

Court approves Scheme of Arrangement

Silk Logistics Holdings Limited (ASX:SLH) (**Silk** or the **Company**) refers to the proposed acquisition of all of the shares in the Company by DP World Australia Limited (**DP World Australia**) by way of a scheme of arrangement (**Scheme**).

Silk is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the Scheme.

Silk expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission later today, at which time the Scheme will become Effective.

Silk will also request that the quotation of Silk shares on the ASX be suspended from close of trading today.

Subject to the Scheme becoming Effective, it is expected that implementation of the Scheme will occur on Monday, 18 August 2025 (**Implementation Date**). On the Implementation Date, Silk Shareholders who have been recorded on the Silk Share Register as owning Silk Shares at 7.00pm (Sydney time) on Monday, 11 August 2025 (being the Scheme Record Date), will receive A\$2.14 cash consideration for each Silk Share they hold.

All times and dates remain subject to change. Any changes will be announced by Silk to ASX.

Further information

For further information in relation to the Scheme, please contact investor@silklogistics.com.au, or call the Silk Shareholder Information Line on 1300 118 942 (within Australia) or +61 2 8023 5456 (outside Australia) between 9am and 5pm (Sydney time) Monday to Friday, excluding public holidays, or visit <https://boardroomlimited.com.au/agm/slhscheme2025>.

Unless otherwise indicated, capitalised terms have the meaning given to them in the Scheme Booklet dated 23 December 2024.

This announcement is authorised for release by the Board of Directors of Silk Logistics Holdings Limited.

Contacts

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For more information, please visit <https://www.silklogisticsholdings.com.au/>

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