



Announcement Summary

Entity name

COG FINANCIAL SERVICES LIMITED

Date of this announcement

Friday July 25, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL OPT EX \$1.30 EXP 31-MAR-2028	5,000,000	25/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COG FINANCIAL SERVICES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

100854788

1.3 ASX issuer code

COG

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

21-May-2025 08:24

Announcement Title

Update - Update - Proposed issue of securities - COG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

25/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Options are issued further to:

1. Appointment Letter between COG & Mr Antony Robinson dated 31 March 2025 and COG & Mr John Dwyer dated 31 March 2025;
2. ASX Release titled "Board Renewal" dated 26 March 2025: <https://stocknessmonster.com/announcements/cog.asx-2A1586954/>
3. Shareholder approval obtained on 27 June 2025 (Mr Antony Robinson: Resolution 3 and Mr John Dwyer: Resolution 4).

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director securities, being options further to:

1. Appointment Letters dated 31/3/25;
2. ASX Release titled "Board Renewal" dated 26/3/25;
3. Shareholder approval on 27/6/25 (Resolutions 3 and 4).



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

UNL OPT EX \$1.30 EXP 31-MAR-2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

EGM NOM, Annexure A

<https://stocknessmonster.com/announcements/cog.asx-2A1597551/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.30000000

Expiry date

31/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

COG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The expiry date of each Option is the earlier of 5.00pm (AEDT) on 31 March 2028, or:

- i) in respect of any options held by Antony Robinson (and or nominees), where Antony Robinson ceases to be a director of the Company, then 6 months after the date of him ceasing to be a director (Expiry Date); and
- ii) in respect of any options held by John Dwyer (and or nominees), where John Dwyer ceases to be a director of the Company, then 6 months after the date of him ceasing to be a director (Expiry Date).

Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COG : ORDINARY FULLY PAID	201,838,010

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COGAB : PERFORMANCE RIGHTS	110,232
New class - code to be confirmed : UNL OPT EX \$1.30 EXP 31-MAR-2028	5,000,000

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