

**THE DISCLOSURE OF INFORMATION TO SHAREHOLDERS REGARDING
MATERIAL TRANSACTION OF
PT ANEKA TAMBANG TBK (THE "COMPANY")**

This Information Disclosure to the Company's Shareholders (as defined below) is disclosed to provide explanation to the public regarding the signing transaction of a term loan facility agreement and a revolving credit facility agreement up to US\$500,000,000.

The Transaction is a Material Transaction as defined in the Financial Services Authority Regulation or *Peraturan Otoritas Jasa Keuangan* ("POJK") Number 17/POJK.04/2020 on Material Transactions and Alteration in Business Activities, and is considered as Material Information or Facts as referred to in POJK Number 31/POJK.04/2015 on Disclosure of Material Information or Facts by Issuers or Public Companies as partially revoked by POJK No. 45 of 2024 on Development and Strengthening of Issuers and Public Companies.

THE INFORMATION PROVIDED IN THIS INFORMATION DISCLOSURE IS IMPORTANT AND SHOULD BE READ AND DULY NOTED BY THE COMPANY'S SHAREHOLDERS.

IF YOU ENCOUNTER DIFFICULTIES IN UNDERSTANDING THE INFORMATION PROVIDED IN THIS DISCLOSURE, IT IS ADVISABLE TO SEEK ADVICE FROM LEGAL CONSULTANT, CERTIFIED PUBLIC ACCOUNTANT, FINANCIAL ADVISOR, OR OTHER PROFESSIONALS.

THE BOARD OF COMMISSIONERS AND BOARD OF DIRECTORS OF THE COMPANY AFFIRM THAT ALL MATERIAL INFORMATION OR FACTS CONTAINED IN THIS INFORMATION DISCLOSURE ARE COMPLETE, ACCURATE, AND NOT MISLEADING.

THE BOARD OF COMMISSIONERS AND BOARD OF DIRECTORS OF THE COMPANY ALSO DECLARE THAT THIS MATERIAL TRANSACTION DOES NOT CONTAIN ANY CONFLICT OF INTEREST.



PT ANEKA TAMBANG TBK

Business Activities

Engaged in the mining of various types of mineral resources, and involved in industrial, trading, transportation, and related services associated with the mining of various types of mineral resources, as well as optimizing the utilization of resources owned by the Company to produce high-quality goods and/or services with strong competitiveness to obtain/seek profits to enhance the Company's value while adhering to the principles of a Limited Liability Company.

Domiciled in Jakarta, Indonesia.

Head Office

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This Information Disclosure is issued in Jakarta on the date of August 4, 2025

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DEFINITION AND ABBREVIATIONS

- “Affiliation”** : Parties as referred to in Article 1 paragraph (1) POJK 42/2020, namely:
- family relationships by marriage up to the second degree, both horizontally and vertically;
 - relationships between a party and employees, directors, or commissioners of that party;
 - relationships between 2 (two) companies in which there are 1 (one) or more common members of the board of directors or board of commissioners;
 - relationships between a company and a party, whether directly or indirectly controlled by or controlling that company;
 - relationships between 2 (two) controlled companies, whether directly or indirectly, by the same party; or
 - relationships between the company and major shareholders.
- “Conflict of Interest”** : The distinction between the economic interests of a Publicly-Listed Company and the personal economic interests of its directors, board of commissioners, major shareholders, or controllers that could be detrimental to the Publicly-Listed Company as referred to in POJK 42/2020.
- “Presidential Instruction 11/1973”** : Presidential Instruction Number 11 of 1973 on the Guidelines for the Working Relationship between the Minister of Technical Affairs and the Minister of Finance as Representatives of the State as the Shareholder of State-Owned Enterprises (SOEs).
- “MoLHR” / “MoL”** : Minister of Law and Human Rights of the Republic of Indonesia (currently the Ministry of Law of the Republic of Indonesia).
- “MIND ID”** : PT Mineral Industri Indonesia (Persero), a state-owned enterprise in the form of limited liability company, established under the laws of the Republic of Indonesia, with its registered address at The Energy Building 16th Floor, SCBD Lot 11A, Jl. Jend. Sudirman Kav. 52-53, Jakarta, Indonesia.
- “OJK or Financial Services Authority”** : Financial Services Authority or *Otoritas Jasa Keuangan* (OJK) is an independent institution as referred to in Law Number 21 of 2011 on the Financial Services Authority as amended by Law Number 4 of 2023 on the Development and Strengthening of the Financial Sector (“**Law 21/2011**”), whose duties and authorities encompass the regulation and supervision of financial services activities in the banking sector, capital markets, insurance, pension funds, financing institutions, and other financial institutions. As of 31 December 2012, OJK is the institution that replaced and assumed the rights and obligations to perform regulatory and supervisory functions from the Capital Market and Financial Institutions Supervisory Agency (*Badan Pengawas Pasar Modal dan Lembaga Keuangan*) in accordance with the provisions of Article 55 of Law 21/2011.
- “Company’s Shareholders”** : The parties holding beneficial ownership of the Company's shares, whether in the form of certificates or in collective custody held and

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administered in securities accounts at the Indonesian Central Securities Depository, recorded in the Shareholders Register managed by the Securities Administration Bureau appointed by the Company.

