



North Stawell Minerals

ASX Announcement

21 July 2025

NORTH STAWELL MINERALS COMPLETES PRIVATE PLACEMENT TO RAISE \$1.5 MILLION

North Stawell Minerals Ltd (ASX: NSM) (“**Company**”) is pleased to advise the allocation of the remaining 16,666,668 ordinary shares at the issue price of \$0.03 per share to raise \$500,000. This allocation successfully completes the placement referred to in the announcement dated 11 June 2025, regarding a proposed equity raising to raise approximately \$1.5 million (before costs).

Including the \$1,000,000 raised and announced on 23 June 2025, a total of \$1.5 million (before costs) has been raised through the private placement of ordinary shares to sophisticated and strategic gold investors.

An Appendix 2A and cleansing notice have been released in support of the Placement Share allocation.

This announcement has been approved for release by the Board of North Stawell Minerals Ltd.

For Investor Enquiries:

Email: info@northstawellminerals.com
Phone: +61 3 5358 9210

For Media Enquiries:

Email: peter@nwrcommunications.com.au

For further information visit the website: <https://www.northstawellminerals.com/>

Visit us on LinkedIn: <https://www.linkedin.com/company/north-stawell-minerals/>

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About North Stawell Minerals:

North Stawell Minerals Ltd (ASX: NSM) is an Australian-based gold exploration company focused on discovering large scale gold deposits in the highly prospective Stawell Mineralised Corridor in Victoria.

The Company is exploring prospective tenements located along strike of and to the immediate north of the Stawell Gold Field, which has produced more than five million ounces of gold. NSM's granted tenure has a total land area of 504km². NSM believes there is potential for the discovery of large gold mineralised systems under cover, using Stawell Gold Mine's Magdala orebody as an exploration model to test 51km of northerly strike extension of the underexplored Stawell Mineralised Corridor.

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