



Announcement Summary

Entity name

ALTHEA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 01, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGH	ORDINARY FULLY PAID	20,056,731	01/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTHEA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

626966943

1.3 ASX issuer code

AGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

15-Jul-2025 18:05

Announcement Title

New - Proposed issue of securities - AGH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

For personal use only



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AGH : ORDINARY FULLY PAID

Issue date

1/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

17,710,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares in lieu of cash remuneration for consulting services to be rendered pursuant to a 24 month contract.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

442,750.000000

Any other information the entity wishes to provide about the +securities to be quoted

Of the 17,710,000 shares to be issued for consulting services, 8,050,000 shares will be held under voluntary escrow for 12 months and 8,050,000 shares will be held under voluntary escrow for 18 months from their issue date. The balance of the shares to be issued (1,610,000) will have no escrow applied. No escrow is applied to the shares to be issued to the former contractor.

ASX +security code and description

AGH : ORDINARY FULLY PAID

Issue date

1/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,346,731

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares in lieu of cash to settle the outstanding liabilities with a former contractor

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

65,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGH : ORDINARY FULLY PAID	842,632,101

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGHAE : PERFORMANCE RIGHTS	8,888,243
AGHAF : OPTION EXPIRING 31-JAN-2028 EX \$0.039	10,133,310
AGHAG : OPTION EXPIRING 31-JAN-2028 EX \$0.046	10,133,310
AGHAH : OPTION EXPIRING 28-FEB-2027 EX \$0.04	25,000,000
AGHAI : OPTION EXPIRING 28-APR-2027 EX \$0.03	25,000,000