- “Appraiser”** : An individual who, through their expertise, engages in appraisal activities within the capital market field.
- “Facilities Agreement”** : Has the meaning given to such term in the Introduction section.
- “Company”** : PT Aneka Tambang Tbk or abbreviated as PT ANTAM Tbk, a Publicly-Listed Company established under the laws of the Republic of Indonesia, with its registered address at Jalan Letjen TB. Simatupang No. 1, Jakarta, Indonesia.
- “Publicly-Listed Company”** : An issuer that has conducted a public offering of equity securities or a public company.
- “Controlled Company”** : Company controlled either directly or indirectly by a Publicly-Listed Company.
- “POJK 17/2020”** : Financial Services Authority Regulation Number 17/POJK.04/2020 of 2020 on Material Transactions and Alteration in Business Activities.
- “POJK 42/2020”** : Financial Services Authority Regulation Number 42/POJK.04/2020 of 2020 on Affiliated Transactions and Conflict of Interest Transactions.
- “POJK 31/2015”** : Financial Services Authority Regulation Number 31/POJK.04/2015 on Disclosure of Material Information or Facts by Issuers or Public Companies as partially revoked by POJK No. 45 of 2024 on Development and Strengthening of Issuers and Public Companies
- “GR 12/1969”** : Government Regulation Number 12 of 1969 on State-Owned Enterprises as revoked by Government Regulation Number 12 of 1998.
- “GR 26/1974”** : Government Regulation Number 26 of 1974 on the Transfer of the Form of the State-Owned Company Aneka Tambang into a State-Owned Enterprise (Persero).
- “GR 47/2017”** : Government Regulation Number 47 of 2017 on the Additional State Capital Participation of the Republic of Indonesia into the Share Capital of the State-Owned Enterprise (Persero) PT Indonesia Asahan Aluminium.
- “GR 45/2022”** : Government Regulation Number 45 of 2022 concerning the Reduction of the State Capital Participation of the Republic of Indonesia in the State-Owned Enterprise (Persero) PT Indonesia Asahan Aluminium.
- “GR 46/2022”** : Government Regulation Number 46 of 2022 on the State Capital Participation of the Republic of Indonesia for the Establishment of a State-Owned Enterprise (Persero) in the Mining Sector.

- “Rupiah or Rp”** : Reference to Rupiah or Rp is a reference to the lawful currency of the Republic of Indonesia.
- “Affiliated Transaction”** : Any activity and/or transaction conducted by a Publicly-Listed Company or a Controlled Company with Affiliates of the Publicly-Listed Company or Affiliates of members of board of directors, members of board of commissioners, major shareholders, or controllers, including any activity and/or transaction conducted by the Publicly-Listed Company or Controlled Company for the benefit of Affiliates of a Publicly-Listed Company or Affiliates of members of board of directors, members of board of commissioners, major shareholders, or controllers.
- “Conflict of Interest Transaction”** : Transactions conducted by a Publicly-Listed Company or a Controlled Company with any party, whether with Affiliates or parties other than Affiliates, that contain a Conflict of Interest as referred to in POJK 42/2020.
- “Material Transaction”** : Any transaction conducted by a Publicly-Listed Company or a Controlled Company that meets the value thresholds as regulated in POJK 17/2020.
- “US\$”** : Reference to the United States Dollar or US\$ is a reference to the lawful currency of the United States of America.
- “Law 9/1969”** : Law Number 9 of 1969 on the Enactment of Government Regulation Replacement Law Number 1 of 1969.

INTRODUCTION

In order to comply with the provision of POJK 17/2020 and POJK 31/2015, the Company's Board of Directors announces this Information Disclosure to provide information to the Company's Shareholders that the Company has entered into a facilities agreement for up to US\$500,000,000 term and revolving credit facilities dated 1 August 2025 (such agreement as may be amended, modified, supplemented or novated from time to time however fundamentally, including the alteration of its nature, purpose or period or the change of its parties, increase of any size in the amount of the facility made under it, hereinafter referred to as the "**Facilities Agreement**") made by and among (i) the Company as borrower, (ii) DBS Bank Ltd., MUFG Bank, Ltd., PT Bank SMBC Indonesia Tbk, Sumitomo Mitsui Banking Corporation Singapore Branch and United Overseas Bank Limited as mandated lead arrangers, underwriters and bookrunners and creditors, (iii) PT Bank DBS Indonesia as agent of the Finance Parties (other than itself) and (iv) United Overseas Bank Limited as sole coordinator (the "**Transaction**").

