

ASX ANNOUNCEMENT

31 July 2025

Q4 FY25 Activity Report & Appendix 4C

AUCyber Limited (ASX: CYB) (“AUCyber” or “the Company”) is pleased to provide its activity and cash flow reports for the quarter ending 30 June 2025 (the **Quarter**). The Quarter continues a period of transition for the business, marked by strategic realignment and capital management initiatives.

initiatives.

Key Financial Highlights – Q4 FY25:

- **Customer Receipts:** \$5.48 million for the Quarter (Q3: \$7.2 million), with full-year receipts totalling \$30.4 million.
- **Net Operating Cashflow:** \$114,000 positive, including one-off receipts; excludes \$1.5 million in deferred supplier payments.
- **One-Off Cash Inflows:**
 - \$287,000 R&D tax incentive related to FY24
 - \$224,000 insurance refund from policy consolidation with major shareholder
- **Capital Raise:** \$2.7 million (net) successfully completed to strengthen the balance sheet.
- **Closing Cash Balance:** \$3.94 million, with no debt.

Quarterly and YTD Commentary

Quarterly Overview (Q4 FY25):

During the quarter, the Company focused on reshaping its revenue base by discontinuing lower-margin customer contracts and stabilising operations following recent client churn. These changes contributed to a decline in receipts relative to the prior quarter, resulting in **\$5.48 million** in customer receipts, compared to **\$7.2 million** in the March quarter. The decrease of **\$1.7 million** in quarterly receipts reflects a reduction in the Company’s revenue base, driven primarily by strategic decisions to exit non-profitable contracts.

Operating outflows were reduced in line with the Company’s cost-containment strategy, but this figure includes approximately **\$1.5 million in deferred payments** to suppliers, which will

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be settled in subsequent periods. To assist with comparison of previous quarters, the underlying result if these payments were made during the Quarter would have been circa net cash used in operations of \$1.386m. Related Party payments during the Quarter disclosed in Section 6.1 of the Appendix 4C include fees and expenses paid to directors and their associates.

A **\$2.7 million capital raise** was successfully completed during the Quarter, strengthening the balance sheet and providing liquidity to support the Company's strategic initiatives. As a result, the cash position as of 30 June 2025 was **\$3.94 million**, and the Company remains debt-free.

Year-to-Date Overview (FY25 YTD):

On a YTD basis, the Company achieved **\$30.4 million in customer receipts** for FY25. While the fourth-quarter decline in receipts is notable, overall YTD receipts demonstrate the Company's ability to generate cash from its customer base, despite the challenges faced during the second half of the year.

Year-to-date operating costs amounted to **\$18.8 million**, with reductions in marketing, staff, and administration expenses, partially offset by deferred supplier payments. Management has focused on reducing non-essential costs while maintaining operational effectiveness.

The **net cash outflow from operating activities** for FY25 stands at **-\$6.1 million**, reflecting a combination of reduced receipts and ongoing operating expenses, but partially mitigated by one-off receipts. This outflow underscores the need for the Company to continue its focus on improving cash generation, particularly through customer retention and cost discipline.

The Company's closing cash balance for the fiscal year remains at **\$3.94 million**, with no debt facilities drawn. Despite the cash outflow, the Company's capital raise and cash position provide a solid foundation for the upcoming year.

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Outlook

Looking ahead to FY26, AUCyber will focus on stabilising and growing its customer base, improving cash receipts, and continuing its operational streamlining efforts. Management remains focused on balancing short-term liquidity needs with long-term sustainable growth.

This announcement has been authorised for release by the Board of Directors.

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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

AUCyber Limited

ABN

80 622 728 189

Quarter ended ("current quarter")

June 2025

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	5,478	30,428
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(1,286)	(10,659)
(c) advertising and marketing	(90)	(579)
(d) leased assets	-	-
(e) staff costs	(3,481)	(18,789)
(f) administration and corporate costs	(978)	(4,717)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	8	182
1.5 Interest and other costs of finance paid	(48)	(216)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	287	287
1.8 Other (Due Diligence & Restructure costs)	224	(2,039)
1.9 Net cash from / (used in) operating activities		
(Note that 1.9, excludes delayed payments of \$1.5m in the Quarter – refer to the Activities Report for further details)	114	(6,102)*
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	(413)
(d) investments	-	-
(e) intellectual property	-	-

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Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
(f) other non-current assets	-	-
2.2 Proceeds from disposal of:	-	-
(a) entities		
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (acquisition completion adjustments)	-	807
2.6 Net cash from / (used in) investing activities	-	394

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	2,691	2,691
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	-	(4)
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (ROU Repayments)	(99)	(1,434)
3.10 Net cash from / (used in) financing activities	2,592	1,253

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of period	1,234	8,395
4.2 Net cash from / (used in) operating activities (item 1.9 above)	114	(6,102)

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Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	394
4.4	Net cash from / (used in) financing activities (item 3.10 above)	2,592	1,253
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	3,940	3,940

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	3,568	862
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (Bank Guarantee)	372	372
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	3,940	1,234

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	90
6.2	Aggregate amount of payments to related parties and their associates included in item 2	0

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

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7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	
8.2 Cash and cash equivalents at quarter end (item 4.6)	
8.3 Unused finance facilities available at quarter end (item 7.5)	
8.4 Total available funding (item 8.2 + item 8.3)	
8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	N/A
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer:	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer:	
8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer:	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31 July 2025

Authorised by: The Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.