

PROSPECTUS OFFER OPENS FOR LOYALTY OPTIONS

Lodestar Minerals Limited (**ASX:LSR**) (**Lodestar** or **the Company**) is pleased to advise it has lodged the prospectus for the Company's bonus issue of loyalty options to Eligible Shareholders (**Prospectus**)

The Company announced on 30 June 2025 it would be providing Eligible Shareholders a non-renounceable pro-rata bonus issue of options (**New Options**) on the basis of one (1) New Option for every thirty (30) Shares held on the Record Date.

Subsequent to that announcement, the Board determined to revise the allocation ratio to one (1) New Option for every twenty (20) Shares held on the Record Date (**Loyalty Offer**). Refer to the Company's Prospectus lodged 5 August 2025 for further details.

It is the intention of the Company to apply for quotation of these New Options.

Participation in the Loyalty Offer is open to shareholders registered as holders of Shares at 5:00pm (AWST) on Tuesday, 12 August 2025 (**Record Date**) with registered addresses in Australia, New Zealand and the United Kingdom, subject to the restrictions outlined in the Prospectus (**Eligible Shareholders**).

Eligible Shareholders may exercise their New Options by following the instructions on their Option Exercise Form which will be dispatched on 19 August 2025. The indicative timetable for the Loyalty Offer is as follows:

ACTION	DATE
Lodgement of Appendix 3B with ASX	7 August 2025
Lodgement of Prospectus with the ASIC	7 August 2025
Lodgement of Prospectus with ASX	7 August 2025
Ex date	13 August 2025
Record Date for determining Entitlements	14 August 2025
Last day to issue the Loyalty Options and to lodge the Appendix 2A with ASX*	21 August 2025
Quotation of Loyalty Options issued under the Offer	22 August 2025

*The above dates are indicative only and subject to change. The Company reserves the right to amend any or all of these dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The Company also reserves the right not to proceed with the Offer at any time.

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About Lodestar

Lodestar Minerals is an active base metal and gold explorer. Lodestar’s projects, aside from the Darwin and Three Saints Projects in Chile, comprise the 100% owned Earaheedy and Ned’s Creek projects in Western Australia (Figure 7).

Lodestar also has exposure to lithium via its 27.5M performance rights in Future Battery Minerals (ASX:FBM) who own the Kangaroo Hills and Miriam lithium Projects in Western Australia.

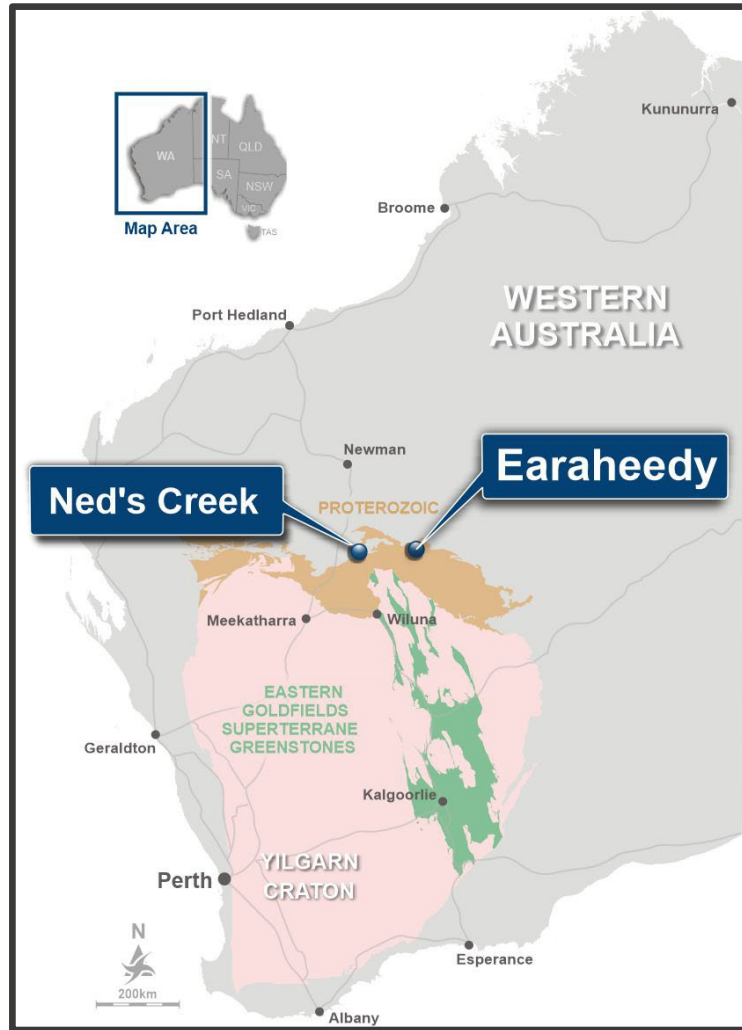


Figure: Lodestar’s WA Project locations

This announcement has been authorised by the Board of Directors of the Company

-ENDS-

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