

ASX Announcement

FBR Limited



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FBR Strengthens Balance Sheet with A\$22M Financing to Drive Global Revenue Opportunities

Key Highlights

- FBR has entered into A\$20 million Share Subscription Facility with GEM Global Yield LLC SCS
- Company has received firm commitments to raise A\$1,000,000 via a placement of shares to sophisticated and professional investors at an issue price of \$0.0045 per share
- Share purchase plan to raise up to A\$1 million to allow eligible shareholders to invest at the same issue price
- Proceeds from the Placement and SPP will provide additional working capital to deliver further DST®-enabled products, further existing workstreams such as the collaboration with Samsung Heavy Industries, further the launch and marketing of FBR's new 'Mantis' welding robot, WaaS opportunities in Australia and the United States and general working capital
- Leading Melbourne boutique, Peak Asset Management led the round
- FBR will host a webinar to cover its recent funding activities, including the Placement, SPP and GEM Share Subscription Facility

Friday, 8 August 2025 – Robotic technology company **FBR Limited (ASX: FBR; OTCQB: FBRKF)** ("FBR" or "the Company") announces that it has received firm commitments to raise A\$1,000,000, before costs of the raising, via a placement of approximately 222.2 million shares at a price of A\$0.0045 per share ("Placement").

In addition, FBR is pleased to invite eligible shareholders of the Company to subscribe for new fully paid ordinary shares in the capital of the Company ("New Shares") via a share purchase plan to raise up to A\$1,000,000 at the same issue price as the Placement ("SPP") with the Company reserving the right to accept oversubscriptions subject to compliance with the Listing Rules and Corporations Act.

Funds raised by the Placement and SPP will provide working capital to complete commissioning of a further Hadrian X robot, development of new DST®-enabled products, advancement of workstreams such as the collaboration with Samsung Heavy Industries, and toward further the launch of FBR's new 'Mantis' robotic welder. Additionally, funds raised will be used in repaying debt facilities, furthering commercial WaaS® projects in Australia and the United States, and for costs of the offer.

Details of the Placement

The Placement will raise A\$1,000,000 via the issue of approximately 222.2 million new ordinary fully paid shares at the Placement Price of A\$0.0045 per share. The Placement Price of A\$0.0045, represents a 25% discount to the last closing price per share on 5 August 2025 of A\$0.006 and a 23.1% discount to the 15-day VWAP. New Shares issued under the Placement will be issued utilising FBR's existing capacity under Listing Rule 7.1A and will rank pari passu with existing ordinary shares from the date of issue.



ASX Announcement

FBR Limited



Key Dates

Event	Indicative Date
Announcement of Placement	Friday, 8 August 2025
Settlement of Placement shares	Friday, 15 August 2025
Issue of Placement shares	Monday, 18 August 2025

The above timetable is indicative only and may change without notice.

Details of the SPP

The SPP is seeking to raise A\$1,000,000 with the Company reserving the right to accept oversubscriptions subject to compliance with the Listing Rules and Corporations Act.

As the SPP is not underwritten the SPP may raise more or less than A\$1,000,000. In the event that less than A\$1,000,000 is applied for under the SPP by eligible shareholders, the Directors may in their absolute discretion seek to place that number of SPP shares at the issue price to raise A\$1,000,000 (before costs) when combined with the amount raised under the SPP, subject to compliance with the Listing Rules and Corporations Act.

Shareholders who:

- have a registered address in Australia or New Zealand as at 5.00pm (AWST) on 7 August 2025 (**Record Date**); and
- are not in the United States or acting for the account or benefit of a person in the United States;

will be eligible to participate in the SPP ("**Eligible Shareholders**").

The SPP will allow all Eligible Shareholders to purchase between A\$1,000 and A\$30,000 worth of New Shares at an offer price of A\$0.0045 per New Share, subject to the aggregate invested by each Eligible Shareholder under this SPP and the share purchase plan conducted by FBR in November 2024 being limited to A\$30,000.

The SPP will be undertaken in accordance with ASIC Class Order 2019/547 (Share and Interest Purchase Plans). The issue of New Shares under the SPP will utilise the Company's placement capacity under Listing Rule 7.1A where applicable and subsequently Listing Rule 7.1. New Shares under the SPP will rank equally in all respects with FBR's existing fully paid ordinary shares.

Full details of the SPP will be contained in the SPP Booklet which is intended to be released to ASX in line with the indicative timetable set out below. A letter to Eligible Shareholders is intended to be despatched by their preferred method of contact on the same date.

Peak Asset Management will assist the Company to place any shortfall to the SPP.



ASX Announcement

FBR Limited



Key Dates

Event	Indicative Date
Record Date of SPP	5:00pm (AWST) on Thursday, 7 August 2025
Announcement of SPP	Friday, 8 August 2025
SPP offer opening date	Monday, 18 August 2025
SPP offer closing date	Friday, 29 August 2025
Announcement of results of SPP and Issue of new shares under the SPP	Before 12:00pm (Sydney time) on Friday, 5 September 2025
SPP holding statements dispatched and trading new shares under SPP commences	Monday, 8 September 2025

The above timetable is indicative only and may change without notice at the Company's discretion subject to compliance with applicable laws and the Listing Rules. The Company reserves the right to change the timetable or cancel the SPP at any time before shares are issued.

