



GENESIS
MINERALS LIMITED

STOCKPILE
ONE

LONG ORE...

“ASPIRE 400”, THE TRUSTED AUSTRALIAN GOLD MINER

DIGGERS AND DEALERS PRESENTATION
KALGOORLIE, WESTERN AUSTRALIA
AUGUST 2025



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Competent Person's Statements

The information in this Presentation that relates to:

- Mineral Resources and Ore Reserves estimates for the Genesis projects are extracted from Genesis' ASX announcement 8th April 2025 "Reserves rise to 3.7Moz, underpinning ASPIRE 400 strategy"
- Mineral Resources and Ore Reserves estimates for the Focus Laverton projects are extracted from Genesis' ASX announcement 26th May 2025 "Acquisition of Laverton Gold Project"
- Production Targets for the Genesis projects are extracted from Genesis' ASX announcements 21st March 2024 "Growth strategy underpinned by robust Reserves", 2nd September 2024 "Genesis increases FY25 production outlook" and 8th April 2025 "Reserves rise to 3.7Moz, underpinning ASPIRE 400 strategy"
- Exploration Results for Gwalia are extracted from Genesis' ASX announcement 11th November 2024 "Strong drill results support accelerated growth" and 8th April 2025 "Reserves rise to 3.7Moz, underpinning ASPIRE 400 strategy"
- Exploration Results for Tower Hill are extracted from Genesis' ASX announcement 21st March 2024 "Growth strategy underpinned by robust Reserves"

Each of the market announcements noted above are available on the Company's website at <https://genesisminerals.com.au/investor-centre/announcements/>. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

References in this Presentation to "Resources" are to Mineral Resources estimates and references to "Reserves" are to Ore Resource estimates. Mineral Resources in this Presentation are inclusive of Ore Reserves.

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Release authorised by: Raleigh Finlayson, Managing Director, Genesis Minerals Limited.

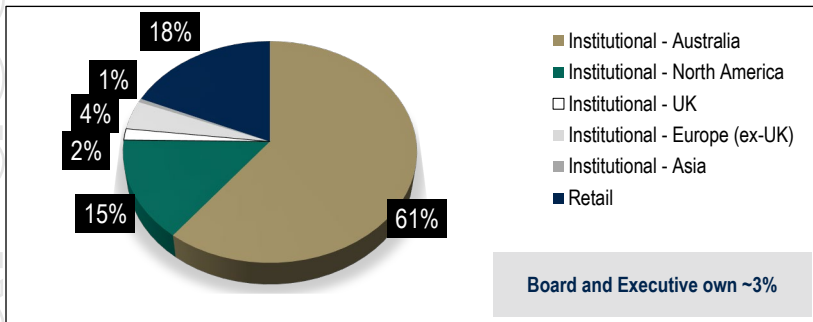
Corporate overview



Key metrics (ASX: GMD)¹

Shares on issue	1,131m ¹
Share price	A\$3.62
Market capitalisation	A\$4.1b
Cash and equivalents (30th June 2025)	A\$287m²
Bank debt (30th June 2025)	A\$100m
Liquidity	30-day ADV 3.6m shares
Index inclusions	ASX200, MSCI Small cap, GDX, GDXJ
Hedging (30 th June 2025)	Forwards 4.5koz @ A\$3,719/oz; Zero cost collars 42koz (A\$3,614 to A\$4,844/oz) ^{3,4}

Ownership - Geographic



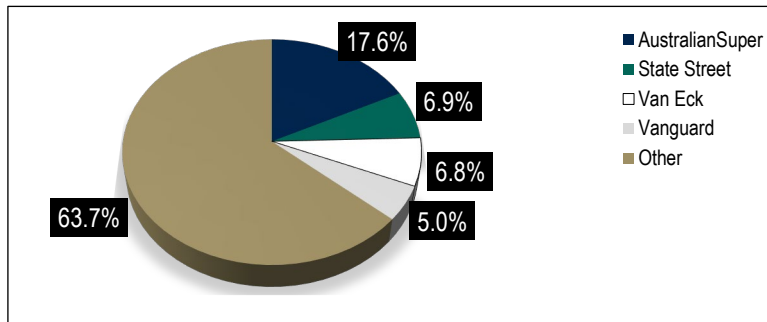
Board

Non-Executive Chairman	Tony Kiernan
Managing Director	Raleigh Finlayson
Non-Executive Director	Michael Bowen
Executive Director	Duncan Coutts
Non-Executive Director	Gerry Kaczmarek
Non-Executive Director	Jane Macey
Non-Executive Director	Jacqueline Murray

Executive

Chief Financial Officer	Morgan Ball
Chief Operating Officer	Matt Nixon
Corporate Development Officer	Troy Irvin
General Manager - People and Culture	Kellie Randell

Ownership - Substantials



1. Excludes ~38m unquoted securities (~15m options at various exercise prices and ~23m retention and performance rights); 2. Cash and equivalents are before payment of ~A\$33m transaction costs relating to the acquisition of St Barbara's Leonora assets and the acquisition of the Bruno-Lewis and Kyte projects (payment anticipated in 2025) and ~A\$15m transaction costs relating to the acquisition of Focus' Laverton assets (payment anticipated in 2026).; 3. Weighted average collar and cap prices; 4. Additional gold price protection via 72koz put options @ A\$3,700/oz for cash outlay of A\$4.2m.

100% Leonora / Laverton, Western Australia



Simple and flexible foundation

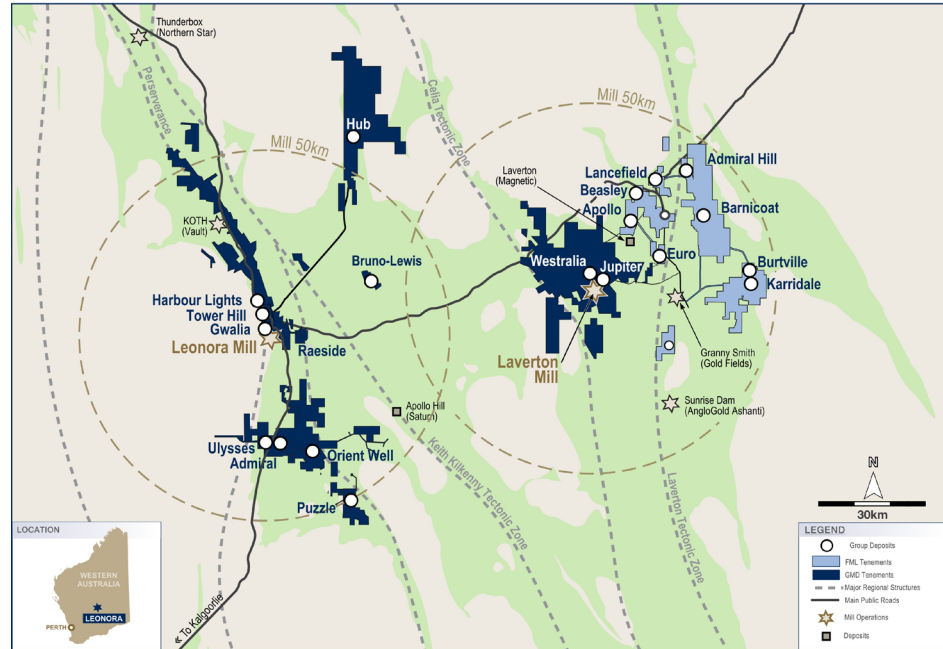
- ▶ **Long ore** - 18.7Moz (287Mt) Resources and 4.2Moz (67Mt) Reserves; After “bolt-on” acquisition of Focus’ 4Moz (54Mt)^ Laverton Resources
- ▶ **Baseload present** - Gwalia, Tower Hill deposits plus “top-ups”
- ▶ **Two mills** - Ore flows west to Leonora or east to Laverton; **Total 4.4Mtpa**

“ASPIRE 400” accelerated growth strategy

- ▶ Aims to **bring ounces forward** and **drive progressive economics** (rising volumes / falling costs / rising cash flows)
- ▶ 67Mt Reserves imply **+15 years mill feed** at current 4.4Mtpa rate...
...studies into stage mill plant expansion(s) continue

Strategic management playing the “long game”

- ▶ **Enviable gold inventory** follows an intense period of counter-cyclical strategic M&A; **now focused on accelerated organic growth**
- ▶ **“Future-proofing”**, building and preserving optionality e.g. aggressive build in surface ore stockpiles
- ▶ **Maximising TOTAL SHAREHOLDER RETURNS** through the cycle



Recently acquired Focus Laverton assets highlighted in blue

^4Moz (54Mt) Mineral Resource inclusive of a historical JORC 2004 estimate of 4.8Mt at 1.6g/t equating to 240koz contained gold reported by Focus. The Competent Person has not completed sufficient work to classify the historic estimate as mineral resources in accordance with JORC 2012. It is uncertain, following evaluation and/or further exploration work that the historical estimate can be reported as mineral resources in accordance with JORC 2012.

