



Announcement Summary

**Entity name**

PROPHECY INTERNATIONAL HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

7/8/2025

**The Proposed issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

| ASX +security code | +Security description | Maximum Number of +securities to be issued |
|--------------------|-----------------------|--|
| PRO                | ORDINARY FULLY PAID   | 45,268,976                                 |

**Proposed +issue date**

20/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PROPHECY INTERNATIONAL HOLDINGS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

16079971618

**1.3 ASX issuer code**

PRO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/8/2025

**1.6 The Proposed issue is:**

A placement or other type of issue

For personal use only



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

Yes

7A.1a Conditions

| Approval/Condition                        | Date for determination | Is the date estimated or actual? | ** Approval received/condition met? |
|---|------------------------|----------------------------------|-------------------------------------|
| Other (please specify in comment section) | 20/10/2025             | Estimated                        |                                     |

**Comments**

The shares are to be issued pursuant to the share purchase agreements between the Company and each seller as consideration for the Company's acquisition of 100% of the issued shares in Complexica Pty Ltd under an Implementation Deed, which is subject to a number of customary conditions precedent.

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**  
Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**  
No

Details of +securities proposed to be issued

**ASX +security code and description**

PRO : ORDINARY FULLY PAID

**Number of +securities proposed to be issued**

45,268,976

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The shares are to be issued pursuant to share purchase agreements between the Company and each seller as consideration for the acquisition of 100% of the issued shares in Complexica Pty Ltd.



Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

18,560,280.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 7C - Timetable

**7C.1 Proposed +issue date**

20/10/2025

Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/10/2025

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

Yes

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

Yes

**7D.3a Please enter, the number and +class of the +restricted securities and the date from which they will cease to be +restricted securities**

10,386,996 fully paid ordinary shares, 12 months from completion of the transaction.

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

Yes

**7D.4a Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow**

- (a) 18,789,008 fully paid ordinary shares, 24 months from completion of the transaction;
- (b) 24,420,848 fully paid ordinary shares, 6 months from completion of the transaction; and
- (c) 2,056,066 fully paid ordinary shares, 12 months from completion of the transaction.

Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

None



Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

Other - The shares are to be issued pursuant to the share purchase agreements between the Company and each seller as consideration for the Company's acquisition of 100% of the issued shares in Complexica Pty Ltd under an Implementation Deed.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

The conditions precedent under the Implementation Deed must be satisfied or waived in accordance with the deed by 31 January 2026, otherwise either party may terminate the agreement by notice to the other, provided the parties have consulted in good faith with a view to proceeding by way of alternative means or methods, or extending the time or date for satisfaction of the relevant condition. Completion of the transaction is scheduled to occur on or about 20 October 2025.

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)