

ASX ANNOUNCEMENT

18 July 2025

ASX Listings Compliance
ListingsComplianceSydney@asx.com.au

G50 Corp Limited ('G50' or the Company)

We refer to your letter to the Company dated 17 July 2025 titled **G50 Corp Limited ('G50'):
Price - Query**.

We respond to each of your queries as follows (adopting your numbering):

- 1. Is G50 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

The Company is not aware of any information that could explain the recent trading in its securities.

- 2. If the answer to question 1 is "yes":**

- a. Is G50 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in G50's securities would suggest to ASX that such information may have ceased to be confidential and therefore G50 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.**

Not Applicable

- b. Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).**

Not Applicable

- c. If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**

Not Applicable

- 3. If the answer to question 1 is "no", is there any other explanation that G50 may have for the recent trading in its securities?**

The Company lodged an ASX announcement on 10 July 2025 titled "Golconda Drilling Confirms New Precious Metals Discovery. An Amended announcement was lodged on

14 July 2025. The Company considers that the change in price and increase in volume of G50's securities are related to those announcements. The Company is not aware of any other explanation for the recent trading in its securities.

- 4. Please confirm that G50 is complying with the Listing Rules and, in particular, Listing Rule 3.1.**

The Company confirms it is complying with the Listing Rules and, in particular, Listing Rule 3.1.

- 5. Please confirm that G50's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of G50 with delegated authority from the board to respond to ASX on disclosure matters.**

This response has been authorised by the Board of Directors.

Yours sincerely,

Eryl Baron
Company Secretary, G50 Corp Limited



17 July 2025

Reference: 110954

Ms Eryl Baron
Company Secretary
G50 Corp Limited
Level 8
210 George St
Sydney NSW 2000

By email only.

Dear Ms Baron

G50 Corp Limited ('G50'): Price - Query

ASX refers to the following:

- A. The change in the price of G50's securities from a low of \$0.195 to a high of \$0.265 today.
- B. The significant increase in the volume of G50's securities traded from 16 July 2025 to 17 July 2025.

Request for information

In light of this, ASX asks G50 to respond separately to each of the following questions and requests for information:

- 1. Is G50 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- 2. If the answer to question 1 is "yes".
 - (a) Is G50 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in G50's securities would suggest to ASX that such information may have ceased to be confidential and therefore G50 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 3. If the answer to question 1 is "no", is there any other explanation that G50 may have for the recent trading in its securities?
- 4. Please confirm that G50 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 5. Please confirm that G50's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of G50 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

For personal use only

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9.00 AM AEST Friday, 18 July 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, G50's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require G50 to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in G50's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in G50's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to G50's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that G50's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance