



ASX RELEASE

11 August 2025

Scheme of Arrangement becomes legally effective

Envirosuite Limited (ASX: EVS) confirms that it has lodged an office copy of the orders made by the Federal Court of Australia (“**Court**”) approving the proposed acquisition of all of the Envirosuite shares by Ideagen EVS BidCo Pty Limited (ACN 687 668 748), an indirect wholly owned subsidiary of Ideagen Limited, by way of a scheme of arrangement (“**Scheme**”) with the Australian Securities and Investments Commission (“**ASIC**”) pursuant to sub-section 411(10) of the Corporations Act 2001 (Cth).

An office copy of the Court orders lodged with ASIC is attached to this announcement.

The Scheme is now legally effective, and it is expected that quotation of Envirosuite Shares on the ASX will be suspended from the close of trading today.

Implementation of the Scheme will occur on 20 August 2025, at which time Envirosuite shareholders who hold shares at 5:00pm (Melbourne time) on 13 August 2025 (the Record Date) will receive \$0.09 cash per Envirosuite Share held at that date.

This timetable is indicative only and included times and dates are subject to change. Envirosuite will announce any changes to the ASX.

ENDS

Authorised for release by the Board.

For further information contact:

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Federal Court of Australia

District Registry: Victoria Registry

Division: General

No: VID708/2025

IN THE MATTER OF ENVIROSUITE LIMITED (ACN 122 919 948)

ENVIROSUITE LIMITED (ACN 122 919 948)

Plaintiff

ORDER

JUDGE: Justice Moshinsky

DATE OF ORDER: 8 August 2025

WHERE MADE: Melbourne

THE COURT NOTES THAT:

- A. There has been produced to the Court a statement in writing by the Australian Securities and Investments Commission (**ASIC**) in accordance with s 411(17)(b) of the *Corporations Act 2001* (Cth) (**Act**) that ASIC has no objection to the scheme of arrangement between the plaintiff (**Envirosuite**) and its members which was agreed to by the members at a meeting held on 1 August 2025, the terms of which were set out in Annexure A to the orders of the Court made on 1 July 2025 (**Scheme**).

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Act, the Scheme be and is hereby approved.
2. Pursuant to s 411(12) of the Act, Envirosuite be exempted from compliance with s 411(11) of the Act in respect of the Scheme.

Date orders authenticated: 8 August 2025


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.

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Schedule

No: VID708/2025

Federal Court of Australia

District Registry: Victoria Registry

Division: General

Interested Person IDEAGEN LIMITED

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