

8 August 2025

ASX Announcement

Despatch of Notice of Meeting and proxy form – Approval of Topco MD & CEO FY26 LTI

Diversified investment house, Washington H. Soul Pattinson and Company Limited ("**Soul Patts**" or "**SOL**") (ASX:SOL), refers to its announcement dated 5 August 2025 in relation to a general meeting to approve the grant of the FY26 long term incentive to the proposed Managing Director and CEO of Topco (as defined in that announcement) ("**General Meeting**").

Soul Patts is today despatching the letter to its shareholders (attached to this announcement or equivalent email communication) in respect of the General Meeting, together with the Notice of General Meeting and the General Meeting proxy form that were released to the ASX on 5 August 2025. The General Meeting will be held on Wednesday, 10 September 2025 at 11.00 am (Sydney time) to be adjourned until immediately following the conclusion of the SOL Share Scheme Meeting at The Grand Ballroom, The Fullerton Hotel, 1 Martin Place, Sydney NSW 2000.

For further information regarding the meetings or voting process, please contact the SOL Shareholder Information Line on 1300 271 284 (within Australia) or +61 3 9938 4382 (outside Australia) between the hours of 8.30am – 5.00pm (Sydney time) Monday to Friday. SOL Shareholders can also visit the Soul Patts Investor Centre: <https://soulpatts.com.au/investor-centre/investor-overview>

–ENDS–

This ASX announcement has been authorised for release by the Company Secretary.

Contact

Courtney Howe
Head of Corporate Affairs
+61 404 310 364
chowe@SoulPatts.com.au

About Soul Patts

Washington H. Soul Pattinson ("Soul Patts") is an Australian public company that first listed on the Sydney Stock Exchange (now ASX) on 21 January 1903. With origins in owning and operating Australian pharmacies, Soul Patts has since evolved into an investment house with a diversified and uncorrelated portfolio of assets across multiple industries. Soul Patts takes a long-term approach to investing with an objective to deliver superior returns by creating capital growth and regular dividends. Through owning SOL shares, an investor gains access to the following asset classes: listed equities, private markets, credit, and property. More information: [SoulPatts.com.au](https://soulpatts.com.au)

8 August 2025

Dear Shareholder

Re: Notice of General Meeting

Washington H. Soul Pattinson and Company Limited ("**Soul Patts**" or "**SOL**") (ASX:SOL), refers to its announcements released to the ASX on 1 August 2025 and 4 August 2025 regarding the SOL Share Scheme Meeting (as defined in those announcements). You will have received, or will shortly receive, materials in relation to the SOL Share Scheme Meeting.

You are hereby receiving additional materials in relation to a separately announced general meeting which will be held on Wednesday, 10 September 2025 at 11.00am (Sydney time), to be adjourned until immediately following the conclusion of the SOL Share Scheme Meeting, at The Fullerton Hotel, 1 Martin Place, Sydney NSW 2000 ("**General Meeting**").

The SOL Share Scheme Meeting and General Meeting are distinct in purpose, with shareholders required to vote separately for each meeting.

1. **SOL Share Scheme Meeting** – this relates to the proposed Combination of Soul Patts and Brickworks Limited. You would have received key information and supporting documents (based on your communication preferences) separately. It includes:
 - a. a Combination Booklet, with the Notice of SOL Share Scheme Meeting and explanatory notes appended; and
 - b. a personalised **GREEN** Proxy Form for voting on the SOL Share Scheme.
2. **General Meeting** – this relates to the resolution for the award of the annual long term incentive to the proposed Managing Director and CEO of Topco in respect of the FY26 LTI Grants ("**Resolution**"). Appended with this letter is:
 - a. a Notice of General Meeting with detailed explanatory notes; and
 - b. a personalised **BLUE** Proxy Form for voting on the General Meeting.

Accordingly, **your vote is required separately for each meeting** and you will need to return both proxy forms if you wish to vote by proxy, on or before the designated cut off times set out in each relevant Notice of Meeting.

You are encouraged to read through these documents in their entirety, seek independent advice if required, and have your say. Shareholders can view a livestream of the SOL Share Scheme Meeting and General Meeting at: <https://www.streamgate.co/soulpatts-scheme-meeting-2025/> and will be able to submit written questions through the online platform, but will not be able to vote via the online platform.

Should you have questions regarding either of the meetings or the voting process, please contact the Shareholder Information Line on 1300 271 284 (within Australia) or +61 3 9938 4382 (outside Australia) between the hours of 8.30am – 5.00pm (Sydney time) Monday to Friday.

We thank you for your continued support.

Yours sincerely



Pamela Longstaff
Company Secretary