FY25 highlights



Genesis beats guidance and accelerates fully-funded organic growth strategy:

▶ **Safety: TRIFR reduced to 7.9** (v 8.3 July 2024), **Fatal Risk Management program implemented**

▶ **Production: Record 214,311oz**, beating upwardly-revised guidance of 190,000 - 210,000oz

▶ **All-in sustaining cost (AISC): A\$2,398/oz**, in line with guidance of A\$2,200 - A\$2,400/oz, despite industry-wide inflationary pressure and elevated gold price related royalties

▶ **Expedited growth projects: A\$124m**, Early re-start of the Laverton mill, Ulysses underground mine and Hub open pit development, preparation for Jupiter open pit mining in FY26 (now underway), Tower Hill progression

▶ **Cash build: A\$422m** before A\$250m acquisition of Laverton Gold, A\$100m debt drawdown, A\$143m investment in growth and exploration, A\$11m stamp duty payment / transaction fees and A\$4m purchase of put options

▶ **Closing ore stockpiles: 66koz @ 1.6g/t¹** (v 11koz @ 1.1g/t 30th June 2024); **“Future-proofing our business”**

▶ **FY25 EBITDA A\$440-460m² / NPAT A\$210-230m** (unaudited)

1. Excludes Laverton legacy stocks 1.3Mt @ 0.4g/t for 16koz; 2. EBITDA is a measure of earnings before interest, tax, depreciation and amortisation. EBITDA is non-IFRS financial information and is not subject to audit. EBITDA is included to assist investors to better understand the performance of the business. 5



Building on strong traditional owner and community relationships:



We mine safely - Protecting our people, our environment, our communities

“One-stop shop” for career development

Remuneration aligned with shareholder returns

Strong focus on community engagement

Loyal, engaged and committed for the long term

Thinking and acting like OWNERS

Target = 100% of employees own GMD shares

- ▶ **Acquisition of Focus' Laverton assets increases Genesis' strategic presence in the Laverton District**
- ▶ **Builds on strong existing relationships with:**
 - **Traditional Owners - Nyalpa Pirniku (Laverton) and Darlot (Leonora)**
 - **Local community**
- ▶ **As Genesis grows in Laverton focus points remain:**
 - **Ensuring sustainable, respectful and responsible practices**
 - **Protecting cultural heritage** for current and future generations
 - Supporting economic development through **local business engagement** opportunities
 - Developing local skills and opportunities through **education, training and development pathways**

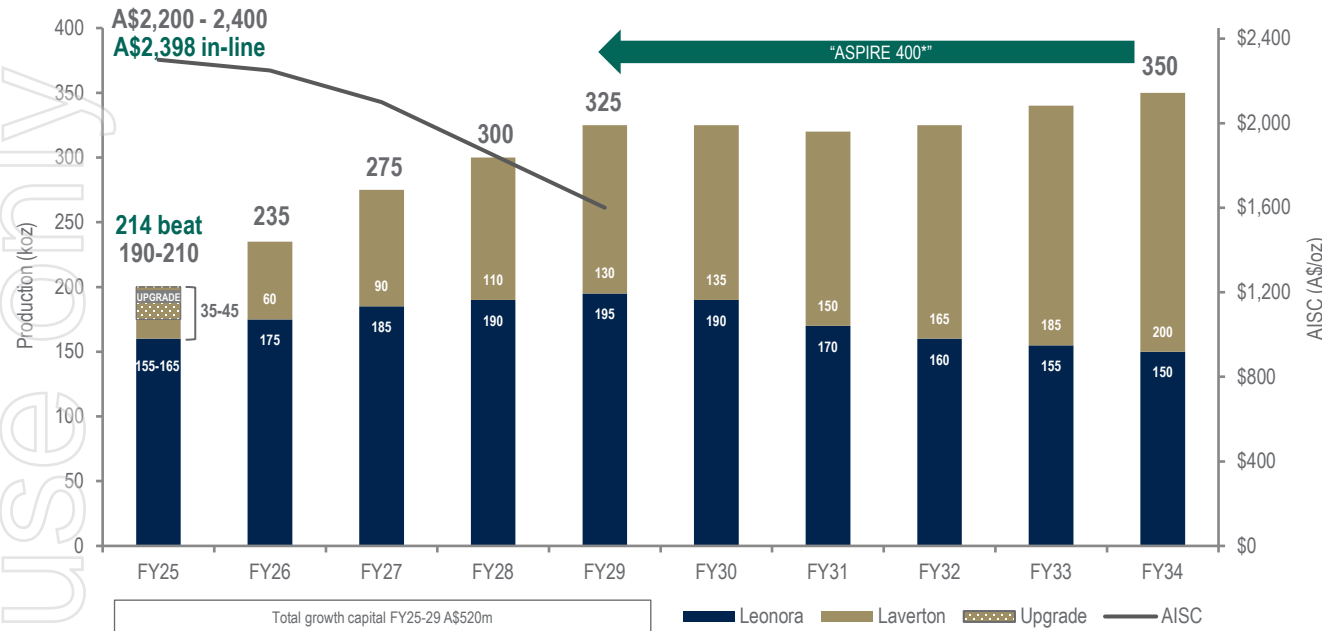


FULLY FUNDED, BASE CASE 10-year plan



Progressive economics - More ounces, less cost, more cash flow:

Genesis group production and cost outlook^{1,2,3}



BASE CASE assumes current 4.4Mtpa group mill capacity with Tower Hill milled at Laverton (~100km haul / capped at 2Mtpa)

What's NOT included?

- ▶ 4Moz⁴ Focus Laverton acquisition
- ▶ Mill expansions / potential for Tower Hill to be milled at Leonora (~1km haulage)
- ▶ Ongoing mill feed optimisation
- ▶ Resource conversion / extensional opportunities
- ▶ Further exploration success
- ▶ Further M&A success

Increased Laverton inventory and portfolio optionality = **ACCELERANT** above and beyond

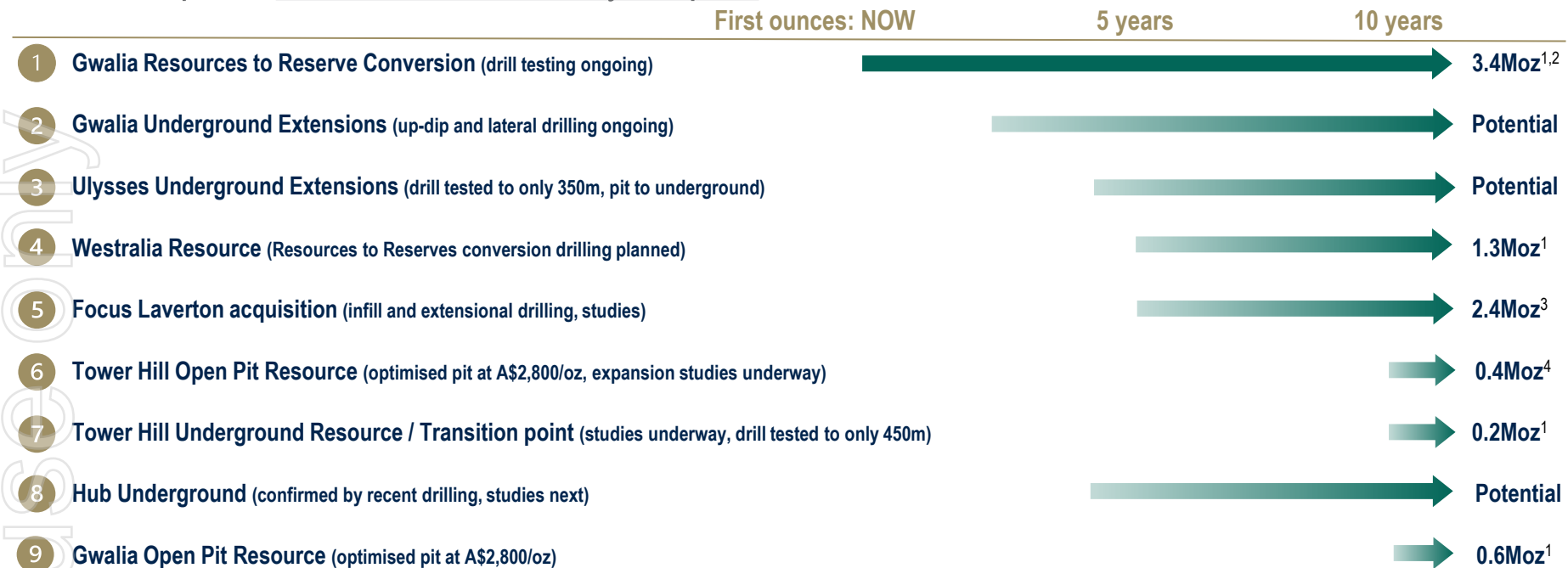
UPDATED FY26 GUIDANCE anticipated September quarter 2025

1. Refer GMD ASX announcement 21st March 2024 "Growth strategy underpinned by robust Reserves" for the material assumptions relating to the production target. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production target itself will be realised; The Company confirms that all the material assumptions underpinning the production target reported in the Company's initial report continue to apply and have not changed materially. 2. Refer to GMD ASX announcement 2nd September 2024 "Genesis increases FY25 production outlook" for FY25 production, AISC and growth capital outlook; 3. FY26-29 production at mid-point (within a range of +/-7.5%), AISC at mid-point (within a range of +/- A\$100/oz); 4. Laverton Gold Project Resource inclusive of historical 2004 estimate, refer slide 4 for relevant cautionary statement. * Aspirational goal.

