



Announcement Summary

---

**Name of entity**

SMARTGROUP CORPORATION LTD

**Announcement type**

Update announcement

**Type of update**

Notification of change in details of buy-back

**Date of this announcement**

1/8/2025

**Reason for update**

Change to buy-back date

**ASX Security code and description of the class of +securities the subject of the buy-back**

SIQ : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

Refer to next page for full details of the announcement

For personal use only



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SMARTGROUP CORPORATION LTD

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

48126266831

**1.3 ASX issuer code**

SIQ

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Notification of change in details of buy-back

**1.4b Reason for update**

Change to buy-back date

**1.4c Date of initial notification of buy-back**

28/7/2025

**1.4d Date of previous announcement to this update**

28/7/2025

**1.5 Date of this announcement**

1/8/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

SIQ : ORDINARY FULLY PAID



Part 2 - Type of buy-back

---

**2.1 The type of buy-back is:**

Employee share scheme buy-back

For personal use only



Part 3 - Buy-back details

---

Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

135,694,446

**3A.2 Total number of +securities proposed to be bought back**

146,598

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?      3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

8.21548200

Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

Part 3C - Key dates

---

**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

15/8/2025



Part 3D - Other Information

---

**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The shares being bought back were issued to a former employee under the Company's Loan Funded Share Plan (LFSP) in 2024 and 2025 as long term incentives. The Board has determined that these shares are forfeited as a result of that former employee ceasing employment with the Group. Under the terms of the LFSP, the forfeited shares will be bought back for an amount equal to the outstanding loans taken out to acquire them, being an average price of \$8.215482 per share.

For personal use only