

Capital Raise Fuels Next Growth Phase with Self-Funded RentBond®

Rent.com.au Limited (ASX:RNT) (“RNT” or “the Company”), Australia’s leading platform for renters, is pleased to announce the successful completion of its fully underwritten Entitlement Offer, previously announced on 1 July 2025.

Key Highlights

- \$2.67 million raised to support in-house funding of RentBond®
- Strong support from existing shareholders, signalling confidence in Rent.com.au’s strategy and outlook
- Unlocks access to \$10 million funding facility to scale up lending and accelerate growth
- RentBond® self-funding to commence before the end of July 2025
- Directors and management contributed over \$340,000 to this raise
- Fully underwritten by RM Corporate Finance, shortfall to be placed on 29 July 2025

Jan Ferreira, CEO, commented:

“We’re pleased with the strong support from shareholders — particularly retail investors, who contributed significantly more than in our last raise despite a higher price and no attaching options.

More importantly, this capital allows us to bring RentBond® lending in-house. That means improved profitability, full control of the customer experience, and the ability to scale a high-demand financial product that already attracts over 4,000 applications a month.

Rent.com.au is Australia’s first dedicated platform for renters where every step, from moving in to moving up, is simple, smart, and renter-first. This raise marks a critical step forward in realising that vision and delivering greater value for our shareholders

I wish to thank all our shareholders for their continued support as we enter this exciting new phase of growth.”

Overview

The Entitlement Offer has raised approximately \$2.67 million (before costs) with proceeds to be used to fund a \$1.5 million interest-bearing cash security deposit, unlocking access to the Company’s recently announced \$10 million funding facility (27 June 2025). The raise also supports the internalisation and scaling of Rent.com.au’s flagship RentBond® product.

RentBond® is a proven high-demand solution that helps renters manage the upfront moving costs, including bond payments and rent in advance. With over 4,000 applications received each month, in-house funding will allow Rent.com.au to improve margins, accelerate product growth, and enhance the overall customer experience, driving stronger long-term returns for shareholders.

The entitlement offer was fully underwritten by RM Corporate Finance Pty Ltd (“Underwriter”), with the remaining Shortfall Shares expected to be allotted to sub-underwriters and/or their nominees by 29 July 2025 in accordance with the Underwriting Agreement.

	Shares	Amount Raised
Eligible Shareholders – Entitlement Shares	25,099,080	\$627,477
Eligible Shareholders – Shortfall Shares	17,976,101	\$449,403
Eligible Shareholders – Total	43,075,181	\$1,076,880
Shortfall Shares to Underwriter*	63,541,361	\$1,588,534
Total Entitlement Offer Shares	106,616,542	\$2,665,414

* or appointed sub-underwriters / nominees

-ENDS-

This announcement has been authorised by the Board of Directors

Investor Enquiries

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About Rent.com.au

Rent.com.au Limited (ASX: RNT) is Australia’s leading rental-only technology platform, purpose-built to meet the financial and digital needs of the country’s 7 million renters.

The platform combines search, services, and smart financial tools to support renters through every step of the rental journey. Key products include:

- **RentBond®** – a nationally available move-now-pay-later loan designed to cover rental costs such as bond payments, rent in advance, and moving expenses.
- **RentPay** – a digital rent payment and money management app that offers renters greater control and flexibility while streamlining workflows for agents.

With national reach, strong brand equity, and a growing base of recurring product users, Rent.com.au is well-positioned to scale its integrated platform and deliver long-term, margin-accretive growth.

For more information, visit: www.investors.rent.com.au

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