“ASPIRE 400” learning journey



+12Moz upside NOT included in 10-year plan:

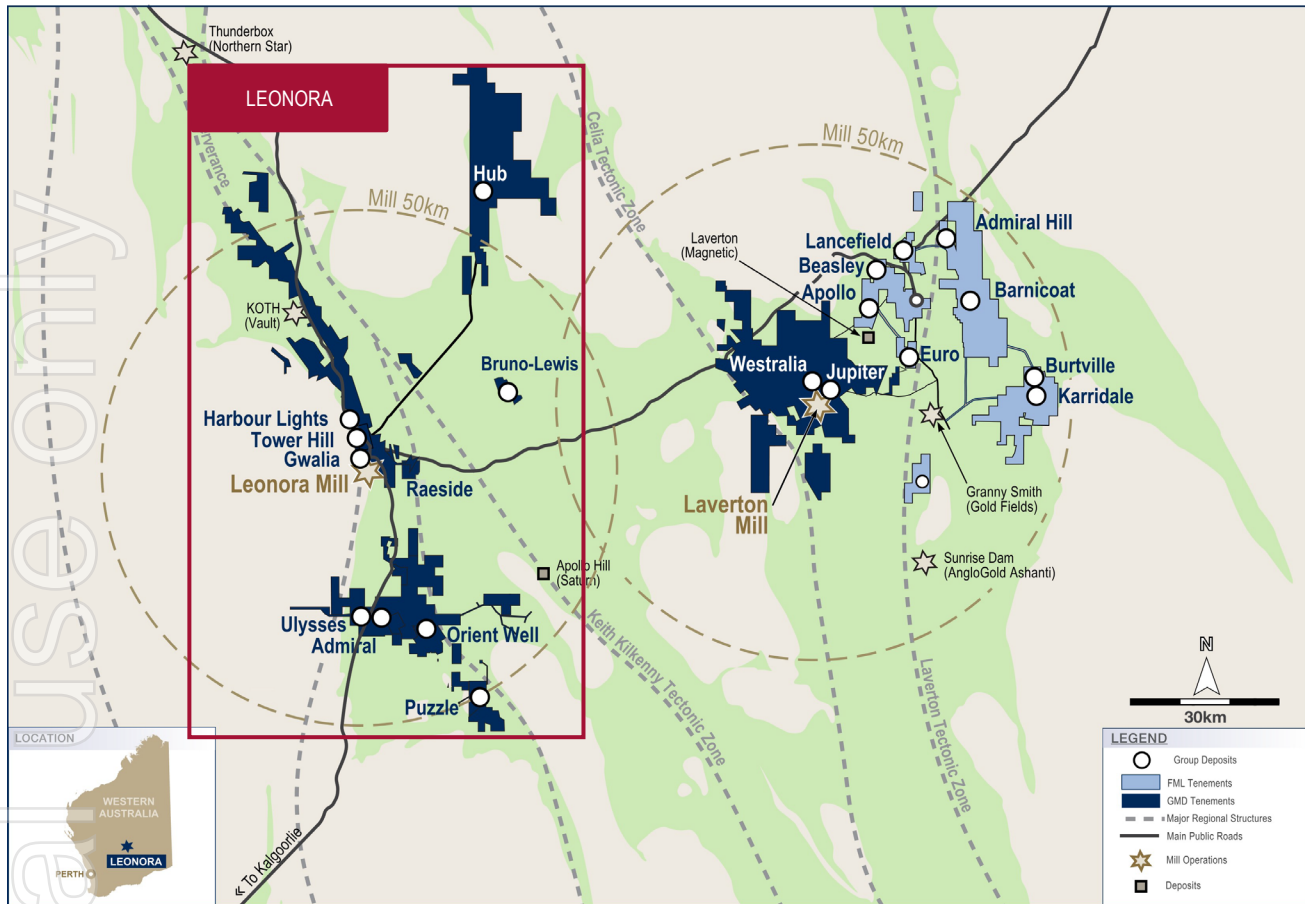


\$ Long ore; Leonora and Laverton staged expansion studies underway to bring ounces forward



1. For Genesis Resources and Reserves refer to Appendix B or GMD ASX announcement 8th April 2025 “Reserves rise to 3.7Moz, underpinning ASPIRE 400 strategy”; 2. Derived by subtracting Gwalia Ore Reserves from Gwalia Mineral Resources; 3. For Focus Laverton acquisition Resources and Reserves refer to Appendix C; 4. Derived by subtracting Tower Hill Open Pit Ore Reserve from Tower Hill Open Pit Mineral Resources; 5. Refer Appendix G of GMD ASX announcement 10th June 2025 “Corporate Presentation - Focused”.

West side



Featuring:

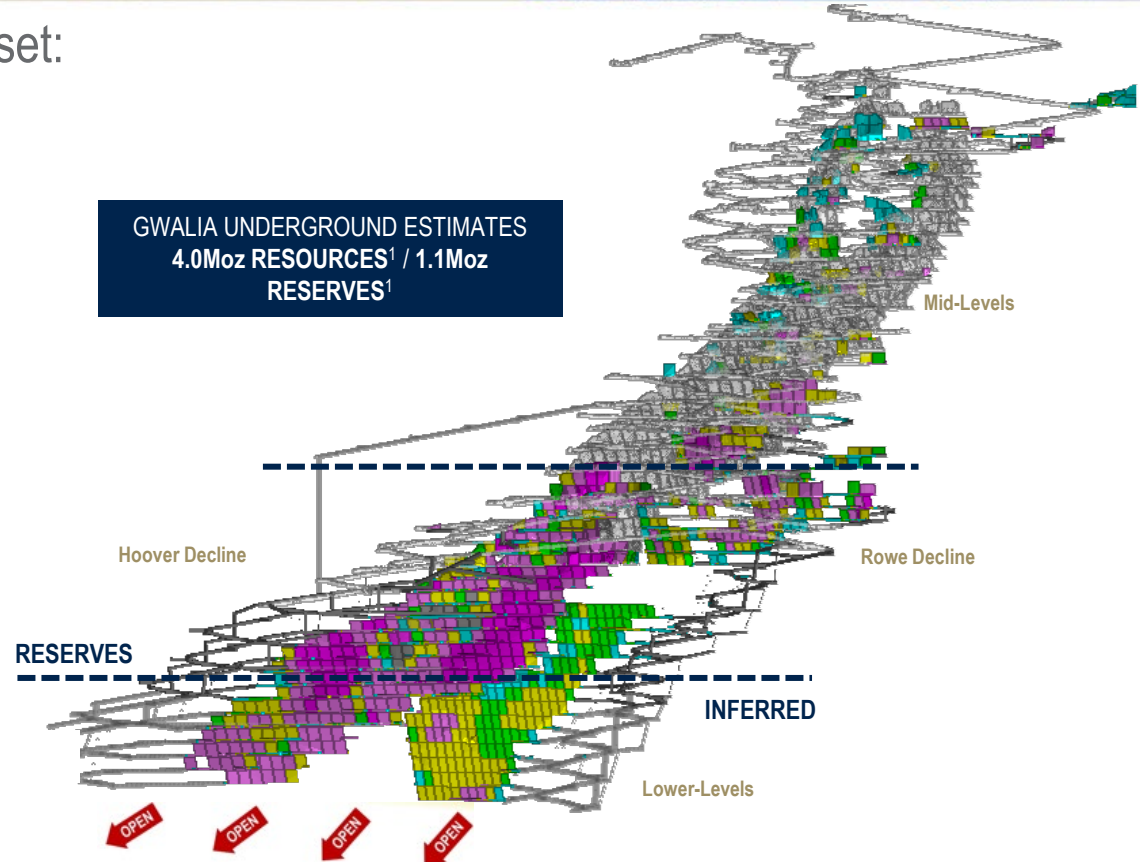
- ▶ Gwalia
- ▶ Ulysses
- ▶ Tower Hill

Gwalia mine - "Quality > quantity"



Prolific high-grade, long-life asset:

- ▶ **7.0g/t "Heart of Gold"** ...blended with **4.2g/t Mid-Levels**
- ▶ **FY26 mined grade** anticipated to be in line with Reserve **5.3g/t**
- ▶ Followed by Rowe Decline 4.4g/t (A\$120m growth capital)
- ▶ Recent drill results confirm the **high-grade pedigree** of the Gwalia ore body **across multiple lodes**
 - 6.1m @ 27.4g/t, 4.5m @ 32.0g/t,**
 - 4.4m @ 31.7g/t, 2.4m @ 43.5g/t,**
 - 2.0m @ 41.4g/t, 6.6m @ 11.3g/t**
- ▶ **Extensive opportunities to grow Reserves** via conversion of 2.6Moz² of Measured and Indicated Resources (not in Reserves)



1. Refer GMD ASX announcement 8th April 2025 "Reserves rise to 3.7Moz, underpinning ASPIRE 400 strategy" for Gwalia Ore Reserves and Gwalia Mineral Resources. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources; 2. Derived by subtracting Gwalia Ore Reserves from Gwalia Measured and Indicated Mineral Resources.

