



Announcement Summary

Entity name

MICROBA LIFE SCIENCES LIMITED

Date of this announcement

Wednesday August 13, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 13-AUG-2027 EX \$0.14	11,111,039	13/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

617096652

1.3 ASX issuer code

MAP

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options free attaching to SPP Shares detailed in an Appendix 3B dated 23 June 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 13-AUG-2027 EX \$0.14

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02965652-2A1607644&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.14000000

Expiry date

13/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MAP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Appendix 3B was lodged on 23 June 2025. Microba had issues linking these Options to that Appendix 3B.



Issue details

Number of +securities

11,111,039

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Options were free attaching to the Shares issued under the SPP announced on 23 June 2025. The SPP Shares were issued on 13 August 2025.

Purpose of the issue

To raise additional working capital

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAP : ORDINARY FULLY PAID	515,029,773

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAPAD : OPTION EXPIRING 22-APR-2026 EX \$0.3242	1,166,666
MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.3242	1,900,000
MAPAO : OPTION EXPIRING 10-FEB-2029 EX \$0.379	13,438,078
MAPAN : OPTION EXPIRING 28-JAN-2027 EX \$0.2715	200,000
MAPAJ : OPTION EXPIRING 28-JUL-2027 EX \$0.4532	6,145,000
MAPAK : OPTION EXPIRING 28-JUL-2027 EX \$0.6382	4,000,000
New class - code to be confirmed : OPTION EXPIRING 13-AUG-2027 EX \$0.14	11,111,039



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/8/2025

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