



Announcement Summary

Entity name

WASHINGTON H SOUL PATTINSON & COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 21, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SOLAC	CONV NOTES MATURING 30-AUG-30	75	Cancellation pursuant to another form of buy-back	18/07/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WASHINGTON H SOUL PATTINSON & COMPANY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

000002728

1.3 ASX issuer code

SOL

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/7/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SOLAC : CONV NOTES MATURING 30-AUG-30

Unquoted +equity securities that have ceased

Number of securities that have ceased

75

Reason for cessation

Cancellation pursuant to another form of buy-back

Date of cessation

18/7/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 18,535,347.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

This follows announcements dated 1 and 2 July 2025 in respect of the Topco Share Placement and Concurrent Convertible Bond Repurchase. Subject to the shareholders approving the BKW Share Scheme and the SOL Share Scheme by the required majorities (as those terms are defined in the Combination Deed between the Company and Brickworks Limited dated 2 June 2025) by no later than 15 December 2025, 100% of the outstanding \$450 million Senior Unsecured Convertible Notes due 2030 will now be repurchased.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOL : ORDINARY FULLY PAID	367,859,806

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOLAA : PERFORMANCE RIGHTS	1,420,069
SOLAC : CONV NOTES MATURING 30-AUG-30	1,086

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.