

ASX Release

1 August 2025

## NEW DEBT FACILITY

The Board of specialist resources services provider Babylon Pump & Power Limited (“Babylon” or “the Company”) (ASX: BPP) is pleased to announce that the Company has executed agreements with National Australia Bank Limited (“NAB”) as part of the acquisitions of Matrix Hydro Service and Blue Hire to increase its debt facilities (refer to 2 June 2025 announcement “Acquisition of Blue Hire”).

The new NAB facility will provide up to \$21,148,332.08 to repay existing terms loans totalling \$2,696,473.17 and provide for acquisition funding and associated fees.

<b>Facility Limit</b>	\$21,148,332.08
<b>Facility Term</b>	3 years
<b>Secured</b>	Yes – Registered General Security Agreement (GSA) over all the present and future rights, property and undertaking of Babylon and its subsidiaries.
<b>Interest rate per annum</b>	Variable, currently +/- 8.67%
<b>Financial Covenants</b>	Debt Service Cover Ratio 1.35x Gross Leverage Ratio 3.00x reducing to 2.25x on 31 December 2006 Shareholder Equity Ratio 25% increasing to 35% on 31 December 2026

For more information, please contact:

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### About Babylon Pump & Power Ltd

Babylon Pump & Power Ltd (ASX: BPP) is a provider of speciality mining services to the resources sector in Australia. The company is a specialist in high-pressure pumping, dewatering and project water management with decades of experience supplying and maintaining equipment in remote and offshore locations. Babylon also provides a full range of speciality power generation solutions, including system design, installation, commissioning, operations and maintenance services.

With a team of highly experienced technicians, Babylon also provides full maintenance and asset management services for high horsepower mobile equipment including engines, power train assemblies and components. Babylon is based in Perth with operations in Western Australia and Queensland.

