



Australian Pacific Coal

ASX ANNOUNCEMENT

18 July 2025

Dartbrook Update

Australian Pacific Coal Limited (ASX: AQC) (the 'Company' or 'AQC') provides the following update in relation to the Dartbrook Mine and its operations.

The Company has today received notification from the Agent for the secured creditor stating that it continues to reserve its rights on calling on the parent company guarantee. AQC had requested a 6 month standstill agreement on the guarantee prior to receiving this notice. However, the secured creditor, Vitol Asia Pte Ltd has affirmed in discussions with AQC that whilst it is not entering a standstill agreement or providing a waiver to that effect, it does not presently intend to call on the guarantee.

The directors of the Company continue to consider that the Company is solvent having regard to current available cash resources of the Company and its operational expenses. The Company will provide further updates when available.

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This announcement has been authorised for release to the ASX by the Board.

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