

Use of placement capacity for shortfall securities issued 29 May 2025

Vintage Energy Ltd (ASX: VEN, “Vintage”) advises the company has received correspondence from the ASX advising it cannot rely on Exception 3 of listing rule 7.2 for the 89,781,779 shares and 89,781,779 options issued on 29 May 2025 (under the prospectus dated 31 January 2025) as these shares were issued one day later than the 3 months allowed under the relevant Listing Rules exception.

This came about because of a timing misalignment between funds receipt and advice to the Registry of the securities’ issue.

Vintage will therefore rely on its placement capacity as at 29 May 2025 under listing rules 7.1 and 7.1A as follows:

- 89,781,779 shares issued using its 7.1A placement capacity
- 89,781,779 options issued using its 7.1 placement capacity

Vintage has put in place procedures to prevent reoccurrence of the event described above in future security issues. These procedures include communication and diarisation of cut-off dates with the share registry at the time the initial offer document is lodged.

Vintage confirms it is in compliance with the Listing Rules and in particular, Listing Rule 7.1.

This release has been authorised on behalf of the Vintage board by Mr Neil Gibbins, Managing Director.

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