



ASX : DNA

asx release

8 August 2025

SCHEME BECOMES EFFECTIVE

Donaco International Limited (**Donaco** or the **Company**) is pleased to announce that it has today lodged with the Australian Securities and Investments Commission (**ASIC**) a copy of the orders made by the Supreme Court of New South Wales (**Orders**) approving the proposed scheme of arrangement pursuant to which On Nut Road Limited will acquire 100% of the shares in Donaco that it does not already own (**DNA Shares**), (**Scheme**). As a result, the Scheme is now legally effective.

A copy of the Orders lodged with ASIC are attached to this announcement.

Suspension of Trading

It is expected that Donaco shares will be suspended from trading on the ASX with effect from the close of trading today, 8 August 2025.

Scheme Consideration

On implementation of the Scheme, DNA shareholders who hold DNA Shares at the Scheme record date (being 5:00 pm (AEST) on Tuesday, 12 August 2025) (**Scheme Record Date**) will receive A\$0.045 cash for each DNA Share held as at the Scheme Record Date (**Scheme Consideration**), in accordance with the terms of the Scheme. It is expected that the Scheme will be implemented, and the Scheme Consideration will be paid to DNA shareholders, on Tuesday, 19 August 2025.

Indicative timetable

The key remaining dates expected for the Scheme are as follows:

Action	Indicative Date
Scheme Record Date (for determining entitlements to the Scheme Consideration)	5.00 pm on Tuesday, 12 August 2025
Implementation Date (and date of payment of the Scheme Consideration)	Tuesday, 19 August 2025
Termination of official quotation of DNA shares on ASX and DNA to be removed from the Official List of ASX	4.00 pm on Wednesday, 20 August 2025

Note: All times and dates in the above timetable are references to Australian Eastern Standard Time (AEST) and dates in Sydney, Australia (unless stated otherwise). All dates are indicative only. Donaco reserves the right to vary the times and dates set out above. Any changes to the above timetable will be announced on ASX and notified on Donaco's website at <https://www.donacointernational.com>.

Further Information

Shareholders who have questions in relation to the Scheme Booklet or Scheme can direct their questions to the Donaco Shareholder Information Line on +61 8 6430 1300 Monday to Friday (excluding public holidays) between 9:00am and 5:00pm (AWST). Any shareholder enquiries can also be emailed to donaco@fticonsulting.com.

-ENDS-

Authorised for release by the Board.

For further information, contact:

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Issued: 7 August 2025 10:43 AM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2025/00226390

TITLE OF PROCEEDINGS

First Plaintiff	DONACO INTERNATIONAL LIMITED ACN 007424777
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Corporation subject of the proceeding	DONACO INTERNATIONAL LIMITED
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DATE OF JUDGMENT/ORDER

Date made or given	7 August 2025
Date entered	7 August 2025

TERMS OF JUDGMENT/ORDER

Filed in Court for Plaintiff: Affidavit of Joshua Hong Walsh dated 7 August 2025.

VERDICT, ORDER OR DIRECTION:

- Black J grants leave for the bidder to appear under r 2.13 of the Supreme Court Corporations Rules.
- Black J grants leave to file in Court affidavit of Joshua Hong Walsh dated 7 August 2025.

Hearing of Originating Process filed 13 June 2025. Second Court hearing.

Affidavits read. Exhibits marked.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the plaintiff and holders of ordinary shares in the plaintiff (excluding any shareholder who is a member of, or who holds any fully paid ordinary shares in the plaintiff on behalf of or for the benefit of any member of, On Nut Road Limited and its Related Bodies Corporate (as defined in the Act)), the terms of which are in Annexure B to Exhibit 1 (Scheme) as amended by order 2 below, be approved.
2. Pursuant to section 411(6) of the Act, the Scheme be amended by replacing the definition of "Excluded Shareholder" in the Scheme with the words "Excluded Shareholder means On Nut Road Limited of Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands."

3. Pursuant to section 411(12) of the Act, the plaintiff is exempt from compliance with section 411(11) of the Act in relation to the Scheme.

4. These orders be entered forthwith.

SEAL AND SIGNATURE



Signature Rebel Kenna
Capacity Principal Registrar
Date 7 August 2025

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.