Ulysses mine - At one with Gwalia

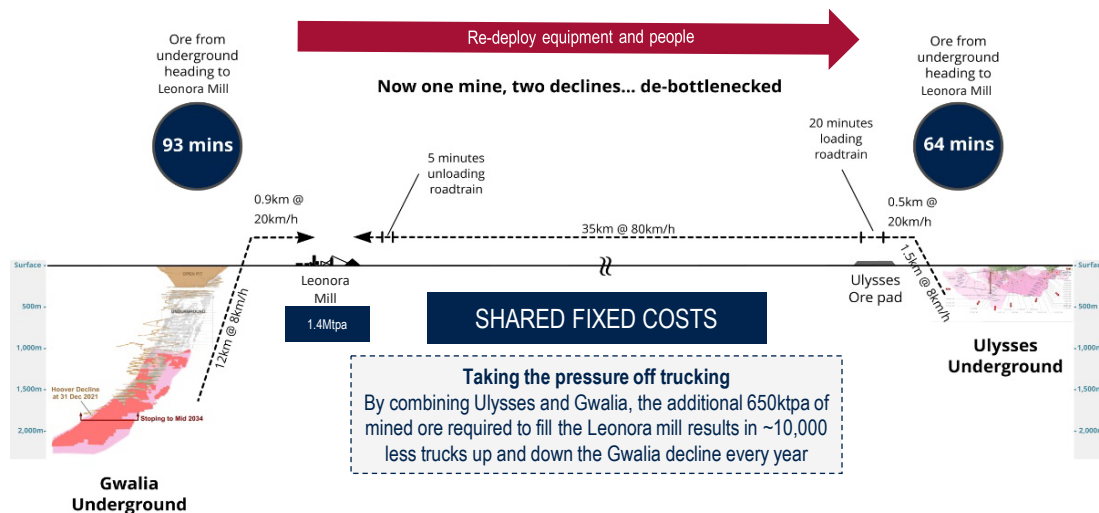


Growth spurt:

- ▶ **Ramp-up continues** (stopping commenced late December 2024), currently focused on:
 - **Establishment of multiple production fronts**
 - **Developing access to the voluminous “Central District”**
 - **Establishment of drill platforms for the first underground diamond drilling anticipated early FY26**
- ▶ **+5 year mine life; Ample geological opportunity** - Open at depth, potential repeats

Operational strategy unchanged from December 2022 - Two becomes one

		Gwalia	Ulysses full scale ²	Combined
Annual mining rate	Mtpa	0.7 - 0.8	0.6 - 0.7	1.3 - 1.5
Annual gold production	kozpa ¹	120 - 130	60 - 70	180 - 200



¹ Refer GMD ASX announcement 21st March 2024 "Growth strategy underpinned by robust Reserves" for the material assumptions relating to the production target. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production target itself will be realised. ² From late FY26.

Tower Hill development - On track

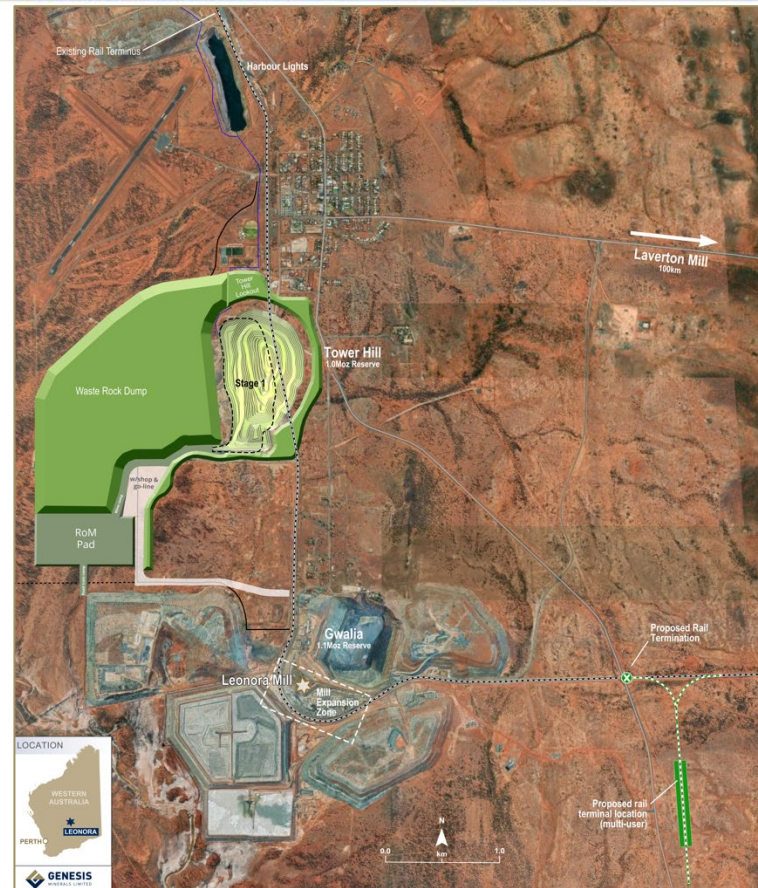


First ore FY28:

	FY25				FY26				FY27		FY28
	Sep Q	Dec Q	Mar Q	Jun Q	Sep Q	Dec Q	Mar Q	Jun Q	Dec H	Jun H	Dec H
STAGE 1 OPEN PIT											
Design and Planning	✓	Complete									
Technical Studies	✓	Complete									
Section 18 Approval	✓	Complete									
Mining Proposal and Closure Plan Approval											
STAGE 2 OPEN PIT											
Design and Planning	✓	Complete									
Technical Studies											
Mining Proposal and Closure Plan Approval											
Gas Pipeline Design and Licencing											
Rail Infrastructure Planning / Termination											
OPERATIONAL READINESS											
Water Discharge Licencing	✓	Complete									
Water Management - Dewatering		✓									Pit dewatered sufficiently to commence operations
Operational Readiness - HSE Management Systems											
Site Establishment (Road Access and Infrastructure)											
Mobilisation - Equipment and Personnel											
MINE OPERATIONS											
Commence Mining											
First Ore to Processing Plant											

New operational readiness role

- After leading the early re-start of the Laverton mill, **Lee Stephens** recently transitioned into operational readiness at Tower Hill - **Focused on delivering a safe, timely, cost-effective and sustainable operation**
- Prior to GMD, Lee spent >12 years at Saracen in operations and project development, including a pivotal role in >doubling open pit mining rates at the Super Pit to 75Mtpa



Tower Hill development - One of a kind



Bringing Tower Hill back home:

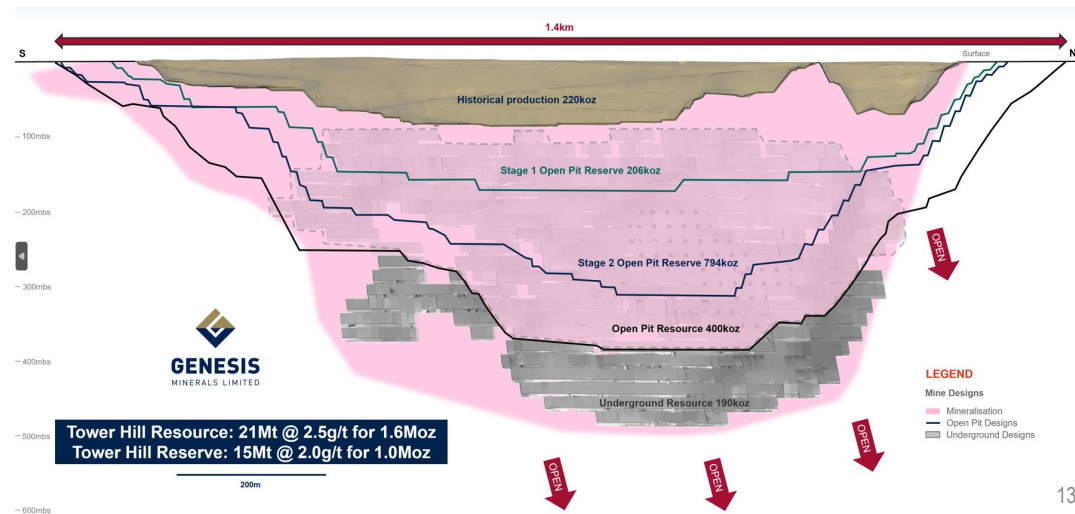
- ▶ **Chain reaction** - The recent acquisition of Focus' Laverton assets enables the high grade 1Moz Tower Hill Reserve to be processed at the Leonora mill
- ▶ Tower Hill is just ~1km from the Leonora mill v ~100km haulage to the Laverton mill:
 - **Estimated cost savings of A\$225m¹**
- ▶ **Substantial increase in available ore at Leonora** (31Mt Reserves equivalent to 22 years of mill feed at the current 1.4Mtpa milling rate)...
- ▶ ...Further strengthening the investment case for expanding the Leonora mill - Studies continue