The Transaction is a Material Transaction as referred to in POJK 17/2020 and is considered Material Information or Fact as referred to in POJK 31/2015. Further, the Transaction is not an Affiliated Transaction or a Conflict of Interest Transaction as referred to in POJK 42/2020.

The Transaction is exempted from the obligation to comply with part of the provisions of Article 6 of POJK 17/2020.

The Company's Board of Directors announces this Information Disclosure through the Company's website and the Indonesia Stock Exchange website with the intention of providing comprehensive information and insights to the Company's Shareholders regarding the Transaction. Additionally, the Company has submitted the supporting documents for this Information Disclosure to the OJK in accordance with the provisions of POJK 17/2020.

EXPLANATION, CONSIDERATIONS, AND REASONS FOR CONDUCTING MATERIAL TRANSACTION

On 16 April 2025, the Company has signed a mandate letter which provided the appointment and the granting of exclusive mandate for (i) United Overseas Bank Limited to act as the sole coordinator; and (ii) DBS Bank Ltd., MUFG Bank, Ltd., PT Bank SMBC Indonesia Tbk, Sumitomo Mitsui Banking Corporation Singapore Branch and United Overseas Bank Limited to act as the mandated lead arrangers, underwriters and bookrunners (the "**MLAUBs**") to arrange, manage the primary syndication of and underwrite the loan facilities. In light of this, the Company has signed the Facilities Agreement on 1 August 2025. The purpose of the loan facilities is to fund the Company's general corporate purposes including but not limited to capital expenditures, acquisitions, working capital needs and payment of fees and expenses related to the loan facilities. Further details regarding the Facilities Agreement are set out in the next section.

DESCRIPTION OF THE TRANSACTION

A. Scope of the Transaction

Facilities amount:

- up to US\$250,000,000 term credit facility ("**Facility A**"); and
- up to US\$250,000,000 revolving credit facility ("**Facility B**").

Interest:

The aggregate of Margin (being 1.025% for any Offshore Lender and 1.075% for any Onshore Lender) and Reference Rate (being the term SOFR reference rate administered by CME Group Benchmark Administration Limited).

Availability Period and Final Repayment Date:

- **Availability Period:**
 - in relation to Facility A, the period from and including the date of the Facilities Agreement to and including the date falling 18 Months after the date of the Facilities Agreement; and
 - in relation to Facility B, the period from and including the date of the Facilities Agreement to and including the date falling 59 Months after the date of the Facilities Agreement.
- **Maturity:** in relation to each of Facility A and Facility B, the date falling 60 months from the date of the Facilities Agreement.

Repayment:

Facility A:

- Instalment repayment in the amount equal to the applicable percentage of the aggregate outstanding Facility A Loans as at the end of the Availability Period applicable to Facility A, which percentage is set out under the Facilities Agreement.
- In addition to the requirements above, the Company shall repay all other amounts accrued or outstanding under the Finance Documents on the Final Repayment Date.
- The Company may not reborrow any part of Facility A which is repaid.

Facility B:

The Borrower shall repay each Facility B Loan on the last day of its Interest Period.

Governing law and dispute resolution:

The Facilities Agreement is governed by English law and any dispute arising out of or in relation thereto shall be referred to arbitration by the Singapore International Arbitration Centre.

B. Materiality of Transaction

The Transaction is exempted from the obligation to comply with some provisions of Article 6 of POJK 17/2020. The exemptions applicable to the Transaction and the reasoning therefore are explained below:

a. Exemption from having to use an Appraiser (Article 6 paragraph 1(a) of POJK 17/2020)

Under Article 6 paragraph 1(a) of POJK 17/2020, any listed company conducting a Material Transaction is required to employ an Appraiser to determine the fair value of the Material Transaction's objects and/or the reasonableness of the transaction concerned. However, based on Article 11 paragraph (b) of POJK 17/2020, this requirement is exempt if the material transaction is a loan transaction directly received from banks, venture capital companies, financing companies, or infrastructure financing companies, both domestic and foreign. As the Transaction is a direct loan or facilities transaction given by banks, the Company is exempted from the requirement to use an Appraiser under POJK 17/2020.

b. Exemption from having to obtain prior approval from the GMS (Article 6 paragraph 1(d) of POJK 17/2020)

Based on Article 6 paragraph 1(d) of POJK 17/2020, any listed company conducting a Material Transaction is required to obtain prior approval from the GMS in the case that: (i) the transaction value exceeds 50% of the listed company's equity; (b) in the case of a listed company with negative equity, the transaction value exceeds 25% of its total assets; or (c) the appraisal report states that the Material Transaction is unreasonable. However, based on Article 11 paragraph (b) of POJK 17/2020, this requirement is exempt if the material transaction is a loan transaction directly received from banks, venture capital companies, financing companies, or infrastructure financing companies, both domestic and foreign. As the Transaction is a direct loan or facilities transaction given by banks, the Company is exempted from the requirement to obtain prior GMS approval for the Transaction.

