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REQUEST FOR VOLUNTARY SUSPENSION

In accordance with ASX Listing Rule 17.2, Energy Transition Minerals Ltd (**Company**) (ASX: **ETM**) requests that its securities remain in voluntary suspension pending the release of an announcement regarding a capital raising and strategic acquisition of the Penouta Tin-Tantalum-Niobium Mine in Spain.

The Company requests that the suspension remains in place from receipt of this request until the earlier of the release of the announcement or the commencement of trading on Thursday, 7 August 2025, for the reasons set out below.

- The Company sought a trading halt in connection with the outcome of the Penouta Mine auction process on Wednesday 30 July 2025, and suspension from quotation on Friday 1 August 2025 in connection with the finalisation of an announcement about that acquisition.
- At that time, no capital raising was being contemplated.
- An agreement in respect of the proposed capital raising is expected to be formalised between the parties today, Wednesday 6 August 2025. The parties have been working expeditiously to conclude their negotiations, but it is not expected that this process will have been completed before the open of the market.
- The Company is not going to be in a position to fully inform the market concerning the capital raising before the commencement of trading, Wednesday 6 August 2025.
- The Company therefore requests an extension of its suspension from quotation until it is in a position to release an announcement about both the Penouta Mine acquisition and the capital raising.

The Company is not aware of any other information necessary to inform the market about the voluntary suspension.

The Company is not aware of any reason why the voluntary suspension should not be granted by ASX.

Authorised for provision to the ASX by the Company Secretary of Energy Transition Minerals Ltd.