1. Assuming 100km haulage at a cost of A15c/tkm for the current 15Mt Reserve.

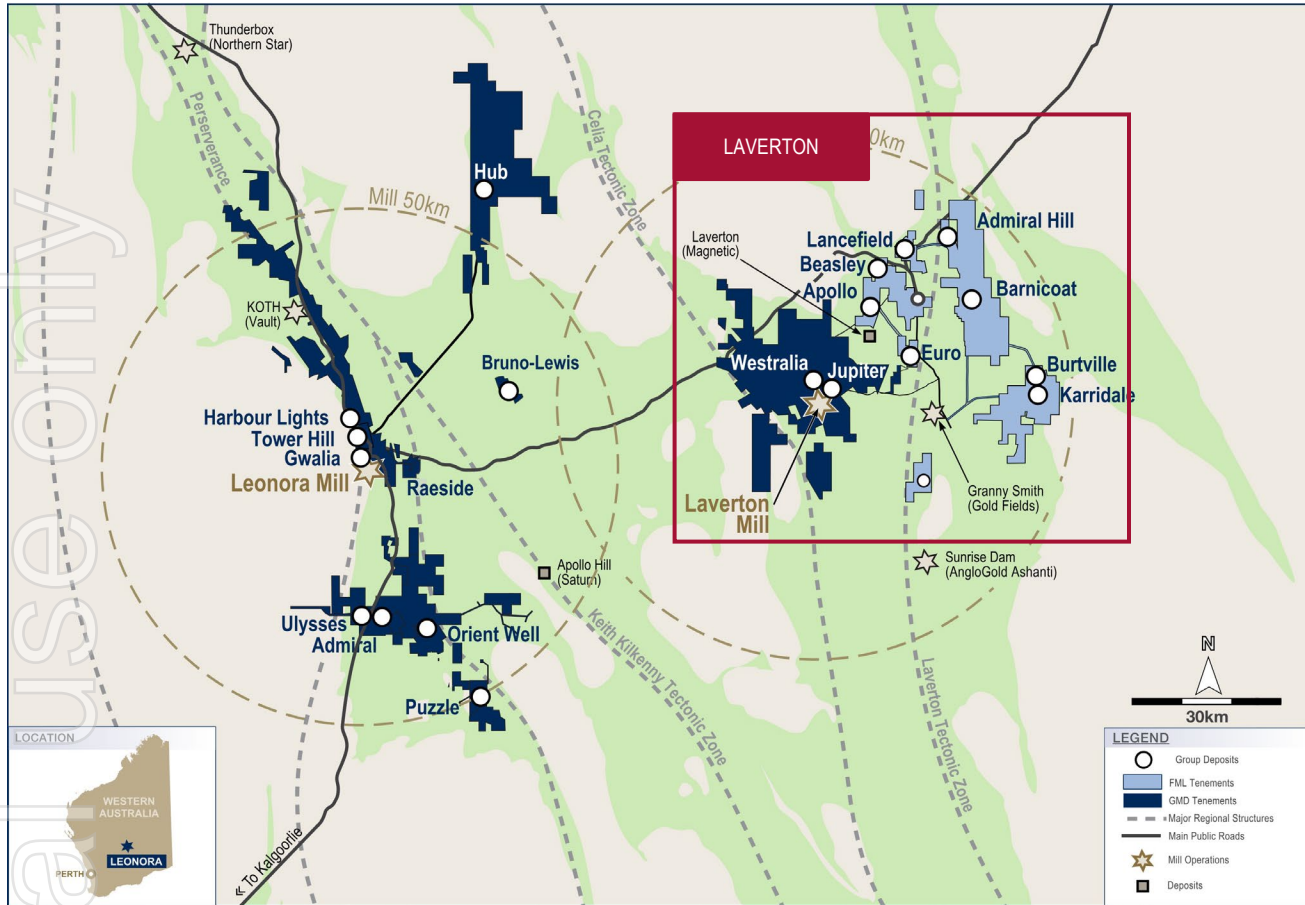
Tower Hill 101 - Grade, scale, optionality

- **Shallow, bulk, high grade, 4,000ozpvm opportunity**
- **Single open pit - Strike 1.4km, operating strip ratio 9:1 (Reserve pit, waste:ore)**
- **Underground transition study advancing**
- **Abundance of >200gm drill intercepts** 55m @ 3.9g/t, 50m @ 5.0g/t, 51m @ 4.4g/t, 50m @ 4.7g/t, 44m @ 5.4g/t, 49m @ 5.5g/t, 51m @ 4.6g/t, 50m @ 4.8g/t and more
- **Only drill tested to ~450m depth despite being just 1km from Gwalia (>2km depth)**

Tower Hill long section



East side



Featuring:

- ▶ Jupiter
- ▶ Focus (FML) assets

Jupiter - Baseload on the doorstep of the Laverton mill



Open pit mining underway - Genesis Mining Services (GMS) armed with new fleet:

- ▶ **Reserve 7.7Mt @ 0.9g/t for 220koz**
- ▶ **Grade expectations** - FY26 0.8g/t, increasing year-on-year; Displacing low grade starter feed from legacy stockpile (June quarter 0.4g/t)
- ▶ Gold is hosted by sub-vertical syenite pipes plus gently east dipping shear zones; **Intersection points = HIGH GRADE SWEETENERS**
- ▶ **Open at depth** - Drilling planned this quarter to test for additional syenite pipes and shear zone extensions
- ▶ Last mined June 2022 when gold price was ~1/2 today's price

Life on Jupiter

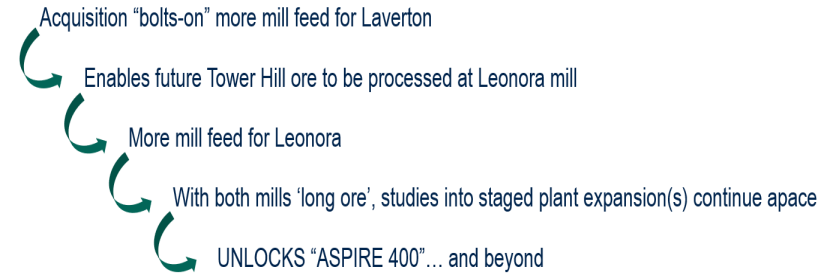




Strategic “bolt-on” acquisition of Focus’ Laverton assets:

- ▶ Recent A\$250m cash acquisition **consolidates the Laverton assets of Focus and Genesis**, including the recently restarted 3Mtpa Laverton mill
- ▶ Acquired assets (just ~30km from Genesis’ Laverton mill) **unlock significant synergies**, including the **optimum pairing of deposits and regional processing infrastructure**
- ▶ **4Moz Resource** (inclusive of a 230koz historical 2004 estimate, refer slide 4 for cautionary statement) **significantly increases Genesis’ Laverton inventory and portfolio optionality** (refer “Bringing Tower Hill back home”)
- ▶ **Compelling exploration upside** - Tenure near-dormant for >10 years despite hosting multi-Moz regional geological structures including the world-class Sunrise Dam and Granny Smith mines)

Portfolio optionality - CHAIN REACTION



Next steps at the acquired Laverton assets

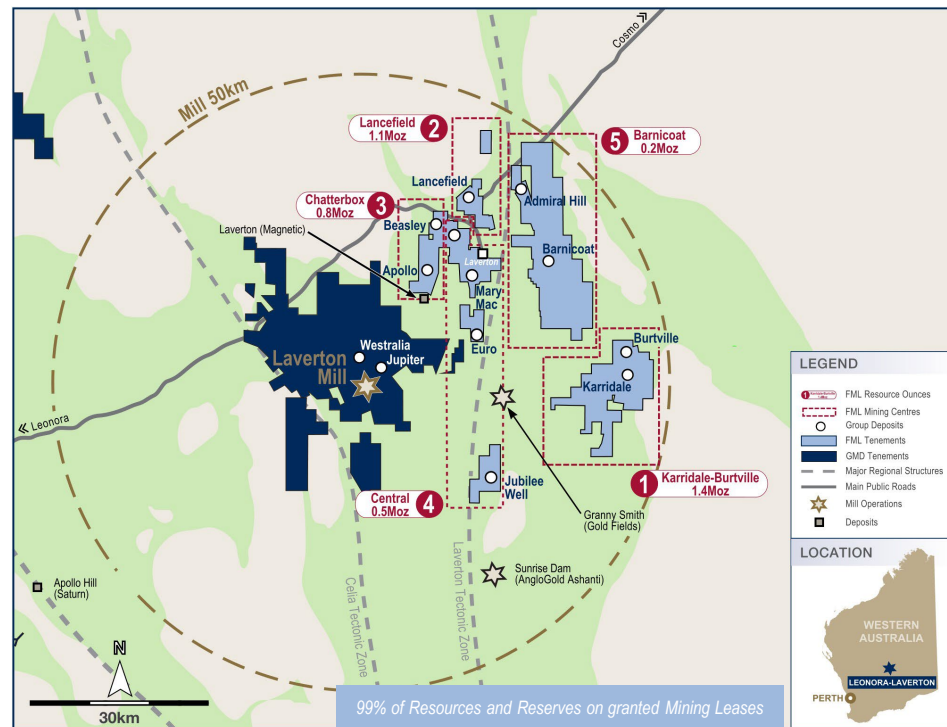
- *In-fill and extensional drilling to de-risk and rebuild the Resource*
- *Studies - Optimisation of multiple oxide / transitional pits to feed into Laverton mine plan*
- *Approvals - 99% of Resources and Reserves on granted Mining Leases*
- **Staged mill expansion studies at Leonora and Laverton**
- *Exploration and discovery*



Strategic “bolt-on” acquisition of Focus’ Laverton assets:

- ▶ **Resources 4Moz @ 1.7g/t^{1,2} and Reserves 546koz @ 1.3g/t¹**
- ▶ **History:**
 - Previous owners include Focus, WMC, Crescent and Sons of Gwalia
 - Production periods 1899-1940, 1984-1998, 2006-2009, 2011-2013
 - Historical production ~3.6Moz³; Including ~3Moz at Lancefield
 - Post 2009 Laverton ore was processed at Granny-Smith
- ▶ **Reserves estimated in 2021 Pre-Feasibility Study - Multiple limiting factors** including assumed processing at the small scale / high-cost Barnicoat mill (1.5Mtpa oxide / transitional only - Care and maintenance since 2009) and a gold price of A\$2,207/oz (v spot +A\$5,000/oz)
- ▶ **Multiple open-pits** (with low strip ratio opportunities e.g. Burtville 1.3:1, Karridale 7.3:1)
- ▶ **Underground upside** - All deposits open at depth
- ▶ **Site infrastructure** includes 42km of haul roads, workshops and sheds, camp and the Barnicoat mill (no intention to refurbish given proximity to low-cost operating Laverton mill)
- ▶ **Various private third-party royalties** ~1.0-5.0%

Focused



1. Refer to Appendix C; 2. Laverton Gold Project Resource inclusive of historical 2004 estimate, refer slide 4 for relevant cautionary statement; 3. Refer to FML ASX Announcements 27th May 2019 “25% Increase in Karridale Gold Deposit’s Mineral Resource” page 2, 28th October 2019 “Resource Upgrade for Telegraph Open Pit Deposit” page 3, 30th January 2020 “Outstanding Results at Beasley Creek South” page 13, 5th May 2022 “Upgrade for Euro deposits build Laverton Gold Project Resource Base” page 5, 8th March 2024 “Laverton Gold Project Mineral Resource Updates” page 4 and 18th January 2022 “Lancefield Far North Maiden Mineral Resource” page 3.