C. Parties Carrying Out the Transaction

The parties to the Transaction are as follows.

1. Company

General Explanation

The Company was formerly a State-Owned Enterprise, established under the name "Perusahaan Negara (PN) Aneka Tambang" in the Republic of Indonesia on 5 July 1968, based on Government Regulation No. 22 of 1968 as a result of the merger of the General Leadership Body of State-Owned Mining Companies, the State-Owned Company for Bauxite Mining in Indonesia, the State-Owned Company for Tjikotok Gold Mining, the State-Owned Company for Precious Metals, PT Nikel Indonesia, the South Kalimantan Diamond Mining Project, and former Bapetamb Projects. This establishment was announced in the Supplement to the State Gazette of the Republic of Indonesia No. 36 of 1968 on 5 July 1968.

On 14 June 1974, based on GR 26/1974, the Company's form was changed from a State-Owned Company to a Limited Liability Company (Persero) and since then became known as "Perusahaan Perseroan (Persero) PT Aneka Tambang." The Company's name was later changed to "PT Aneka Tambang (Persero)" based on Notarial Deed No. 320 dated 30 December 1974, made before Warda Sungkar Alurmei, S.H., as a replacement for Abdul Latief, a Notary in Jakarta, through Deed of Amendment No. 55 dated 14 March 1975, made before Abdul Latief, a Notary in Jakarta, to comply with the provisions stipulated in Law 9/1969, GR 12/1969, GR 26/1974, Presidential Instruction 11/1973, and Minister of Finance Decree No. 1768 of 1974. These deeds received approval from the MoLHR in Decree No. Y.A. 5/170/4 dated 21 May 1975, were registered in the register book at the South Jakarta District Court under No. 1736 and No. 1737 dated 27 May 1975, and were announced in the State Gazette No. 312, Supplement to the State Gazette No. 52 dated 1 July 1975.

In 1997, the Company conducted its initial public offering to the public with 430,769,000 (four hundred thirty million seven hundred sixty-nine thousand) shares at a nominal value of Rp1,000.00 (*one thousand Rupiah*) per share at an offering price of Rp1,400.00 (one thousand four hundred Rupiah) per share. Consequently, since 27 November 1997, all Company shares have been listed on the Jakarta and Surabaya Stock Exchanges (now Indonesia Stock Exchange). Subsequently, the Company's name was changed to Perusahaan Perseroan (Persero) PT Aneka Tambang Tbk, abbreviated as PT Aneka Tambang (Persero) Tbk based on the Declaration Deed of the Extraordinary General Meeting of Shareholders of Perusahaan

Perseroan (Persero) PT Aneka Tambang Tbk No. 48 dated 15 September 1997. In 1999, the Company also listed its shares in the form of Chess Depository Interests on the ASX as a Foreign-Exempt Listing and later upgraded its listing status to ASX Listing in 2002.

Furthermore, in 2017, following the establishment of the Mining Industry Holding by the Government of the Republic of Indonesia, there was a transfer of ownership of Series B shares in the Company by 65% (sixty-five percent) in accordance with GR 47/2017. Pursuant to GR 47/2017, the ownership of the Republic of Indonesia over 15,619,999,999 (fifteen billion six hundred nineteen million nine hundred ninety-nine thousand nine hundred ninety-nine) Series B shares in the Company was transferred to Perusahaan Perseroan (Persero) PT Indonesia Asahan Aluminium ("**Inalum**") as an additional State capital participation in Inalum ("**Holding Transaction**").

The Holding Transaction did not result in a change in control within the Company as the Republic of Indonesia retained control through indirect share ownership in the Company. Subsequently, through ownership of Series A shares in the Company, the Republic of Indonesia retained specific rights not granted to the holders of Series B shares in accordance with the provisions in the Company's Articles of Association.

As a result of the Holding Transaction, Inalum became the direct holder of 65% (sixty-five percent) of Series B shares in the Company, while the public holds 35% (thirty-five percent) of Series B shares in the Company, whereas Dwiwarna Series A shares in the Company are still owned by the Republic of Indonesia. Therefore, the Company's status, initially a Persero (state-owned enterprise), changed to a Limited Liability Company (Non-Persero) as stated in the Deed No. 89 dated 29 November 2017, executed before Jose Dima Satria S.H., M.Kn., a Notary in South Jakarta, and obtained approval from the MoLHR through Decree No. AHU-0026147.AH.01.02. Year 2017 dated 13 December 2017, and acknowledgment notification from the MoLHR through Letter No. AHU-AH.01.03-0200027 dated 13 December 2017.

