



Announcement Summary

**Entity name**

LITHIUM UNIVERSE LIMITED

**Date of this announcement**

Friday August 08, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Option - Expiring 07 August 2028	137,500,000	08/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LITHIUM UNIVERSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ACN

**Registration number**

148878782

**1.3 ASX issuer code**

LU7

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/8/2025

For personal use only



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

18-Jun-2025 10:13

**Announcement Title**

New - Proposed issue of securities - LU7

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

8/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option - Expiring 07 August 2028

Issue details

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**Number of +securities**

137,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options are free attaching to investors who have participated under the Company's Tranche 2 share placement.

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Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Option - Expiring 07 August 2028

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

8/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.lithiumuniverse.com/investor-dashboard/>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00800000

**Expiry date**

7/8/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

LU7 : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options were subject to shareholder approval which was obtained at the Company's General Meeting of shareholders held on 4 August 2025.

Issue details

**Number of +securities**

137,500,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LU7O : OPTION EXPIRING 12-JAN-2026	290,936,892
LU7 : ORDINARY FULLY PAID	935,979,622

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LU7AK : PERFORMANCE RIGHTS RESTRICTED	60,738,623
LU7AI : ORDINARY FULLY PAID RESTRICTED	225,000,000
LU7AJ : OPTION EXPIRING 08-AUG-2026 RESTRICTED	108,500,000
LU7AB : OPTION EXPIRING 11-MAR-2027 EX \$0.03	2,000,000
LU7AC : PERFORMANCE RIGHTS EXPIRING 12-JUL-2029	68,000,000
LU7AA : OPTION EXPIRING 22-AUG-2026 EX \$0.03	9,000,000
New class - code to be confirmed : Option - Expiring 07 August 2028	137,500,000