



Announcement Summary

Entity name

KINCORA COPPER LIMITED

Applicable security for the reorganisation

KCC	CHESS DEPOSITARY INTERESTS 1:1
KCCAL	COMMON SHARES
KCCAP	OPTION EXPIRING 31-MAY-2026 EX \$0.075
KCCAQ	OPTION EXPIRING 19-DEC-2026 EX \$0.075
KCCAO	OPTION EXPIRING 27-SEP-2025 EX \$0.075

Announcement Type

Update to previous announcement

Date of this announcement

1/8/2025

Reason for the Update

Update to timetable

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KINCORA COPPER LIMITED

1.2 Registered Number Type

ARBN

Registration Number

645457763

1.3 ASX issuer code

KCC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to timetable

1.4b Date of previous announcement(s) to this update

8/7/2025

1.5 Date of this announcement

1/8/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

KCC

CHESS DEPOSITARY INTERESTS 1:1

KCCAL

COMMON SHARES

KCCAP

OPTION EXPIRING 31-MAY-2026 EX \$0.075

KCCAQ

OPTION EXPIRING 19-DEC-2026 EX \$0.075

KCCAO

OPTION EXPIRING 27-SEP-2025 EX \$0.075

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/8/2025	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

1/9/2025

3.2 Date of +security holder meeting

27/8/2025

3.2a Effective date of consolidation or split

27/8/2025

3.3 Last day for trading in the pre consolidation or split +securities

28/8/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/8/2025

3.5 Record date

1/9/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/9/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/9/2025

3.8 Trading starts on a normal T+2 basis

9/9/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/9/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
KCC	CHESS DEPOSITARY INTERESTS 1:1		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	235,479,088	23,547,909	Estimated
ASX +Security Code	ASX +Security Description		
KCCAL	COMMON SHARES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	56,241,816	5,624,182	Estimated
ASX +Security Code	ASX +Security Description		
KCCAP	OPTION EXPIRING 31-MAY-2026 EX \$0.075		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	24,500,000	2,450,000	Estimated
ASX +Security Code	ASX +Security Description		
KCCAQ	OPTION EXPIRING 19-DEC-2026 EX \$0.075		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	16,750,325	1,675,033	Estimated
ASX +Security Code	ASX +Security Description		
KCCAO	OPTION EXPIRING 27-SEP-2025 EX \$0.075		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	27,800,000	2,780,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
KCCAP	OPTION EXPIRING 31-MAY-2026 EX \$0.075



Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.07500000	0.75000000
ASX +Security Code	ASX +Security Description	
KCCAQ	OPTION EXPIRING 19-DEC-2026 EX \$0.075	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.07500000	0.75000000
ASX +Security Code	ASX +Security Description	
KCCAO	OPTION EXPIRING 27-SEP-2025 EX \$0.075	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.07500000	0.75000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

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