

Retail Entitlement Offer opens and despatch of Prospectus to eligible retail securityholders

SRJ Technologies Group Plc (ASX: SRJ) (SRJ or the Company) is pleased to advise that the retail component of its eight (8) for nine (9) fully underwritten pro-rata accelerated non-renounceable entitlement offer of fully paid CHESSE depository interests in the Company, announced on 1 August 2025 (**Retail Entitlement Offer**), opens today.

The Prospectus and a personalised Entitlement and Acceptance Form will be made available to eligible retail securityholders online today via www.computersharecas.com.au/SRJ. Alternatively, eligible retail securityholders may request a paper copy of the Prospectus and their personalised Entitlement and Acceptance Form from the Company by phoning the offer information line on +61 7 3334 4851 between 8:30am to 5:30pm (AEST) Monday to Friday, during the offer period.

A letter to ineligible retail securityholders notifying them of the Retail Entitlement Offer and their ineligibility to participate will also be despatched today.

The Retail Entitlement Offer is expected to close at 5:00 pm (AEST) on Tuesday, 19 August 2025.

Further information

If you have any questions in relation to the Retail Entitlement Offer, please contact the Company on its offer information line on +61 7 3334 4851 between 8:30am to 5:30pm (AEST) Monday to Friday, during the Offer Period.

– Ends –

This announcement has been authorised for release by the Board.

FOR FURTHER INFORMATION PLEASE CONTACT

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IMPORTANT INFORMATION

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to in this document have not been and will not be registered under the United States Securities Act of 1933 (the US Securities Act), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available.

This document may not be distributed or released in the United States.

This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled' or 'continue' or the negative version of them or comparable terminology. Any forward looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. SRJ does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.

ABOUT SRJ TECHNOLOGIES

SRJ delivers a range of asset integrity products, consulting services and solutions to the energy and maritime industries.

Remote inspection services are provided utilising advanced robotics and custom UAV technologies. SRJ's specialised consulting services and range of containment management solutions enable customers to assure the integrity of new and ageing assets subject to ever more demanding regulatory pressures.

By providing advanced robotic and UAV systems, ACE (an SRJ Group company) is revolutionising asset inspection in terms of minimising human risk and providing accurate and repeatable inspection data. ACE is able to inspect the previously un-inspectable, delivering asset integrity assurance and management to the Energy and Marine industries. ACE has achieved accreditation with all the major Marine Class Societies.

SRJ's consulting expertise covers all areas of the asset integrity management value chain. Understanding the integrity risks our customers face generates high margin revenues and provides visibility of future product/solution needs particularly as assets degrade with age but require safe and efficient life extension.

SRJ's range of asset integrity products and solutions have gained industry approval across the energy sector and are now in use across the world. SRJ's products are designed to maintain and assure the integrity of pressure containment systems and therefore play an important role in the overall integrity of operating facilities.

Using pre-qualified service providers and manufacturers local to customer, SRJ is geolocation flexible and able to deliver a range of high quality, agile and cost-conscious solutions globally.

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