

Results of Scheme Meeting – Silk shareholders vote in favour of Scheme

Silk Logistics Holdings Limited (ASX:SLH) (**Silk** or the **Company**) is pleased to announce that shareholders have today voted in favour of the acquisition of all of the shares in the Company by DP World Australia Limited (**DP World Australia**) by way of a scheme of arrangement (**Scheme**).

Results of the Scheme Meeting

Silk advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting included in Annexure D of the Scheme Booklet dated 23 December 2024 (**Scheme Booklet**), was passed by the Requisite Majorities (as defined in the Scheme Booklet) of Silk Shareholders at the Scheme Meeting held today pursuant to orders made on 23 December 2024 and 17 July 2025 by the Supreme Court of New South Wales (**Court**).

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), the outcome of the Scheme Resolution which was conducted by poll is summarised below:

- 99.91% of the votes cast by Silk Shareholders were in favour of the Scheme Resolution; and
- 94.72%% of Silk Shareholders present and voting at the Scheme Meeting (either in person or by proxy) were in favour of the Scheme Resolution.

Details of the proxies received and votes cast in respect of the Scheme Resolution is attached to this announcement.

Next Steps

The Scheme remains subject to the approval of the Court at a hearing that has been scheduled at 3.00pm (Sydney time) on Wednesday, 6 August 2025 (**Second Court Hearing**) and certain other conditions precedent which are described in the Scheme Booklet.

If the outstanding conditions precedent are satisfied or waived (if applicable) prior to the Second Court Hearing, and the Court approves the Scheme, Silk proposes to lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission (which is expected to occur on Wednesday, 6 August 2025), at which time the Scheme will become legally effective.

Following this, it is expected that Silk shares will be suspended from trading on the ASX from close of trading on Wednesday, 6 August 2025 and the Scheme will be implemented on Monday, 18 August 2025.

All times and dates remain subject to change. Any changes will be announced by Silk to ASX.

Further information

For further information in relation to the Scheme, please contact investor@silklogistics.com.au, or call the Silk Shareholder Information Line on 1300 118 942 (within Australia) or +61 2 8023 5456 (outside Australia) between 9am and 5pm (Sydney time) Monday to Friday, excluding public holidays, or visit <https://boardroomlimited.com.au/agm/slhscheme2025>.

Unless otherwise indicated, capitalised terms have the meaning given to them in the Scheme Booklet.

This announcement is authorised for release by the Board of Directors of Silk Logistics Holdings Limited.

Contacts

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For more information, please visit <https://www.silklogisticsholdings.com.au/>

Attachment: Results of Meeting

For personal use only

Silk Logistics Holdings Limited
Scheme Meeting
Friday, 01 August 2025
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
Scheme Resolution Approval of the Scheme of Arrangement (Special Resolution) To consider, and if thought fit, to pass (with or without amendment) the following resolution in accordance with	Special	58,937,586 99.08%	56,043 0.09%	488,938 0.82%	0	59,586,449 99.91%	56,043 0.09%	0	Carried	N/A
						287 94.72%	16 5.28%	0		

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.