

PENTANET SECURES \$2 MILLION FINANCE FACILITY

Pentanet Limited (ASX:5GG, Pentanet or Company) is pleased to announce it has secured a \$2 million Equipment Finance facility with Moneytech Finance Pty Ltd ("Moneytech") to support the Company's ongoing capital investment program.

Pentanet's Managing Director, Mr Stephen Cornish, said: "This facility provides a funding mechanism to support Pentanet's remaining 5G spectrum licence payment. We're pleased to work with Moneytech and appreciate their support in backing our strategic initiatives. With existing unused financing facilities of circa \$6.6 million¹, cash on hand and our recent track record of delivering continuous quarterly positive EBITDA, we are well placed to continue to grow both of our business segments."

The facility provides Pentanet with the flexibility to fund the final 5G spectrum licence payment of \$1.7 million, which is due in July 2025.

KEY TERMS OF THE FACILITY:

- Establishment date: 18 July 2025
- \$2 million loan facility with a term of 4 years
- Interest payable under the facility is calculated on a fixed interest rate of 11.74% per annum
- The facility will be fully funded upfront in a single payment, providing immediate access to funds.
- The facility is subject to terms and conditions customary for arrangements of this nature. These include various standard undertakings to be observed by Pentanet, including restrictions on granting further security over the financed assets. Moneytech will register a second-ranking General Security Agreement, subject to a Deed of Priority with Westpac, the holder of the first-ranking General Security Agreement.
- Any drawdowns made under the Facilities will be subject to a number of conditions precedent, which are customary for facilities of this nature.

¹ Refer to Appendix 4C announced on the ASX on 16 April 2025.

This announcement has been authorised for release by the Managing Director of Pentanet Limited, Mr Stephen Cornish.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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About Pentanet

Pentanet is a Perth-based, growth-focused telco delivering high-speed internet to a growing number of subscribers by providing

next-generation internet speeds. This is achieved through Pentanet's market-leading private wireless network, the largest in Perth, as well as reselling fixed-line services such as nbn® and Opticomm.

The Company's flagship wireless network has benefits for both customers and investors, offering an outstanding customer experience and a fixed wireless product that is technically superior to most of the nbn with attractive margins for investors. This sets Pentanet apart from most broadband providers, which typically only resell the nbn.

Pentanet is also part of the rollout of the next wave of subscription-based entertainment services – cloud gaming. The Company's Alliance Partner Agreement with NVIDIA allowed Pentanet to be the first to bring their GeForce NOW technology to Australia in 2021. Since launch, the platform has amassed over 696,000 users.

Pentanet invites existing and prospective shareholders to join the conversation within the Company's interactive Investor Hub at investorhub.pentanet.com.au/

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