In accordance with (i) GR 47/2017; (ii) Minister of Finance Decree No. 887/KMK.06/2017; and (iii) Agreement on the Transfer of the Republic of Indonesia's Rights to Shares in the Company and in the context of Additional State Capital Participation of the Republic of Indonesia in the Share Capital of Inalum dated 27 November 2017, the total issued and fully paid-up shares in the Company amounted to Rp2,403,076,472,500.00 (*two trillion four hundred three billion seventy-six million four hundred seventy-two thousand five hundred Rupiah*) or 24,030,764,725 (twenty-four billion thirty million seven hundred sixty-four thousand seven hundred twenty-five) shares, consisting of one Dwiwarna Series A share and 24,030,764,724 (twenty-four billion thirty million seven hundred sixty-four thousand seven hundred twenty-four) Ordinary Series B shares.

In December 2022, the Indonesian Government issued GR 45/2022 regarding the reduction of state capital participation in Inalum and GR 46/2022 regarding state capital participation for the establishment of a state-owned limited liability company (Persero) in the mining sector. In line with the implementation of GR 45/2022, Inalum returned ownership of 15,619,999,999 (fifteen billion six hundred nineteen million nine hundred ninety-nine thousand nine hundred ninety-nine) Series B shares in the Company to the Government of the Republic of Indonesia for the purpose of reducing state capital participation.

Subsequently, in compliance with the implementation of GR 46/2022, concurrently with the effective reduction of state capital participation, the Government of the Republic of Indonesia transferred its ownership of 15,619,999,999 (fifteen billion six hundred nineteen million nine hundred ninety-nine thousand nine hundred ninety-nine) Series B shares in the Company to MIND ID as a state capital injection for the establishment of MIND ID. MIND ID is a state-owned

enterprise in which all shares are owned by the Government of the Republic of Indonesia. Commencing from 21 March 2023, the Company remains indirectly controlled by the Government of the Republic of Indonesia and is directly controlled by MIND ID.

Furthermore, the Company's Articles of Association have undergone several amendments and restatement. The most recent amendment and restatement was formalized in Deed No. 7 dated 11 July 2025, drawn before Titik Krisna Murti Wikaningsih Hastuti, S.H., M.Kn., Notary in South Jakarta, as approved by the MoL pursuant to Decree No. AHU-0049332.AH.01.02.TAHUN 2025 dated 25 July 2025 and registered in Company Register maintained by the MoL pursuant to Company Register No. AHU-0170132.AH.01.11.TAHUN 2025 dated 25 July 2025 ("**Company's Articles of Association**").

Business Activities

Based on Article 3, Paragraph (1) of the Company's Articles of Association, the purpose and objectives of the Company are to engage in mining activities involving various types of mineral resources, and to operate in industries, trade, transportation, and services associated with the mining of these various types of mineral resources. Additionally, the aim includes optimizing the utilization of the Company's resources to produce high-quality goods and/or services with strong competitiveness, pursuing profits to enhance the Company's value by adhering to the principles of a Limited Liability Company. To achieve these purposes and objectives, the Company may undertake the following main business activities:

- a. engaging in mining activities involving various mineral resources, including but not limited to: (i) bauxite ore mining; (ii) nickel ore mining; and (iii) gold and silver mining;
- b. operating in industries associated with the mining of various mineral resources, encompassing, but not limited to: (i) production of non-iron base metals; (ii) production of precious base metals; (iii) clay brick/ceramic manufacturing industry; (iv) tile manufacturing from clay/ceramics; (v) precious metal jewelry industry for personal use; (vi) precious metal jewelry industry not for personal use; (vii) precious metal goods industry for technical and/or laboratory use; (viii) Other Precious Metal Goods Industry;
- c. conducting trade activities related to various mineral resources, including processed/refined mineral commodities, both in physical (including digital physical gold) and non-physical trading (including hedging), such as: (i) wholesale trade of jewelry and watches; (ii) wholesale trade of metals and metal ores; (iii) physical commodity traders; (iv) web portals and/or digital platforms for commercial purposes; (v) wholesale trade of tiles, bricks, roof tiles, and similar products made from clay, limestone, cement, or glass; (vi) wholesale trade of cement, limestone, sand, and stones; (vii) other business support service activities; (viii) warehousing and storage services; (ix) retail trade through various media for various goods;
- d. operating transportation services for both its own purposes and other parties related to the mining of various mineral resources, including: (i) motorized transport for specialized goods; (ii) railway transport for goods; (iii) domestic maritime transport for specialized goods; (iv) port services activities; (v) river and lake transport for specialized goods; (vi) river and lake port services activities;
- e. providing services associated with the mining of various mineral resources (excluding legal and tax consultancy services), including: (i) other support activities for mining and quarrying; (ii) laboratory testing services; (iii) other management consultancy activities; (iv) engineering activities and associated technical consultancy; (v) activities in the field of

education, not limited to private technical education, other private education, and educational support activities; (vi) other technical analysis and testing; (vii) technical installation inspection services; (viii) industrial process commissioning, quality assurance, and quality control services.