An Appendix 3B in relation to the Placement and SPP follows this announcement.

Webinar

The Company will be hosting an investor webinar to provide an overview of the Placement, SPP and GEM Share Subscription Facility (refer ASX announcement released 6 August 2025) as well as FBR's key operational achievements over recent months and the Company's core FY26 priorities, including:

- The MoU for the Hadrian X[®] unit sale to Habitat NT, and its cashflow ramifications
- The Agreement executed with Samsung Heavy Industries focused on DST[®]-enabled automation solutions in shipbuilding (part of FBR's ongoing efforts to enter into new verticals)
- The launch of the DST[®]-enabled welding robot 'Mantis', which will deliver automation efficiency to the large scale fabrication, mining and shipbuilding industries
- The financial benefits flowing from the Company's now near-completed restructure and cost rationalisation program
- The make-up of the GEM Share Subscription Facility, and a discussion on where this new equity will be directed.

The webinar will be held on Wednesday 13 August 2025, starting at 8.00AM WST (10.00AM AEST) via ZOOM. It will be presented by FBR's CEO Mark Pivac.

To register, please use the following link:

https://us02web.zoom.us/webinar/register/WN_ygl-grUQsbewZ-sZVxa1oQ

After registering, you will receive a confirmation email containing information about joining the webinar.

This announcement has been authorised for release to the ASX by the FBR Board of Directors.

Ends



ASX Announcement

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About FBR Limited

FBR Limited (ASX: FBR; OTCQB: FBRKF) designs, develops and builds dynamically stabilised robots to address global needs in a safer, more efficient and more sustainable way. These robots are designed to work outdoors or at large sizes using the company's core Dynamic Stabilisation Technology® (DST®).

Applications of DST® include the Hadrian X® and Mantis™. Hadrian X® is a bricklaying robot that builds structural walls faster, safer, more accurately and with less wastage than traditional manual methods. The Hadrian X® provides Wall as a Service®, FBR's unique commercial offering, to builders on demand. Hadrian robots are available for purchase by order. Mantis™ is a high deposition welding robot for the large-scale metal fabrication industries such as mining, shipbuilding and defence manufacture.

To learn more please visit www.fbr.com.au

Forward Looking Statements and Investment Risk

This announcement contains certain forward looking statements. Forward looking statements can generally be identified by the use of forward looking words such as, "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "potential" or "potentially", "propose", "will", "believe", "forecast", "estimate", "target" and other similar expressions within the meaning of securities laws of applicable jurisdictions. Indications of, and guidance or outlook on, future earnings or financial position or performance FBR, the outcome and effects of the Placement and SPP and the use of proceeds from the Placement and SPP are also forward looking statements. Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside of the control of FBR.

These risks, uncertainties and assumptions include (without limitation) currency fluctuations, economic and financial market conditions, environmental risks and legislative, fiscal or regulatory developments, supply chain risks, operating risks, intellectual property and data loss and increased competition. Actual values, results or events may be materially different to those contained in this announcement. Given these uncertainties, readers are cautioned not to place reliance on forward looking statements.

Neither FBR and its related bodies corporate and affiliates, nor any of their respective officers, directors, employees, affiliates, agents and advisers (each an **FBR Party** and together the **FBR Parties**), gives any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward looking statements in this announcement will actually occur. Any forward looking statements in this announcement reflect the views of FBR only at the date of this announcement. Subject to any continuing obligations under applicable laws and ASX Listing Rules, FBR does not undertake any obligation to update or revise any information or any of the forward looking statements in this announcement to reflect changes in events, conditions or circumstances on which any forward looking statements is based.

This announcement contains selected summary information and does not purport to be all-inclusive, comprehensive or to contain all the information that may be relevant, or which a prospective investor may require in evaluations for a possible investment in FBR. It should be read in conjunction with FBR's periodic and continuous disclosure announcements which are available at <https://www.fbr.com.au/>. This announcement is provided for general information purposes only. It should not be relied upon by the recipient in considering the merits of FBR or the acquisition of securities in FBR.



ASX Announcement FBR Limited



An investment in securities in FBR is subject to known and unknown risks, some of which are beyond the control of the FBR Parties. This includes possible loss of income and principal invested. FBR does not guarantee any particular rate of return or the performance of FBR, nor does it guarantee any particular tax treatment.

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The FBR Parties do not make any recommendation as to whether any potential investor should participate in the SPP. Further, no FBR Party accepts any fiduciary obligations to or relationship with any investor or potential investor in connection with the Placement and SPP or otherwise, and by accessing this announcement each recipient expressly disclaims any such fiduciary relationship and agrees that it is responsible for making its own independent judgements with respect to the Placement and SPP and any other transaction or other matter arising in connection with this announcement.

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