

**ANNOUNCEMENT**

July 21, 2025

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN)

**Tamboran Reports Results of Special Meeting of Stockholders**

Tamboran Resources Corporation (“Tamboran” or “Company”) advises in accordance with Listing Rule 3.13.2 on the outcome in respect of each of the resolutions put to the 2025 Special Meeting of Tamboran’s stockholders, at which stockholders approved all resolutions put forward by the Company. All resolutions were decided by a poll with a majority received by proxy.

***This announcement was approved and authorized for release by Joel Riddle, Chief Executive Officer of Tamboran Resources Corporation.***

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## **About Tamboran Resources Corporation**

Tamboran Resources Corporation, (“Tamboran” or the “Company”), through its subsidiaries, is the largest acreage holder and operator with approximately 1.9 million net prospective acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia.

Tamboran’s key assets include a 38.75% working interest and operatorship in EPs 98, 117 and 76, a 100% working interest and operatorship in EP 136 and a 25% non-operated working interest in EP 161, which are all located in the Beetaloo Basin.

The Company has also secured ~420 acres (170 hectares) of land at the Middle Arm Sustainable Development Precinct in Darwin, the location of Tamboran’s proposed NTLNG project. Pre-FEED activities are being undertaken by Bechtel Corporation.

## **Disclaimer**

Tamboran makes no representation, assurance or guarantee as to the accuracy or likelihood of fulfilment of any forward-looking statement or any outcomes expressed or implied in any forward-looking statement. The forward-looking statements in this report reflect expectations held at the date of this document. Except as required by applicable law or the ASX Listing Rules, Tamboran disclaims any obligation or undertaking to publicly update any forward-looking statements, or discussion of future financial prospects, whether as a result of new information or of future events.

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**Results of Tamboran Resources Corporation's 2025 Special Meeting of Stockholders**

The following information is provided in accordance with ASX Listing Rule 3.13.2.

| Proposal   | Number of Valid Proxy Votes Received Before the Meeting |         |                      | Number and Percentage of Votes on the Poll |                    |                      | Result  |
|--|---|---------|----------------------|--|--------------------|----------------------|---------|
|  | For   | Against | Abstain/<br>Withheld | For  | Against            | Abstain/<br>Withheld |         |
| 1. Approval of the Company's May 2025 PIPE Financing and issuance of shares of Common Stock pursuant to the Company's May 2025 PIPE Financing.   | 8,942,826   | 916,117 | 88,501               | 8,942,826<br>(90.71%)                      | 916,117<br>(9.29%) | 88,501               | Carried |
| 2. Ratification and approval, for purposes of ASX Listing Rule 7.4 and for all other purposes, of the prior issue of 2,180,515 shares of Common Stock under Tranche 1 of the May 2025 PIPE Financing.  | 9,030,578   | 916,217 | 649                  | 9,030,578<br>(90.79%)                      | 916,217<br>(9.21%) | 649                  | Carried |
| 3. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issue of 563,697 shares of Common Stock to Daly Waters Energy, LP under Tranche 2 of the May 2025 PIPE Financing.                                     | 8,998,805   | 947,990 | 649                  | 8,998,805<br>(90.47%)                      | 947,990<br>(9.53%) | 649                  | Carried |
| 4. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issue of 2,820 shares of Common Stock to Mr. Richard Stoneburner under Tranche 2 of the May 2025 PIPE Financing.                                      | 8,991,705   | 949,571 | 6,168                | 8,991,705<br>(90.45%)                      | 949,571<br>(9.55%) | 6,168                | Carried |
| 5. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issue of 8,456 shares of Common Stock to Mr. Fredrick Barrett under Tranche 2 of the May 2025 PIPE Financing.   | 8,961,418   | 949,571 | 36,455               | 8,961,418<br>(90.42%)                      | 949,571<br>(9.58%) | 36,455               | Carried |
| 6. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issue of 10,000 shares of Common Stock to Mr. David Siegel under Tranche 2 of the May 2025 PIPE Financing.  | 8,991,557   | 949,571 | 6,316                | 8,991,557<br>(90.45%)                      | 949,571<br>(9.55%) | 6,316                | Carried |
| 7. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issue of 5,000 shares of Common Stock to Mr. Ryan Dalton under Tranche 2 of the May 2025 PIPE Financing.  | 8,991,748   | 949,571 | 6,125                | 8,991,748<br>(90.45%)                      | 949,571<br>(9.55%) | 6,125                | Carried |
| 8. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issue of 5,637 shares of Common Stock to Mr. Joel Riddle under Tranche 2 of the May 2025 PIPE Financing.  | 8,992,612   | 948,706 | 6,126                | 8,992,612<br>(90.46%)                      | 948,706<br>(9.54%) | 6,126                | Carried |
| 9. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issue of 5,637 shares of Common Stock to Mr. Jeffrey Bellman under Tranche 2 of the May 2025 PIPE Financing.  | 8,991,557   | 949,571 | 6,316                | 8,991,557<br>(90.45%)                      | 949,571<br>(9.55%) | 6,316                | Carried |
| 10. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issue of 2,820 shares of Common Stock to Ms. Sarah Pacheco under Tranche 2 of the May 2025 PIPE Financing.   | 8,991,557   | 949,571 | 6,316                | 8,991,557<br>(90.45%)                      | 949,571<br>(9.55%) | 6,316                | Carried |
| 11. Approval, for purposes of ASX Listing Rule 7.1 and for all other purposes, of the issue of 336,662 shares of Common Stock to Non-Affiliated Investors under Tranche 2 of the May 2025 PIPE Financing.                                    | 8,992,701   | 948,485 | 6,258                | 8,992,701<br>(90.46%)                      | 948,485<br>(9.54%) | 6,258                | Carried |
| 12. Approval, for purposes of ASX Listing Rule 7.1, Section 312.03 of the NYSE Listed Company Manual and for all other purposes, of the issue of shares of Common Stock to Macquarie Bank Limited pursuant to the Facility Letter Agreement. | 9,905,790   | 35,429  | 6,225                | 9,905,790<br>(99.64%)                      | 35,429<br>(0.36%)  | 6,225                | Carried |
| 13. Approval of the issuance of shares of Common Stock to certain directors and officers of the Company pursuant to the Company's May 2025 PIPE Financing.   | 8,991,473   | 949,803 | 6,168                | 8,991,473<br>(90.45%)                      | 949,803<br>(9.55%) | 6,168                | Carried |