



Announcement Summary

Entity name

BRIGHTSTAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 08, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Securities being awarded to employees under ESIP

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BTR	ORDINARY FULLY PAID	931,522	08/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

100727491

1.3 ASX issuer code

BTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/8/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities being awarded to employees under ESIP

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

BTR : ORDINARY FULLY PAID

Issue date

8/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

931,522

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities being awarded to employees under ESIP as part of their remuneration for services performed.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.430000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Remuneration to employees in line with Company ESIP, approved by shareholders at AGM on 27 November 2023 (Announced to ASX in Notice of Meeting on 27 October 2023).



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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BTR : ORDINARY FULLY PAID	579,251,911

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.50	1,600,000
BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.75	600,000
BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.50	600,000
BTRAS : PERFORMANCE RIGHTS	3,928,750
BTRAAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.625	600,000
BTRAAK : OPTION EXPIRING 07-JUL-2026 EX \$0.875	600,000
BTRAAAL : OPTION EXPIRING 01-JUL-2027 EX \$0.625	800,000
BTRAAAM : OPTION EXPIRING 01-JUL-2027 EX \$0.875	800,000
BTRAAAN : OPTION EXPIRING 19-JUL-2027 EX \$0.75	1,000,000
BTRAAO : OPTION EXPIRING 19-JUL-2028 EX \$1.00	1,000,000
BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.575	131,579
BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.95	157,895
BTRAAG : OPTION EXPIRING 30-JUN-2026 EX NIL	552,000
BTRAAH : OPTION EXPIRING 30-JUN-2026 EX \$0.575	168,878



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Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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