

Catalyst obtains A\$100m Revolving Credit Facility

- Catalyst has signed a Syndicated Facility Agreement with Westpac, National Australia Bank (NAB) and Societe Generale
- The facility gives Catalyst access to A\$100m of financing, should it choose to draw on it
- Catalyst has not, nor does it intend to, draw on the debt facility
- By entering into this facility, Catalyst is not only improving its balance sheet but also establishing important relationships with highly credible financiers such as NAB, Westpac and Societe Generale
- The terms of the facility include
 - A\$100m Revolving Credit Facility (RCF)
 - A\$10m Contingent Instrument Facility
 - No mandatory hedging
 - 3-year tenor
- In May 2025, Catalyst completed a A\$150m placement to institutional investors
- The facility gives Catalyst further liquidity and provides additional flexibility as the business grows

Catalyst Metals Limited (**Catalyst** or the **Company**) (ASX:CYL) is pleased to announce it has agreed a three-year, A\$100m revolving credit facility with a syndicate of lenders comprising Westpac, National Australia Bank and Societe Generale.

Catalyst's recent A\$150m placement, existing cash reserves and strong underlying free cashflow places the business in a strong financial position. This additional, and undrawn, A\$100m revolving facility demonstrates the creditworthiness of the business, begins building these important financial relationships and further enhances the company's balance sheet to pursue its growth plans.

Catalyst's Managing Director & CEO, James Champion de Crespigny, commented:

"Catalyst would like to thank the mining finance teams at NAB, Westpac and Societe Generale for the work they have put in to executing this facility. We place enormous value on these important relationships."

"This support from tier 1 lenders is an important step for Plutonic given it was losing money when Catalyst acquired it two years ago."

The RCF contains covenants typical for such a facility, including conditions precedent and third-party consents.

Taylor Collison and Gilbert & Tobin acted as advisors to Catalyst.

Catalyst Metals' flagship asset is the 40km long Plutonic Gold Belt in Central Western Australia. This belt hosts the Plutonic Gold Mine which currently produces 85koz pa at an AISC of A\$2,192/oz.

Over the next 12 to 18 months, Catalyst plans to bring three new mining areas into production.

These projects have a low capital intensity – A\$31m in total. Each will be processed through the existing, currently underutilised and centrally located processing plant.

With Resource infill drilling, Catalyst is targeting a five-year mine plan across four mines, feeding a central processing plant.

Catalyst also controls +75km of strike length immediately north of the historic +22Moz Bendigo goldfield. Here, Catalyst has delineated a high-grade, greenfield resource at 26 g/t Au with further discoveries along strike expected.

Capital Structure

Shares o/s: 252m
Options: 2.5m
Rights: 12.2m
Cash & Bullion: A\$230m
Debt: Nil

Reserve and Resource^{1,2}

MRE: 3.2Moz at 2.9g/t Au
ORE: 0.9Moz at 2.9g/t Au

Corporate Details

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This report has been approved for release by the Board of Directors of Catalyst Metals Limited.

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