

25 July 2025

LaserBond unaudited 2H FY25 NPBT exceeds guidance

Highlights

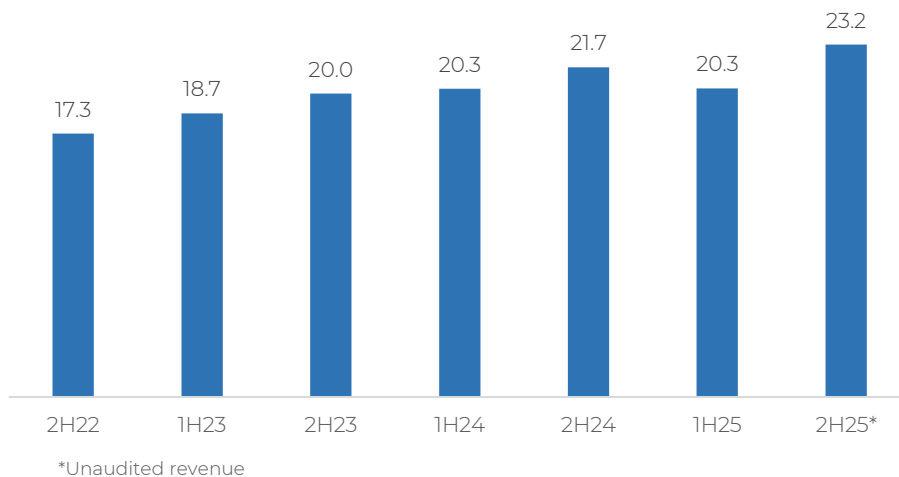
- **Unaudited 2H FY25 NPBT of \$3.7m exceeds top end of guidance**
- **Unaudited 2H FY25 revenue of \$23.2m¹ in line with guidance range**
- **Benefits already realised from recent investment in business and cost initiatives**
- **Products division outperformed Company expectations**
- **Services division maintained revenue growth trajectory**

LaserBond Limited (ASX: LBL) ("LaserBond" or the "Company"), a specialist advanced surface engineering company, is pleased to provide an update on its financial highlights for the second half of FY25 (2H FY25), which are subject to final audit.

The Company is pleased to confirm revenue of \$23.2m¹ (vs \$21.7m pcp) and net profit before tax (NPBT) of \$3.7m (vs \$3.1m pcp) for the half. This compares to Company guidance for revenue of between \$22.2m to \$25.1m and NPBT guidance of between \$2.4m to \$3.1m. LaserBond reported 1H FY25 revenue and NPBT of \$20.3m and \$1.3m, respectively.

The Company's Products division delivered strong growth in 2H FY25 compared to the previous half, having previously advised that it was expecting to achieve limited growth. As expected, the Services division maintained recent revenue growth momentum.

Group Revenue (\$m)



¹Revenue estimate does not include revenue from the 40% stake in Gateway Group, acquired in 1H24, given that the two sets of accounts are not consolidated, and thus revenue is not shown.

The stronger-than-expected profitability, achieved with revenue near the midpoint of the Company's guidance range, reflects a notable improvement in gross margin performance. This was mainly driven by increased workforce productivity, as recently onboarded skilled staff became fully integrated and effective after initial training and development. Additionally, cost-optimisation measures implemented earlier in the year began to deliver tangible benefits in the second half, supporting our return to stronger profitability.

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Chief Executive Officer and Executive Director, Wayne Hooper, said, "We're very pleased with the second-half performance, with a significant improvement in profitability, following a period of targeted investment in the business, which is now starting to bear fruit.

"Our team has implemented operational efficiencies that have enhanced our operational capacity and already had a positive impact on our bottom line. This demonstrates the strength of our business model and positions us well to deliver profitable growth in FY26 and beyond."

Approved for release by the Board of LaserBond Limited.

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About LaserBond

LaserBond is a specialist surface engineering company that was founded in 1992. The Company focuses on the development and application of materials, technologies and methodologies to increase operating performance and wear life of capital-intensive machinery components.

Within these industries, the wear of components can have a profound effect on the productivity and total cost of ownership of their capital equipment. As almost all components fail at the surface, due to material removal through abrasion, erosion, corrosion, cavitation, heat and impact, and any combinations of these wear mechanisms, tailored surface metallurgy will extend its life and enhance its performance.