Furthermore, as per Article 3 paragraph (3) of the Company's Articles of Association, the Company may also engage in supportive/complementary activities aimed at optimizing the utilization of owned resources, including but not limited to:

- a. optimization activities and utilization of assets, whether it be land, buildings, or other asset forms, including but not limited to real estate owned or leased;
- b. industrial estates;
- c. plantation, agriculture, and forestry, encompassing all economic/business activities, including food crop farming, plantations, horticulture, forest harvesting, and this category also includes support services for each of these economic activities;
- d. properties, including (i) star-rated hotels; (ii) hotel apartments; (iii) owned or leased real estate; (iv) health center activities; (v) private hospital activities; (vi) private clinic activities;
- e. optimization and utilization of owned resources, including but not limited to power plants and energy, not restricted to electricity generation activities;
- f. waste management, encompassing all activities related to wastewater, garbage, hazardous and toxic waste management, including collection, transportation, storage, and utilization; including but not limited to (i) collection of non-hazardous wastewater; (ii) collection of hazardous wastewater; (iii) treatment and disposal of non-hazardous wastewater; (iv) treatment and disposal of hazardous wastewater; (v) collection of non-hazardous waste and garbage; (vi) collection of hazardous waste; (vii) treatment and disposal of non-hazardous waste and garbage; (viii) treatment and disposal of hazardous waste; (ix) recovery of metal material goods; (x) recovery of non-metal material goods;
- g. tourist areas;
- h. privately managed museums;
- i. information and communication, including but not limited to (i) private radio broadcasting; (ii) telecommunications activities for self-use; (iii) cableless telecommunications activities in compliance with applicable laws and regulations;
- j. provision of clean water and distribution of clean water for industrial activities, including: (i) collection, purification, and distribution of drinking water; (ii) collection and distribution of raw water;
- k. land preparation, sand excavation, and other building constructions;
- l. operation of storage and warehousing facilities for (i) oil and natural gas storage; and (ii) hazardous and toxic waste storage activities.

Capital Structure and Shareholders Composition of the Company

In accordance with Article 4 of the Company's Articles of Association and the Report of Securities Administration Bureau (PT Datindo Entrycom) as of 30 June 2025, the capital structure of the Company as of the Information Disclosure Date is as follows:

Explanation	Number of Shares	Total Nominal Value (Nominal Value Rp100,00 per Share Certificate)	%
Authorized Capital			
Class A Shares	1	Rp100,00	-
Class B Shares	37.999.999.999	Rp3.799.999.999.900,00	-

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Explanation	Number of Shares	Total Nominal Value (Nominal Value Rp100,00 per Share Certificate)	%
Total Authorized Capital	38.000.000.000	Rp3.800.000.000.000,00	-
Paid-up Capital			
Class A Shares			
The Government of Indonesia	1	Rp100,00	0
Class B Shares			
MIND ID	15.619.999.999	Rp1.561.999.999.900,00	65
Other shareholders with ownership below 5%	8.410.764.725	Rp841.076.472.500,00	35
Total Issued and Paid-up Capital	24.030.764.725	Rp2.403.076.472.500,00	100

The Board of Directors and Board of Commissioners of the Company

Based on Deed No. 6 dated 11 July 2025 drawn before Titik Krisna Murti Wikaningsih Hastuti, S.H., M.Kn. a notary in Jakarta and notified to the MoL pursuant to notice receipt No. AHU-AH.01.09-0310311 dated 11 July 2025, the composition of Board of Directors and Board of Commissioners as of the date of this Information Disclosure are as follows:

Director

President Director	:	Achmad Ardianto
Director of Operations and Production	:	Hartono
Director of Business Development	:	I Dewa Wirantaya
Director of Commercial	:	Handi Sutanto
Director of Finance and Risk Management	:	Arianto Sabtonugroho Rudjito
Director of Human Resources	:	Ratih Dewihandajani L.

Board of Commissioner

President of Commissioner and Independent Commissioner	:	Rauf Purnama
Independent Commissioner	:	Ridwan
Independent Commissioner	:	Pius Lustrilanang
Commissioner	:	Irwandy Arif
Commissioner	:	Elen Setiadi
Commissioner	:	Rudy Sufahriadi
Commissioner	:	M. Rudy Salahuddin Ramto

2. The Finance Parties

• MLAUBs:

- DBS Bank Ltd.
- MUFG Bank, Ltd.
- PT Bank SMBC Indonesia Tbk
- Sumitomo Mitsui Banking Corporation Singapore Branch
- United Overseas Bank Limited

- **Original Lenders:**
 - DBS Bank Ltd.
 - MUFG Bank, Ltd.
 - PT Bank SMBC Indonesia Tbk
 - Sumitomo Mitsui Banking Corporation Singapore Branch
 - United Overseas Bank Limited
- **Agent:** PT Bank DBS Indonesia
- **Sole Coordinator:** United Overseas Bank Limited

(collectively, the “**Finance Parties**”)

None of the Finance Parties are Affiliates of the Company nor do they have any Conflict of Interest with the Company with respect to the Transaction.

