

STRATEGIC ALLIANCE WITH J-ENERGY TO ACCELERATE FIELD DEVELOPMENT PLANNING

- **Strategic Alliance Agreement executed with Beijing based J-Energy to provide technical and commercial services to progress the Gurvantes XXXV Coal Seam Gas Project**
- **J-Energy founders are senior energy industry professionals previously having been the leading team at Shell China**
- **Strategic Alliance Agreement provides for both technical excellence in project design and execution, as well as commercial engagement with prospective project partners**
- **J-Energy has proven track record working with ASX companies and delivering high value outcomes, notably Sino Gas & Energy Holdings**

TMK Energy Limited (ASX: TMK) (TMK or the **Company**) is pleased to announce that it has entered into a Strategic Alliance Agreement with a highly credible, Beijing based energy consulting firm, J-Energy.

Mr Dougal Ferguson, TMK Energy's Chief Executive Officer commented:

"The signing of this Strategic Alliance Agreement comes on the back of our recent visit to Beijing and industry contacts introduced by the recently appointed non-executive director, Mr. Glenn Corrie. The J-Energy arrangement is exactly the type of partnership TMK has been seeking as we progress from appraisal operations into field development studies and commencing the process of securing Project partners."

"Mr. Jiao Bo and his team at J-Energy have both the experience and reputation to help us create inroads into the broader Chinese market as well as provide technical expertise as we move forward with the Project and we look forward to working closely with the J-Energy team as the Project continues to advance at pace."

Mr Jiao Bo, J-Energy's Chairman & CEO commented:

"We are honoured and excited to enter into this Strategic Alliance Agreement with TMK to help progress this potentially world class CSG project in Mongolia."

"J-Energy's experience and expertise in Chinese CSG operations can be easily applied to this asset, and with the Gurvantes XXXV Project location just north of the Chinese border, I am confident we can help TMK introduce many synergies into its operations."

"I am also excited to have the opportunity to assist TMK with its goal of introducing a Project partner and I believe a Project of this potential scale will be highly attractive to Chinese partners as the Project matures and heads towards its development phase."

Strategic Alliance Agreement

The Agreement sets out the terms under which J-Energy and TMK will work together to among other things, assist in the preparation of a field development plan, including providing geological, engineering and project development expertise.

Additionally, the alliance contemplates additional services including providing operational support for production operations as well as logistical support for procurement of equipment and services out of China into Mongolia. With a major China/Mongolia border crossing (Shivee Khuren) less than 50kms from the current Pilot Well Project and connected with sealed roads, sourcing major equipment and services from China is logistically superior and a solution the Company is increasingly focussed on.

The Agreement also sets out the terms under which J-Energy will be incentivised to introduce potential financial or project partners. The Company will pay J-Energy a success fee if it introduces a financial or project partner that invests in the Project, with the fee being payable when the investment is completed. The fee may be payable in equity or cash as agreed by the parties.



Above: J-Energy and TMK Energy introductory meeting in Beijing in June 2025.

About J-Energy

Established in 2016, J-Energy is a Beijing based energy consultancy founded by the former leading team of Shell China. It has over 30 full time employees and over 60 part time technical experts.

J-Energy's core business is providing technical services and products for oil and gas exploration and development companies with a value proposition of providing production, efficiency, profit and value enhancement for its clients, which domestically include CNPC, Sinopec, CNOOC and other local oil and gas companies, as well as international clients, which in the past includes Australian listed companies such as ROC Oil Company and Sino Gas & Energy Holdings.

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For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

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About TMK Energy

TMK Energy Limited is a gas exploration company listed on the Australian Stock Exchange (ASX:TMK). TMK holds a 100% interest in the Gurvantes XXXV Project in the South Gobi Desert of Mongolia which is highly prospective for coal seam gas (CSG).

TMK is focussed on the responsible development of the Gurvantes XXXV Project and establishing itself as a key supplier of cleaner energy to support Mongolia's development and address the significant domestic issues around energy security, reliability, and independence. The Gurvantes XXXV Project is strategically located less than 20 kms from the Chinese border and close to existing gas infrastructure in northern China, presenting a significant advantage to supplying the world's largest energy market.

