

MONS PROJECT, WA

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Nimy Appoints NYSE-Listed M2i Global to Lead U.S. DoD, DoE, and EXIM Bank Funding Strategy

Strategic engagement to unlock U.S. government-backed capital

Nimy Resources (ASX:NIM) is pleased to announce its strategic engagement with **M2i Global**, a U.S.-based advisory firm with deep expertise in navigating U.S. government funding pathways, including non-dilutive grants, federal loan guarantees, and strategic offtake structures. This partnership is a key milestone in Nimy's international growth strategy, aligning its gallium portfolio with high-priority global supply chain security initiatives.

M2i Global brings an exceptional track record across U.S. federal agencies, capital markets, and strategic trading groups - offering Nimy a direct conduit to high-impact funding and partnership opportunities at a U.S. national level.

Under the appointment:

- **M2i will market Nimy as a Company through their extensive US marketing network**
- **M2i will provide expertise in assessing the Gallium processing sites for Nimy in the United States**
- **M2i will co-sign and apply for all government grants associated with processing of gallium in the United States with Nimy, including EXIM, DoD and DoE grants and loans. It is anticipated that DoD and DoE Applications will follow based on the success of the application to EXIM Bank**

About M2i Global:

M2i Global is a NYSE-listed advisory firm specialising in U.S. government funding, federal loan programs, and structured offtake partnerships. It assists international critical minerals and energy companies in securing non-dilutive capital and aligning with U.S. industrial policy. Led by former officials from the DoD, DoE, and EXIM Bank, and senior figures from Wall Street and global commodity markets, M2i brings deep networks across Washington D.C., capital markets, and supply chains to unlock strategic funding and partnership opportunities.

Managing Director, Luke Hampson, commented:

“This engagement with M2i Global represents a significant step in Nimy’s strategy to align with international funding sources and strategic partners, particularly in the U.S., where critical minerals are a high national priority. M2i’s proven capability and direct relationships in Washington D.C. place us in a strong position to unlock substantial value and funding.”

Al Rosende, CEO of M2i Global, added:

“We are excited to support Nimy Resources as they pursue U.S. strategic funding and partnerships. The global demand for critical minerals is intensifying, and the U.S. government is actively seeking to diversify and secure supply chains. Nimy’s asset base and long-term vision align well with this strategy, and we look forward to helping accelerate their engagement with key federal programs.”

As consideration for the appointment, the Company agreed to grant zero cost Performance Rights to M2i, or its nominees, as follows:

- **2,400,000 Performance Rights vesting on acceptance of a formal L.O.I from EXIM Bank.**
- **4,800,000 Performance Rights vesting on the acceptance of a formal binding term sheet from EXIM Bank.**

All Performance Rights have a 5 year expiry date (taken as 1 August 2030), with each Performance Right converting to one fully paid NIM Share once the vesting conditions have been achieved and conversion have been applied for.

In addition, Nimy also agreed to pay a \$10k per month retainer (payable for a period of 3 months from 1st August 2025) as part of the EXIM L.O.I application.

The appointment is non-exclusive and covers an initial term of 6 months.

Previous Related Announcements:

04/08/25	Sneaky Squirrel Outlines Large Copper-Zinc-Gold Anomalies
04/08/25	Diggers and Dealers Company Update August 2025
29/07/25	Gallium Resource Drilling Final Assays
04/07/25	Outstanding Gallium assays continue at Block 3
20/06/25	Gallium Drilling Campaign Completed
16/06/25	High grade Gallium in first assays
05/06/25	Drilling confirms potential Gallium extensions at Block 3
29/05/25	Gallium Phase 2 Drilling Update
26/05/25	Outcropping schist east of the Block 3 Gallium Discovery
21/05/25	\$2.75m Placement to advance Gallium JORC Resource Drilling
14/05/25	Drill Program Underway Targeting Maiden Gallium Resource
01/05/25	Block 3 Gallium Exhibits Highly Favourable Mineralogy
19/03/25	Driller contracted to target gallium resource
18/03/25	Curtin University signed MoU on Gallium related research
26/02/25	Nimy set for maiden gallium resource after share placement
19/02/25	Drilling to grow high-grade WA gallium discovery set
19/02/25	M2i Global CEO details gallium collaboration deal with Nimy
03/02/05	Gallium collaboration agreement signed with M2i
28/01/25	Gallium exploration target defined
23/01/25	Gallium in demand and critical for evolving technologies

Board and Management

Neil Warburton

Non-Executive Chairman

Luke Hampson

Managing Director

Christian Price

Technical Director

Henko Vos

Joint Co-Secretary/CFO

Geraldine Holland

Joint Co-Secretary

John Simmonds

Technical Advisor - Geology

Fergus Jockel

Exploration Manager

Capital Structure

Shares on Issue – 240.48m

Options on Issue – 71.00m

Contact: info@nimyresources.com.au

Nimy Resources ASX:NIM

This announcement has been approved for release by the Board of Directors.

Company Information

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Investor Information

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Forward Looking Statement

This report contains forward looking statements concerning the projects owned by Nimy Resources Limited. Statements concerning mining reserves and resources may also be deemed to be forward looking statements in that they involve estimates based on specific assumptions. Forward-looking statements are not statements of historical fact and actual events, and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward looking statements are based on management's beliefs, opinions and estimates as of the dates the forward-looking statements are made and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

About Nimy Resources and the Mons Project

Nimy Resources is a Western Australian exploration company that has prioritised the development of its recently discovered Mons Belt, situated 370km north-east of Perth and 140km north-northwest of Southern Cross a Tier 1 jurisdiction in Western Australia.

The Mons Belt represents a district scale discovery, spanning ~80km x 30km over 17 tenements with a north/south strike of some 80km of mafic and ultramafic sequences covering ~3004km² north of the Forrestania greenstone belt.

The Mons Belt provides a new and exciting frontier in base metal and gold exploration in Western Australia, the company is currently working with the CSIRO to advance the lithology and mineralisation types within one of Australia's newest greenstone belt discoveries in the Yilgarn Craton, a region with significant untapped potential.

Nimy Resources believes the Mons Belt offers multi commodity potential with the initial discovery of Masson (Cu, Ni, Co, Au & PGE's) in addition to Block 3 east prospect with high-grade gallium (Ga) discovered in the northern tenements.

In addition to these discoveries, the southern tenements have significant fertile komatiite sequences like those found in the Kambalda region of WA.

Nimy Resources is always mindful of its shareholders and the need to continue efforts in creating shareholder value through a methodical and science based approach.