IMPACT OF THE TRANSACTION ON THE COMPANY'S FINANCIAL CONDITION

The following is the proforma balance sheet report of the Company before and after the Transaction:

Description	Before the Transaction (IDR Million)	Adjustment (IDR Million)	After the Transaction (IDR Million)
Cash and cash equivalent	4,751,621	8,032,352	12,783,973
Receivables	1,148,794	-	1,148,794
Supplies	6,039,652	-	6,039,652
Other receivables	332,790	-	332,790
Prepaid taxes	724,916	-	724,916
Prepaid costs	14,502	-	14,502
Other current financial assets	4,565,539	-	4,565,539
Other current assets	414,161	-	414,161
Total current assets	17,991,975	8,032,352	26,024,327
Other receivables	239,952	-	239,952
Restricted cash usage	360,988	-	360,988
Investment on association entities	5,426,133	-	5,426,133
Fixed assets, net	15,644,099	-	15,644,099
Mining properties, net	578,136	-	578,136
Exploration and evaluation assets, net	952,224	-	952,224
Intangible assets, net	67,231	-	67,231
Prepaid taxes	1,490,331	36	1,490,367
Deferred tax assets	430,803	-	430,803
<i>Goodwill</i>	68,336	-	68,336
Derivative assets	90,092	-	90,092
Other non-current assets	1,182,705	-	1,182,705
Total non-current assets	26,530,670	36	26,530,706
TOTAL ASSETS	44,522,645	8,032,388	52,555,033

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Description	Before the Transaction (IDR Million)	Adjustment (IDR Million)	After the Transaction (IDR Million)
Account Payable	1,771,033	-	1,771,033
Accrual expenses	1,609,847	-	1,609,847
Short-Term Employee's Liabilities	374,013	-	374,013
Prepaid customers	3,835,617	-	3,835,617
Tax payable	172,529	-	172,529
Rent liabilities, short-term part	55,446	-	55,446
Provisions, short-term part	1,592,708	-	1,592,708
Other Payable	359,705	-	359,705
Total Short-Term Liabilities	9,770,898	-	9,770,898
Rent liabilities, net of short-term	42,357	-	42,357
Provisions, net of short-term	951,041	-	951,041
Prepaid customers, net of short-term	424,512	-	424,512
Loan	-	8,032,514	8,032,514
Liabilities for post-employment benefits	1,131,649	-	1,131,649
Other long-term liabilities	2,682	-	2,682
Total Long-Term Liabilities	2,552,241	8,032,514	10,584,755
TOTAL LIABILITIES	12,323,139	8,032,514	20,355,653
Shares capital	2,403,076	-	2,403,076
Additional paid-up capital	9,696,068	-	9,696,068
Other equity components	-	-	-
- Foreign exchange difference on elaboration of Financial statements	1,338,427	-	1,338,427
- Surplus on revaluation of assets	3,034,776	-	3,034,776
Profit balance	-	-	-
- Designated use	480,615	-	480,615
- Undesignated use	14,505,151	(126)	14,505,025
- Other equity components	-	-	-
Total equity attributable to owners of the parent entity	31,458,113	(126)	31,457,987
Non-controlling interest	741,393	-	741,393
TOTAL EQUITIES	32,199,506	(126)	32,199,380
TOTAL LIABILITIES AND EQUITIES	44,522,645	8,032,388	52,555,033

The following is the Company's proforma financial profit and loss statement before and after the Transaction:

Description	Before the Transaction (IDR Million)	Adjustment (IDR Million)	After the Transaction (IDR Million)
Sales	69,192,440	-	69,192,440
Cost of Goods Sold	(62,694,143)	-	(62,694,143)
GROSS PROFITS	6,498,297	-	6,498,297
General & administration	(2,898,333)	(162)	(2,898,495)
Sales & marketing	(602,011)	-	(602,011)
Total operating expenses	(3,500,344)	(162)	(3,500,506)
OPERATING PROFITS	2,997,953	(162)	2,997,791
OTHER INCOME			
Share of profit of associated entities	689,710	-	689,710
Financial income	492,333	-	492,333
Financial expenses	(237,136)	-	(237,136)
Profits on foreign exchange, net	469,427	-	469,427
Other income, net	201,356	-	201,356
Total other income - net	1,615,690	-	1,615,690
PROFIT BEFORE INCOME TAX	4,613,643	(162)	4,613,481
Income tax expense	(761,425)	36	(761,389)
PROFIT FOR THE PERIOD	3,852,218	(126)	3,852,092
OTHER COMPREHENSIVE INCOME			
Items that will not be reclassified to profit or loss:			
- Revaluation of post-employment benefit provisions	33,886	-	33,886
- Tax effect of remeasurement of post-employment benefit provisions	(7,455)	-	(7,455)
-Revaluation surplus of assets	71,874	-	71,874
- Other comprehensive income from associated entities	129	-	129
Items to be reclassified to profit or loss:			
- Adjustments to the elaboration of financial statements	146,920	-	146,920

