

ASX ANNOUNCEMENT
(ASX: MTO)



1 August 2025

COMPLETION OF ACQUISITION OF PETER STEVENS AND HARLEY-HEAVEN

MotorCycle Holdings Limited (ASX: MTO) (the **Company**) is pleased to announce the completion of the acquisition of select business assets and operations of Peter Stevens Motorcycles Pty Ltd and Harley Heaven Pty Ltd (both in administration) (together **Peter Stevens and Harley Heaven, the “Acquisition”**). This follows the [announcement](#) on 27 June 2025 in which the Company advised that it had entered into a binding agreement for the Acquisition.

Peter Stevens and Harley Heaven is one of Australia’s most established and prominent motorcycle retail groups. Founded in 1970 by the Chiodo family, the group has grown into a national network of 15 dealership locations across Victoria, South Australia, New South Wales, and Western Australia.

MTO has now completed the Acquisition of the following operating sites together with the online businesses of Harley-Heaven and Peter Stevens Motorcycles, further strengthening MTO's capabilities:

- Harley-Heaven Adelaide
- Harley-Heaven Perth
- Harley-Heaven Penrith
- Harley-Heaven Sydney (Tempe)
- Peter Stevens Motorcycles Adelaide
- Savage Motorcycles Perth
- Peter Stevens Motorcycles Dandenong
- Sydney Triumph

Chief Executive Officer Matthew Wiesner commented, *“I’m thrilled to announce the successful completion of this acquisition and to formally welcome the Peter Stevens and Harley Heaven Group people to the MTO team.”*

This announcement has been authorised for release by the Disclosure Committee.

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Important Information

This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled,' or 'continue,' or the negative version of them or comparable terminology. Any forecasts or other forward-looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. MTO does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.

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