 with two pilot clients, and has now grown to 20 active clients.

FY25 Results

Atturra will announce its FY25 results in a market briefing starting at 10.00am (AEST) on 27 August 2025. The following URL will provide access to the live event, and to an archived webcast following the event: <https://s1.c-conf.com/diamondpass/10047605-782uid.html>

CEO of Atturra, Stephen Kowal, said:

“FY25 marks a significant milestone in Atturra’s journey, transitioning from a scale-up into a fully integrated advisory and IT solutions provider. As outlined in our February market update, we have now shifted focus from getting to scale quickly to EPS growth. Despite some ongoing headwinds in the Federal Government and Defence markets, our strong and diversified positioning across high growth key technology verticals has enabled us to deliver profitability in line with our targets, while continuing to grow at more than 20% per annum. Looking ahead, FY26 will be centred on enhanced organic growth, consolidating our recent acquisitions, and expanding our portfolio - particularly in managed services, ServiceNow, and high-value specialist domains.

For FY26 we already have a clear line of sight to achieve 20% increase in revenue and underlying EBITDA as a result of both organic growth and acquisitions already completed in FY25.”

- ENDS -

This announcement has been authorised for release by the Board of Atturra Limited.

About Atturra:

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services and manufacturing industries, Atturra has partnerships with leading global providers including Boomi, Cisco, HP, HPE, Infor, Microsoft, Nuix, OpenText, QAD, SAP, Smartsheet, Snowflake, and Software AG, and its clients are some of the largest public and private sector organisations in Australia. For more information visit: www.atturra.com.

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