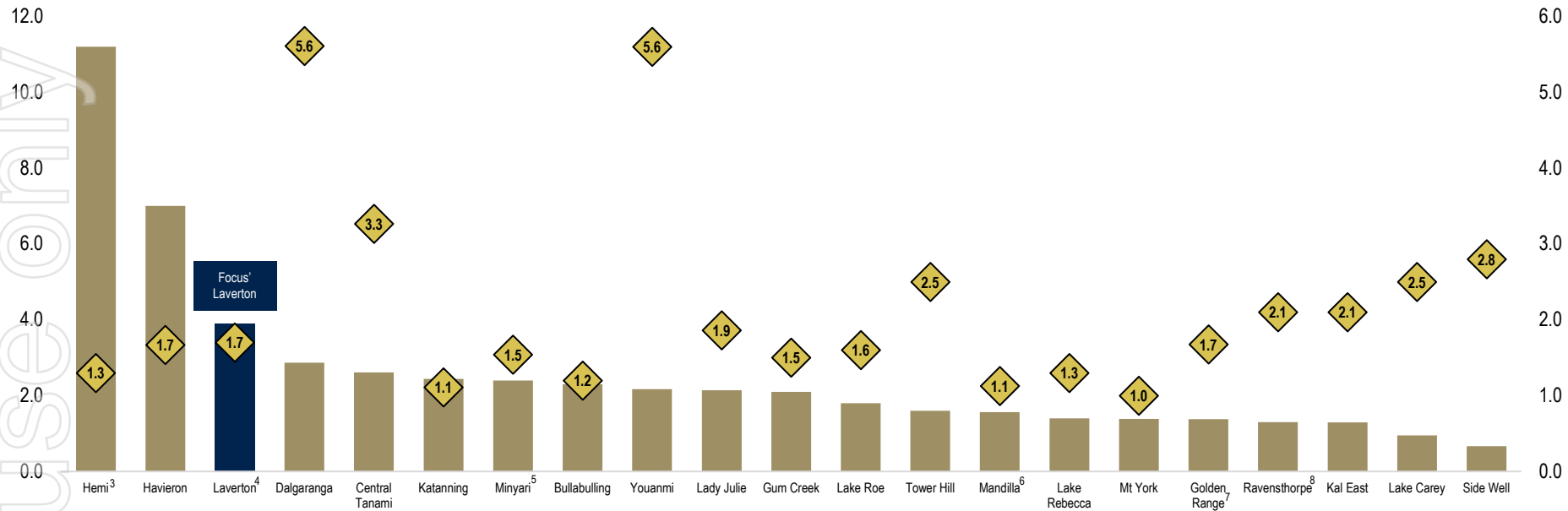


Third largest undeveloped gold project in Australia:

Contained Resource Ounces
(Moz Au)^{1,2}

■ Contained Resource (Moz Au) ◆ Grade (g/t)

Resource Grade
(g/t Au)



1. Refer to Appendix D - Primary gold early and late-stage single deposit projects in Australia with Mineral Resources grade >1 g/t Au;

2. Figures represent latest gold only Mineral Resource and grades;

3. Hemi resource only. Excludes Eastern and Western deposits;

4. Laverton Gold Project Resource inclusive of historical 2004 estimate, refer slide 4 for relevant cautionary statement;

5. Minyari Dome Resource only (not shown on Au Eq. basis);

6. Mandilla Resource estimate excludes Feysville;

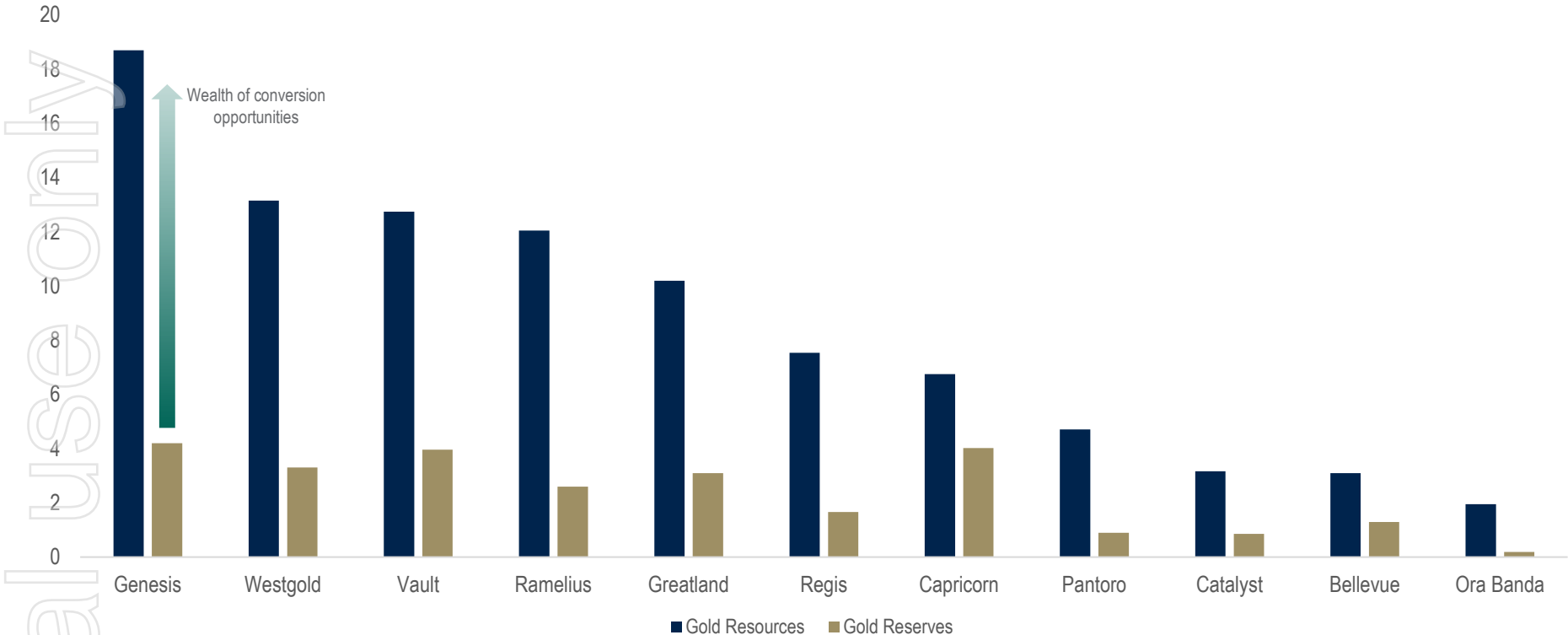
7. Warridar's Golden Range Resource does not include Ricciardo Sb Resource (only gold Resource quoted);

8. Medallion Resource quoted on gold Resource basis (excludes Trilogy deposit).

Long ore... getting longer



Underpinned by large, high-grade Resources and Reserves, 100% Western Australian:
Industry-leading Resources and Reserves (Moz)¹



1. Refer Appendix D - Peer group is ASX-listed mid-cap gold producers (ex-ASX100) with 100% Western Australian production.

Capital allocation



Progressive:

PRIORITIES

Now...

