

Completion of Placement and Quotation of Options

CORPORATE UPDATE

SSH Group Ltd (ASX:SSH) (**Company, SSH or SSH Group**) is pleased to advise that the \$2.75 million placement, announced on 12 June 2025, and the final issue of shares on 6 August 2025, has now been successfully completed. The SSH Group Board would like to thank both existing and new investors for their firm support.

In addition, the quotation of the placement options, including broker options, has now been finalised under ASX code SSHO. For further details on the terms of the options, please refer to the Options Prospectus lodged on 4 July 2025.

The funds raised will be deployed to accelerate growth initiatives across SSH's core operating divisions, strengthen the Group's working capital position and support the ongoing delivery of value to shareholders. SSH remains well-positioned to execute its strategic plans and looks forward to keeping shareholders updated as it delivers on its growth objectives.

Mr Daniel Cowley-Cooper, Managing Director of SSH Group, stated:

"We're pleased to have completed both the placement and successful quotation of the options. The strong support from investors reflects confidence in our strategy, and with additional flexibility in our capital structure, we're now strongly placed to drive the next phase of growth across the Group."

AUTHORISATION

This release has been authorised in accordance with the Company's published continuous disclosure policy and approved for release by the Board of SSH Group Ltd.

ABOUT SSH GROUP

SSH Group Ltd operates across the Mining, Civil and Construction sectors. Its model, Hire (KMH), Mine (SSH Mining) and Own (SSH Group), underpins its strategy to become a vertically integrated, diversified metals and mining company.

FURTHER DETAILS

Investor Enquiries

investors@sshgroup.com.au

+61 428 893 215

Company Secretary

cosec@sshgroup.com.au

PO Box 189 WELSHPOOL DC 6986