

ASX Announcement

Share Purchase Plan – Closing Date Extended

SYDNEY, Australia, 11 August 2025: Imugene Limited (ASX:IMU) (Company), refers to its ASX announcement on 16 July 2025 which announced the completion of a \$22.5 million placement and the launch of a \$15 million share purchase plan (SPP). The Record Date to be registered as an Eligible Shareholder for participation in the SPP was 15 July 2025.

The Company has received feedback that shareholders require further time to consider the SPP offer following the announcement released to the market last week ("*79% Overall Response Rate With Two Further Partial Responses*"). Accordingly, the Company has determined to extend the SPP Closing Date to Monday, 25 August 2025 to allow shareholders more time to consider and respond to the SPP offer.

Updated SPP timetable

Event	Date
Record Date for SPP (7.00pm, Sydney time)	Tuesday, 15 July 2025
Announcement of Placement results and launch of SPP	Wednesday, 16 July 2025
Opening Date of SPP	Thursday, 24 July 2025
Proposed EGM date for approval of SPP and New Options	Wednesday, 20 August 2025
Closing Date for SPP	Monday, 25 August 2025
Allotment of New Shares under the SPP and Attaching Options	Monday, 1 September 2025
Last date for determining the eligibility of Piggyback Options	Monday, 30 March 2026

The Company reserves the right to amend the above timetable, at its discretion, including for the purposes of any Australian Securities and Investments Commission (ASIC) and ASX requirements.



All other terms of the SPP as set out in the prospectus sent to Eligible Shareholders on 16 July 2025 remain unchanged.

Enquiries

A copy of the Prospectus is available via the Company's website at www.imugene.com or can be obtained by contacting the Company's Share Registry on the number noted below.

For further information relating to the Offer, please contact the Company's Share Registry, Automic Registry Service Limited, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), at any time between 8:30am and 5:30pm (AEST), Monday to Friday (excluding public holidays) until the closing date of the SPP and Options Offer.

For more information please contact:

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About Imugene (ASX:IMU)

Imugene is a clinical stage immuno-oncology company developing a range of new and novel immunotherapies that seek to activate the immune system of cancer patients to treat and eradicate tumours. Our unique platform technologies seek to harness the body's immune system against tumours, potentially achieving a similar or greater effect than synthetically manufactured monoclonal antibody and other immunotherapies. Our pipeline includes an off-the-shelf (allogeneic) cell therapy CAR T drug azer-cel (azercabtagene



zapreleucel) which targets CD19 to treat blood cancers. Our pipeline also includes oncolytic virotherapy (CF33) aimed at treating a variety of cancers in combination with standard of care drugs and emerging immunotherapies such as CAR T's for solid tumours and B-cell vaccine candidates. We are supported by a leading team of international cancer experts with extensive experience in developing novel cancer therapies that are currently marketed globally. Our vision is to help transform and improve the treatment of cancer and the lives of the millions of patients who need effective treatments. This vision is backed by a growing body of clinical evidence and peer-reviewed research. Together with leading specialists and medical professionals, we believe Imugene's immuno-oncology therapies will become foundation treatments for cancer. Our goal is to ensure that Imugene and its shareholders are at the forefront of this rapidly growing global market.

Release authorised by the Executive Chairman.

Not an offer in the United States

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