...“ASPIRE 400”

Robust balance sheet



Growth projects



Near-mine exploration



Community contributions



Dividends



Buybacks / additional dividends



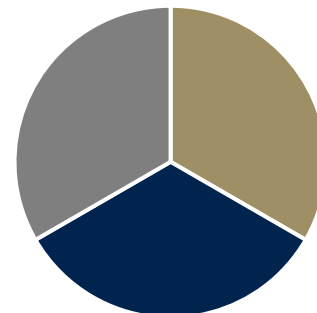
Social projects



Greenfield exploration



ASPIRE “THIRDS”



- 1/3 TO GROWTH
- 1/3 TO SHAREHOLDERS
- 1/3 TO BALANCE SHEET

NON-NEGOTIABLES

EXCESS CASH FLOW

RESILIENT BUSINESS THAT CAN FUND GROWTH AND REWARD OWNERS



- ▶ We are an **aspirational Australian gold house, 100% focused on Leonora / Laverton**
- ▶ We have the **people, assets and balance sheet to deliver “ASPIRE 400” and beyond**
 - Sustainable, high-quality production and earnings growth

▶ We play the **“long game”**:

- **Long ore**; Studies continue to bring ounces forward
- **Strategic management team**
- **Future-proofing** through the gold price cycle

▶ We are **“filling the gap”** between the **ASX 100 gold producers** and the rest

APPENDIX A - Plan on a page ASPIRE



VISION AND VALUES

“The trusted Australian gold miner - Progressive, high quality, +400koz pa”**

Fill the vacuum with premium “Aussie-leader” characteristics

Our **Core Values** drive our culture and leadership - **“ASPIRE”**

*Accountable
Sustainable
People First
Integrity
Results
Empower*

**DELIVER SUPERIOR
TSR**

PEOPLE FIRST

We mine safely - Protecting our people, our environment, our communities

“One-stop shop” for career development

Remuneration aligned with shareholder returns

Strong focus on community engagement

Loyal, engaged and committed for the long term

Thinking and acting like OWNERS

Target = 100% of employees own GMD shares

PRODUCTION GROWTH

Relentless focus on operational execution and delivery

Industry-leading, profitable production growth

*Year-on-year
Leonora
+ Laverton to 300koz pa
+ Tower Hill... “ASPIRE 400”*

Assets and people in place

Sustainable:

+300koz for +10 years on Reserves; Exploration

LOWER COSTS

Declining all-in sustaining costs

Increasing production alleviates industry cost pressures

Declining all-in-costs

As growth targets are achieved and growth capital rolls-off

Structural cost improvement from high grade Tower Hill open pit development

“Future-proofing” - Making margins more resilient to price cycles

M&A

Discipline first - Track record of sensible accretive M&A

Strategy, process, team / capabilities, quality, value per share

Key tenet is to up-tier the portfolio

Constantly ranking assets we own v assets we don't own

Regional synergies with “home ground advantage”

“Bolt-on” opportunities - Leverage existing infrastructure and improve life-of-mine plans

Divestment of non-core assets

APPENDIX B - Genesis Resources and Reserves*



2025 Mineral Resource estimate

Deposit	Measured			Indicated			Inferred			Total		
	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)
Leonora												
Gwalia	3,700	4.3	520	19,000	5.2	3,200	4,500	5.4	790	28,000	5.1	4,500
Harbour Lights	-	-	-	13,000	1.7	670	1,200	2.0	73	14,000	1.7	750
Tower Hill	-	-	-	19,000	2.4	1,400	2,100	3.0	200	21,000	2.5	1,600
Ulysses	1,500	3.8	180	3,600	3.5	400	1,400	3.2	140	6,400	3.5	720
Admiral	-	-	-	4,700	1.4	220	2,300	1.1	83	7,000	1.3	300
Orient Well	-	-	-	3,700	1.1	130	4,300	1.1	160	8,000	1.1	290
Puzzle	-	-	-	5,200	1.1	180	1,800	1.1	62	7,000	1.1	240
Latent Deposits	-	-	-	570	0.7	12	200	0.7	4	770	0.7	17
Total Leonora	5,200	4.2	700	68,000	2.9	6,300	18,000	2.6	1,500	91,000	2.9	8,500
Laverton												
Cardina West	-	-	-	7,200	1.2	270	2,500	1.1	85	9,700	1.1	360
Raeside	-	-	-	2,200	2.0	140	970	2.1	64	3,100	2.0	200
Westralia	-	-	-	12,000	2.5	940	5,600	2.0	360	17,000	2.3	1,300
Jupiter	-	-	-	12,000	1.0	360	8,900	0.9	270	20,000	1.0	620
Mt Marven	-	-	-	1,200	1.2	45	340	1.2	13	1,500	1.2	58
Maxwells	-	-	-	170	0.9	5	500	0.8	12	660	0.8	17
Stobciples	-	-	-	-	-	-	2,600	0.4	33	2,600	0.4	33
Total Laverton	-	-	-	34,000	1.6	1,800	21,000	1.2	840	55,000	1.5	2,600
Bardoc												
Aphrodite	-	-	-	10,000	2.8	930	13,000	1.7	690	23,000	2.2	1,600
Zoroastrian	-	-	-	4,500	2.4	350	2,500	2.2	180	7,000	2.3	520
Excelsior	-	-	-	9,600	1.0	310	1,700	0.8	41	11,000	1.0	350
Bardoc Satellite Open Pits	150	2.2	11	4,300	1.6	220	4,100	1.3	170	8,500	1.5	400
Total Bardoc	150	2.3	11	29,000	2.0	1,800	21,000	1.6	1,100	50,000	1.8	2,900
Redcliffe												
GTS	-	-	-	930	1.9	56	1,400	1.2	51	2,300	1.4	110
Hub	160	4.6	24	570	4.3	79	460	4.5	67	1,200	4.4	170
Nambi	-	-	-	720	2.7	62	850	2.8	76	1,600	2.7	140
Redcliffe Other	-	-	-	-	-	-	7,200	1.1	260	7,200	1.1	260
Total Redcliffe	160	4.6	24	2,200	2.8	200	9,900	1.4	450	12,000	1.7	670
Group Total	5,500	4.1	730	130,000	2.3	16,100	70,000	1.7	3,900	210,000	2.2	14,700

Notes: All figures reported to two significant figures. Rounding errors may occur. Mineral Resources are inclusive of Ore Reserves. Mineral Resources are reported at various gold price guidelines between A\$2,500 and A\$3,500/oz Au. Rounding may result in apparent summation differences between tonnes, grade and contained metal content.

2025 Ore Reserve estimate

Deposit	Proved			Probable			Total		
	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)
Leonora									
Gwalia	310	5.6	56	6,400	5.3	1,100	6,800	5.3	1,100
Tower Hill	-	-	-	15,000	2.0	1,000	15,000	2.0	1,000
Admiral	-	-	-	1,700	1.5	80	1,700	1.5	80
Orient Well	-	-	-	1,200	1.2	46	1,200	1.2	46
Puzzle	-	-	-	2,600	1.2	100	2,600	1.2	100
Ulysses Open Pit	820	2.6	69	620	1.9	38	1,400	2.3	110
Ulysses Underground	450	4.1	59	1,600	3.6	180	2,000	3.7	240
Total Leonora	1,600	3.6	180	30,000	2.7	2,500	31,000	2.7	2,700
Laverton									
Jupiter	-	-	-	7,700	0.9	220	7,700	0.9	220
Bruno Lewis	-	-	-	5,000	1.0	170	5,000	1.0	170
Westralia Open Pit	-	-	-	8,200	1.4	370	8,200	1.4	370
Total Laverton	-	-	-	21,000	1.1	760	21,000	1.1	760
Bardoc									
Aphrodite	-	-	-	-	-	-	-	-	-
Zoroastrian	-	-	-	790	3.8	97	790	3.8	97
Total Bardoc	-	-	-	790	3.8	97	790	3.8	97
Redcliffe									
Redcliffe - Hub	150	4.0	19	370	3.4	41	510	3.6	59
Redcliffe - GTS	-	-	-	640	2.2	46	640	2.2	46
Redcliffe - Nambi	-	-	-	-	-	-	-	-	-
Total Redcliffe	150	4.0	19	1,000	2.7	87	1,200	2.8	110
Grand Total	1,700	3.7	200	92,000	2.1	3,500	94,000	2.1	3,700

Notes: All figures reported to two significant figures. Rounding errors may occur. Ore Reserves are based on a gold price of A\$2,800/oz.

