

24 July 2025

New World Resources Limited

ABN: 23 108 456 444

ASX Code: NWC



KINTERRA OFFER PRICE OF \$0.067 PER SHARE TRIGGERED

New World Resources Limited (ASX: NWC) (“**New World**” or the “**Company**”) refers to its earlier announcements regarding the unconditional off-market takeover bid by Kinterra Capital GP Corp. II, in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (“**Kinterra**”), to acquire all shares in the Company (the “**Kinterra Offer**”).

New World advises that Kinterra has now acquired a relevant interest of 39.46% in the Company, satisfying the condition for the increased offer price under its takeover bid. As a result, the offer price has automatically **increased to \$0.067 per share**.

All New World Directors have accepted the Kinterra Offer in respect of all shares they hold or control.

The New Board continues to **unanimously recommend** that shareholders **ACCEPT the Kinterra Offer without delay**, ahead of its scheduled closing at **7:00pm (AEST) on 10 August 2025**, in the absence of a superior proposal. The Board does not expect such a proposal to emerge.

Shareholders who have already accepted the Offer will automatically receive the increased offer price of \$0.067 per share, and any subsequent increases should they occur.

Further information will be provided in the Company’s Target Statement which will be released tomorrow.

How to accept the Kinterra Offer

To **ACCEPT** the Kinterra Offer, New World shareholders should refer to **page 3 and section 7.3** of Kinterra’s Bidder’s Statement or the Target’s Statement which will be released tomorrow.

Shareholder Information Line

If you have any questions about the proposed transactions, please call the New World Information Line (9am - 5pm Sydney time, Monday - Friday) on 1300 948 609 (toll-free within Australia) or +61 2 8201 0781 (from outside Australia), or contact your legal, financial or other professional adviser.

This announcement has been authorised for release by the Managing Director, Nick Woolrych.

Further Information

For further information please contact:

Nick Woolrych
Managing Director/CEO
New World Resources Limited
Phone: +61 432 492 020
Email: nwoolrych@newworldres.com

Nicholas Read
Read Corporate
Media Inquiries:
Phone: +61 419 929 046
Email: nicholas@readcorporate.com.au

Directors and Officers

Richard Hill Chairman	Gil Clausen Non-Executive Director
Nick Woolrych Managing Director & CEO	Tony Potglase Non-Executive Director
Mike Haynes Non-Executive Director	Ian Cunningham Company Secretary

Capital Structure

Shares: 3,575.7m
Share Price: A\$0.067

Projects

Antler Copper Project, Arizona, USA
Javelin VMS Project, Arizona, USA
Tererro Copper-Gold-Zinc Project, New Mexico, USA

Contact

215 Hay Street
Subiaco, WA
Australia 6008
Ph: +61 8 9226 1356
Info@newworldres.com
www.newworldres.com

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Forward Looking Statements

Any forward-looking information contained in this news release is made as of the date of this announcement. Except as required under applicable securities legislation, New World does not intend, and does not assume any obligation, to update this forward-looking information. Any forward-looking information contained in this announcement is based on numerous assumptions and is subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking information. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

Not an Offer in the United States

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