



Announcement Summary

Entity name

NATIONAL AUSTRALIA BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 01, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As the decision to quote the Covered Bonds is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	U.S.\$1,750,000,000 4.370% Fixed Rate Covered Bonds due June 3, 2030	1,750,000	03/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12004044937

1.3 ASX issuer code

NAB

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As the decision to quote the Covered Bonds is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

U.S.\$1,750,000,000 4.370% Fixed Rate Covered Bonds due June 3, 2030

+Security type

Wholesale debt securities

ISIN code**CFI**

DBFUFR

FISN

NATIONAL AUS BK/BD 20300603 UNSEC

Issue date

3/6/2025

Details of wholesale debt securities

+Security currency

USD - US Dollar

Total principal amount of class

USD 1,750,000,000.000000

Face value

USD 1,000.000000

Number of +securities

1750000

Interest rate type

Fixed

Frequency of interest payments per year

Semi-annual

First interest payment date

3/12/2025

Interest rate per annum

4.37 %

Maturity date

3/6/2030

Class type description

COV BND

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

Please provide any further information relating to the principal terms of the +securities

Please refer to the Information Memorandum dated 14 May 2025 (including the Prospectus dated 13 November 2024) and the Final Terms dated 27 May 2025, released to the ASX Market Announcements Platform on the date of this Appendix 2A.



Please provide a URL link for a document lodged with ASX setting out the material terms of the securities to be quoted or provide the information by separate announcement.

Please refer to the Information Memorandum dated 14 May 2025 (including the Prospectus dated 13 November 2024) and the Final Terms dated 27 May 2025, released to the ASX Market Announcements Platform on the date of this Appendix 2A.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NAB : ORDINARY FULLY PAID	3,063,032,388
NABPI : CAP NOTE 3-BBSW+3.15% PERP NON-CUM RED T-12-29	20,000,000
NABPH : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-12-27	23,859,680
NABPF : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-06-26	18,740,582
NABPJ : CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-09-30	12,500,000
NABPK : CAP NOTE 3-BBSW+2.60% PERP NON-CUM RED T-03-32	10,000,000
New class - code to be confirmed : U.S.\$1,750,000,000 4.370% Fixed Rate Covered Bonds due June 3, 2030	1,750,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NABAM : PERFORMANCE RIGHTS	3,685,969



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A

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