APPENDIX C - Focus Laverton Resources and Reserves*



Mineral Resource estimate

Deposit	JORC Category	Measured			Indicated			Inferred			Total		
		Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)
Barricoot Project													
Admiral Hill	JORC2004	-	-	-	660	1.4	30	1,300	1.1	46	2,000	1.2	76
Barricoot	JORC2004	-	-	-	340	1.3	14	260	1.0	8	600	1.2	22
Bells	JORC2004	-	-	-	690	2.0	38	36	1.4	2	630	2.0	40
Castaway	JORC2004	-	-	-	260	1.6	13	28	1.8	2	280	1.6	15
Grouse	JORC2004	-	-	-	450	1.7	24	27	1.3	1	470	1.7	25
Sickle	JORC2004	390	1.7	21	200	2.6	16	160	3.1	15	740	2.2	52
Total Barricoot		390	1.7	21	2,500	1.7	140	1,800	1.3	74	4,700	1.5	230
Karridale - Burtville Project													
Burtville	JORC 2012	-	-	-	5,100	1.0	160	1,600	0.9	47	6,600	1.0	210
Karridale	JORC 2012	-	-	-	22,000	1.4	970	5,600	1.2	220	28,000	1.3	1,200
Total Karridale - Burtville		-	-	-	27,000	1.3	1,100	7,100	1.2	270	34,000	1.3	1,400
Surface Deposits													
Euro South	JORC 2012	-	-	-	520	1.4	24	50	1.2	2	570	1.4	26
Euro North	JORC 2012	-	-	-	560	2.1	38	270	2.1	18	830	2.1	56
Central Laverton Project		-	-	-	1,100	1.8	62	320	1.9	20	1,400	1.8	82
Craigie more - Mary Mac Trend													
Golden Pinnacles	JORC 2012	-	-	-	-	-	-	230	1.4	10	230	1.4	10
Mary Mac Hill and North	JORC 2012	-	-	-	410	1.3	17	140	1.1	5	550	1.2	22
Mary Mac South	JORC 2012	-	-	-	990	1.3	42	380	1.6	19	1,400	1.4	61
Craigie more	JORC 2012	-	-	-	1,100	1.5	54	210	1.1	7	1,300	1.4	61
Total Craigie more - Mary Mac		-	-	-	2,500	1.4	110	960	1.3	41	3,500	1.4	150
West Laverton - Bulldog Trend													
West Laverton and Rega	JORC 2012	-	-	-	1,100	1.8	65	1,800	1.5	90	2,900	1.6	150
Bulldog	JORC 2012	-	-	-	-	-	-	670	1.4	30	670	1.4	30
Total West Laverton - Bulldog		-	-	-	1,100	1.8	65	2,500	1.5	120	3,600	1.6	190
Chatterbox Trend													
Apollo (Whisper)	JORC 2012	-	-	-	3,700	1.6	190	140	1.1	5	3,900	1.6	200
Eclipse (Garden Well)	JORC 2012	-	-	-	200	1.7	11	99	1.0	3	290	1.4	14
Inusido	JORC 2012	-	-	-	300	1.4	14	740	1.0	23	1,000	1.1	37
Rumer	JORC 2012	-	-	-	-	-	-	2,600	1.4	120	2,600	1.4	120
Total Chatterbox		-	-	-	4,200	1.6	220	3,500	1.3	150	7,800	1.5	370
Gladiator Trend													
Gladiator West	JORC 2012	-	-	-	470	0.8	12	670	0.8	18	1,100	0.8	30
Gladiator and Murrays	JORC 2012	-	-	-	140	1.1	5	740	1.2	28	880	1.1	33
Total Gladiator		-	-	-	610	0.9	17	1,400	1.0	45	2,000	1.0	63
Chatterbox Project													
Beasley Creek	JORC 2012	-	-	-	3,700	2.0	240	390	1.6	21	4,100	2.0	260
Beasley Creek South	JORC 2012	-	-	-	1,600	2.1	110	430	0.8	11	2,100	1.8	120
Total Chatterbox		-	-	-	5,300	2.1	350	820	1.2	32	6,200	1.9	380
Lancefield - Wedge Project													
Telegraph	JORC 2012	-	-	-	640	2.1	44	530	1.4	25	1,200	1.8	68
Wedge - Lancefield North	JORC 2012	-	-	-	2,700	1.7	140	750	1.1	27	3,400	1.5	170
Lancefield Far North	JORC 2012	-	-	-	-	-	-	790	1.3	34	790	1.3	34
South Lancefield	JORC 2004	-	-	-	72	4.0	9	3	5.0	1	75	4.1	10
Total Lancefield - Wedge		-	-	-	3,400	1.8	190	2,100	1.3	87	5,400	1.6	280
Laverton Underground													
Lancefield UG	JORC 2012	-	-	-	-	-	-	3,900	6.3	790	3,900	6.3	790
Total Laverton Underground		-	-	-	-	-	-	3,900	6.3	790	3,900	6.3	790
Total Laverton Surface		390	1.7	21	48,000	1.5	2,300	21,000	1.3	840	69,000	1.4	3,100
Grand Total Underground		-	-	-	-	-	-	3,900	6.3	790	3,900	6.3	790
Grand Total		390	1.7	21	48,000	1.5	2,300	25,000	2.1	1,600	73,000	1.7	3,900

Notes: All figures reported to two significant figures. Rounding errors may occur. Mineral Resources are inclusive of Ore Reserves. Mineral Resources are reported at various cut-off grades between 0.5 and 0.6g/t Au. Rounding may result in apparent summation differences between tonnes, grade and contained metal content.

Ore Reserve estimate

Deposit	Proved			Probable			Total		
	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)	Tonnes (000's)	Grade (g/t Au)	Ounces (000's)
Karridale - Burtville Project									
Burtville	-	-	-	4	0.9	103	4	0.9	103
Karridale	-	-	-	6	1.1	205	6	1.1	205
Total Karridale - Burtville	-	-	-	9	1.0	308	9	1.0	308
Chatterbox Project									
Beasley Creek	-	-	-	2	2.3	133	2	2.3	133
Beasley Creek South	-	-	-	1	2.7	65	1	2.7	65
Total Chatterbox	-	-	-	3	2.5	198	3	2.5	198
Wedge/Lancefield									
Wedge-Lancefield North	-	-	-	1	1.6	41	1	1.6	41
Total Wedge/Lancefield	-	-	-	1	1.6	41	1	1.6	41
Total Ore Reserve	-	-	-	13	1.3	546	13	1.3	546

Notes: All figures reported to two significant figures. Rounding errors may occur. Ore Reserves are based on a cut-off grade between 0.4 and 0.5 g/t Au.

APPENDIX D - Peer data



Mineral Resources - Undeveloped gold projects

Company	Code	Project	Mineral Resources		Source: Mineral Resources and Ore Reserves - ASX announcements
			Moz	g/t	
Northern Star	ASX:NST	Hemi	11.2	1.3	4 April 2025 "Quarterly Activities Report" (De Grey Announcement)
Greatland Gold	AIM:GGP	Haviron	7.0	1.7	23 June 2025 "Replacement Prospectus"
Genesis Minerals	ASX:FML	Laverton	3.9	1.7	10 June 2025 "Corporate Presentation - Focused"
Ausgold	ASX:AUC	Katanning	2.4	1.1	30 June 2025 "Ausgold Definitive Feasibility Study Katanning Gold Project"
Tanami Gold / Mt Gibson		Central Tanami	2.6	3.3	16 July 2025 "Agreement to Acquire 50% of the Central Tanami Project - Investor Presentation"
Ramellius Resources	ASX:RMS	Dalgaranga	2.9	5.6	28 April 2025 "Quarterly Activities/Appendix 5B Cash Flow Report" (Spartan Resources Announcement)
Minerals 260	ASX:MI6	Bullabulling	2.3	1.2	24 July 2025 "Presentation - Noosa Mining Conference"
Antipa Minerals	ASX:AZY	Minyari	2.4	1.5	21 May 2025 "Minyari Project Resource Grows by 100koz to 2.5Moz of Gold"
Rox Resources	ASX:RXL	Youanmi	2.2	5.6	21 July 2025 "Underground Resource Increased to 2.1Moz"
Horizon Gold	ASX:HRN	Gum Creek	2.1	1.5	21 July 2025 "Investor Presentation"
Magnetic Resources	ASX:MAU	Lady Julie	2.1	1.9	23 July 2025 "Feasibility Study Confirms Robust Economics for Lady Julie"
Ramellius Resources	ASX:RMS	Lake Roe	1.8	1.6	24 July 2025 "Noosa Mining Conference Company Presentation"
Kairos Minerals	ASX:KAI	Mt York	1.4	1.0	1 May 2025 "Updated Company Presentation"
Ramellius Resources	ASX:RMS	Lake Rebecca	1.4	1.3	24 July 2025 "Noosa Mining Conference Company Presentation"
Medallion Metals	ASX:MM8	Ravensthorpe	1.3	2.1	6 May 2025 "Investor Presentation"
Black Cat Syndicate	ASX:BC8	Kal East	1.3	2.1	24 July 2025 "Noosa Mining Conference Presentation"
Astral Resources	ASX:AAR	Mandilla	1.6	1.1	25 June 2025 "Mandilla Project Pre-Feasibility Study - Maiden Ore Reserve"
Genesis Minerals	ASX:GMD	Tower Hill	1.6	2.5	10 June 2025 "Corporate Presentation - Focused"
Matsa	ASX:MAT	Lake Carey	0.9	2.5	23 July 2025 "Noosa Mining Conference 23-25 July Presentation"
Great Boulder	ASX:GBR	Side Well	0.7	2.8	23 July 2025 "Noosa Mining Conference presentation"
Warriedar	ASX:WA8	Gold Range	1.4	1.7	24 July 2025 "CMM: Presentation - Capricorn Metals to acquire Warriedar"

Resource and Reserves peer metrics

		Mineral Resources	Ore Reserves	Source: Mineral Resources and Ore Reserves - ASX announcements
		Moz	Moz	
Genesis	GMD	18.7	4.2	10th June 2025 "Corporate Presentation - Focused"
Westgold	WGX	13.2	3.3	23rd September 2024 "2024 Mineral Resource Estimate and Ore Reserves - Updated"
Vault	VAU	12.8	4.0	31st July 2025 "Vault Leonora Analyst and Investor Site Visit Presentation"
Ramellius	RMS	12.1	2.6	24th July 2025 "Noosa Mining Conference Presentation"
Greatland	GGP	10.2	3.1	June 2025 Corporate Presentation "A New Australian Gold-Copper Producer"
Regis	RRL	7.5	1.7	21th July 2025 "Corporate Presentation July 2025"
Capricorn	CMM	6.8	4.0	22nd July 2025 "MGGP Maiden Underground Resource 684Koz at 3.1g/t"
Pantoro	PNR	4.7	0.9	24th July 2025 "Noosa Mining Conference Presentation"
Catalyst	CYL	3.2	0.9	24th July 2025 "Investor Presentation - July 2025"
Bellevue	BGL	3.1	1.3	1st August 2025 "FY26 guidance and annual Resource & Reserve statement"
Ora Barida	OBM	2.0	0.2	30th July 2025 "Corporate Presentation"

Rounding errors may occur. Mineral Resources are inclusive of Ore Reserves.



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