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Description	Before the Transaction (IDR Million)	Adjustment (IDR Million)	After the Transaction (IDR Million)
OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD AFTER TAX	245,354	-	245,354
TOTAL COMPREHENSIVE INCOME FOR THE CURRENT PERIOD	4,097,572	(126)	4,097,446
PROFIT ATTRIBUTABLE TO:			
Shareholders of the parent entity	3,647,210	-	3,647,210
Non-controlling interests	205,008	-	205,008
TOTAL PROFIT ATTRIBUTABLE TO OWNERS	3,852,218	-	3,852,218
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:			
Shareholders of the parent entity	3,892,564	-	3,892,438
Non-controlling interests	205,008	-	205,008
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO OWNERS	4,097,572	-	4,097,446

The following is the Company's pro forma cash flow statement before and after the Transaction:

Description	Before the Transaction (IDR Million)	Adjustment (IDR Million)	After the Transaction (IDR Million)
Receipts from customers	72,444,817	-	72,444,817
Payments to suppliers	(62,970,785)	-	(62,970,785)
Payments to commissioners, directors and employees	(2,053,906)	-	(2,053,906)
Payment of corporate income tax	(2,192,984)	-	(2,192,984)
Other taxes and fees	(1,613,093)	-	(1,613,093)
Receipts from corporate income tax refunds	18,796	-	18,796
Revenue from other tax refunds	65,261	-	65,261
Interest income	412,657	-	412,657
Interest payments	(130,153)	-	(130,153)
Payment of loan transaction costs	-	(48,648)	(48,648)
Payment of insurance premiums	(229,614)	-	(229,614)
Other payments, net	(69,881)	-	(69,881)
Net cash flow from operating activities	3,681,115	(48,648)	3,632,467
Maturity of time deposits	5,642,200	-	5,642,200

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Description	Before the Transaction (IDR Million)	Adjustment (IDR Million)	After the Transaction (IDR Million)
Placement of time deposits	(5,082,237)	-	(5,082,237)
Acquisition of fixed assets	(972,085)	-	(972,085)
Investment in associated entities	(2,454,165)		(2,454,165)
Intangible assets	(45,351)	-	(45,351)
Cash receipts from sale of investments	460,180	-	460,180
Expenses for exploration and evaluation assets	(206,830)	-	(206,830)
Loans to associated entities	(406,136)	-	(406,136)
Dividend income from associated entities	569,042	-	569,042
Other payments	(141,837)	-	(141,837)
Net cash flow used for investing activities	(2,637,219)	-	(2,637,219)
Bank loan receipts	1,236,440	8,081,000	9,317,440
Bank loan repayments	(2,237,184)	-	(2,237,184)
Investment loan payments	(1,534,050)	-	(1,534,050)
Dividend payments	(3,077,646)	-	(3,077,646)
Payment of lease liabilities	(122,328)	-	(122,328)
Capital contributions from non-controlling interests	13,910	-	13,910
Net cash flows from financing activities	(5,720,858)	8,081,000	2,360,142
NET INCREASE IN CASH AND CASH EQUIVALENTS	(4,676,962)	8,032,352	3,355,390
Effect of foreign exchange rate changes on cash and cash equivalents	219,769	-	219,769
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	9,208,814	-	9,208,814
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4,751,621	8,032,352	12,783,973

STATEMENT OF THE COMPANY'S BOARD OF COMMISSIONERS AND DIRECTORS

The Board of Commissioners and the Board of Directors of the Company both individually and collectively declare that:

1. All information or material facts related to the Transaction have been disclosed in this Information Disclosure and such information is not misleading.
2. The Transaction is a Material Transaction as referred to in POJK 17/2020 because the value of the transaction reaches 25.10% (twenty five point one zero percent) of the Company's equity based on the Company's Financial Statements as of 31 December 2024 reviewed by the Amir Abadi Jusuf, Aryanto, Mawar & Rekan Public Accounting Firm, subject to applicable exemptions under Article 11 of POJK 17/2020.
3. The Transaction is not an Affiliated Transaction as referred to in POJK 42/2020.
4. The Transaction is not a Conflict of Interest Transaction as referred to in POJK 42/2020.

ADDITIONAL INFORMATION

If you need further information regarding the matters disclosed in the Information Disclosure, you can contact the Company at the address:

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Corporate Secretary

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