

21 July 2025



Dear Shareholder

## Fully Underwritten Non-Renounceable Entitlement Offer Letter to Eligible Shareholders

On 8 July 2025, Manuka Resources Ltd ACN 611 963 225 (ASX: MKR) (**Company**) announced that it was conducting a fully underwritten non-renounceable entitlement offer of new shares in the Company (each, a **New Share**) to Eligible Shareholders at an offer price of \$0.043 per New Share to raise approximately \$8 million (**Entitlement Offer**).

Eligible Shareholders are those persons who:

- are registered as a holder of Shares in the Company as at 7pm (Sydney time) on Thursday, 17 July 2025;
- have a registered address on the Company's share register in Australia or New Zealand;
- are not in the United States and are not acting for the account or benefit of a person in the United States; and
- can make (and by submitting their Entitlement and Acceptance Form) will be deemed to have made the representations set out in Section 2.7 of the Offer Booklet.

The Entitlement Offer opened at 9.00 am (i.e. at 9.00am (Sydney time) on 21 July 2025) and as you are an Eligible Shareholder, below are the instructions on how to obtain a copy of the offer booklet (**Offer Booklet**) for the Entitlement Offer and of your personalised Entitlement and Acceptance Form.

### To Participate:

Access the Offer Booklet and your personalised Entitlement and Acceptance Form:

1. **ONLINE** - <https://portal.automic.com.au/investor/home>.
2. **PAPER** - Request a paper copy of the Offer Booklet and your personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (international), between Monday to Friday, 8.30am to 7.00pm (Sydney time), or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

There are three (3) ways to download a personalised Entitlement and Acceptance Form:

<b>I already have an online account with the Automic Share registry</b>	<p><a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a></p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Booklet and Entitlement and Acceptance Form.</p> <p>Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>
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For personal use only

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<p><b>I do not have an online account with Automic and wish to register for one</b></p>	<p><a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></p> <p>Select <i>Manuka Resources Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Booklet and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>
<p><b>I do not have an online account with Automic – but wish to use Automic for this Offer only</b></p>	<p><a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></p> <p>Select <i>Manuka Resources Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Booklet and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>

Please do not hesitate to contact the Company on 02 7253 2020 if there are any queries.

Yours faithfully,

**Dennis Karp**  
**Executive Chairman**

### **Important information**

This letter does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to any person that is, or is acting for the account or benefit of, a "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933 (**U.S. Securities Act**)) (**U.S. Person**) or in any other jurisdiction in which such an offer would be illegal. The securities to be offered and sold under the Entitlement Offer have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States. Accordingly, no New Shares (or any entitlements thereto) may be offered or sold, directly or indirectly, in the United States or to any person that is, or is acting for the account or benefit of, a U.S. Person unless they have been registered under the Securities Act (which the Company has no obligation to do or procure) or are offered or sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and the securities laws of any applicable state or other jurisdiction of the United States. This letter may not be released or distributed in the United States or to U.S. Persons.

### **Forward-looking statements**

This letter includes certain forward-looking statements. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objective", "outlook", "guidance" or other similar words and include statements regarding plans, strategies and objectives of management, trends and outlook. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements expressed or implied by these forward-looking statements. Forward-looking statements are based upon management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. The Company cannot give any assurance that the assumptions upon which management based its forward-looking statements will prove to be correct or that the Company's business and operations will not be affected by other factors not currently foreseeable by management or beyond its control. Any forward-looking statements contained in this letter speak only as of the date of this letter.