

15 July 2025



Scheme Update – FIRB approval granted

Silk Logistics Holdings Limited (ASX:SLH) (**Silk** or the **Company**) refers to the proposed acquisition of all of the shares in the Company by DP World Australia Limited (**DP World Australia**) by way of a scheme of arrangement (**Scheme**).

As previously announced, the implementation of the Scheme is conditional on DP World Australia having received written notice under the Foreign Acquisitions and Takeovers Act 1975 (Clth) that the Commonwealth government has no objections to the Scheme, either unconditionally or on terms that are acceptable to DP World Australia (the **FIRB Approval Condition Precedent**)

Silk is pleased to announce that DP World Australia has today advised Silk that DP World Australia has received a no objection notification from the Foreign Investment Review Board (**FIRB**) in relation to the acquisition of 100% of the Company's shares under the Scheme and, accordingly, that the FIRB Approval Condition Precedent is satisfied.

Implementation of the Scheme remains subject to certain conditions precedent, including receipt of the requisite approvals from Silk Shareholders and from the Supreme Court of New South Wales (**Court**).

Silk now proposes to approach the Court seeking orders for a new scheme meeting date. Silk will notify Shareholders of any update to the timetable as those details become available.

Further information

For further information in relation to the Scheme, please contact investor@silklogistics.com.au, or call the Silk Shareholder Information Line on 1300 118 942 (within Australia) or +61 2 8023 5456 (outside Australia) between 9am and 5pm (Sydney time) Monday to Friday, excluding public holidays, or visit <https://boardroomlimited.com.au/agm/slhscheme2025>.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

This announcement is authorised for release by the Chairman of Silk Logistics Holdings Limited.

Contacts

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For more information, please visit <https://www.silklogisticsholdings.com.au/>

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