

Heap Leach Feasibility Study Update Line Hydrogen (Australia) Pty Ltd in Administration

OzAurum Resources Ltd (**OzAurum** or the **Company**) (ASX: **OZM**) advises that the company with which OzAurum has an agreement to complete the Mulgabbie North Heap Leach Feasibility Study, Line Hydrogen (Australia) Pty Ltd (ACN 635 646 721), was placed into voluntary administration on 12 August 2025.

OzAurum is currently seeking advice on the implications of the administration on the agreement and the feasibility study and will provide a further update once this information is available. We note the following statement by the Administrator in their Initial Notice to Creditors dated 13 August 2025 "All contracts and agreements are currently the subject of review and, if appropriate, advice as to the position of same will be provided in the near future." (Paragraph 2.2).

Details of the agreement can be found in the Company's ASX announcement dated 16 September 2024.

For Further Information please contact:

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This ASX Announcement was approved and authorised by OzAurum's Managing Director, Andrew Pumphrey.

About OzAurum

OzAurum Resources Ltd (ASX: OZM) is a Western Australian explorer with advanced gold projects located 130 km northeast of Kalgoorlie and projects in Minas Gerais, Brazil, prospective for Niobium and REE. The Company's objective is to make a significant discovery that can be brought into production.

For more information on OzAurum Resources Ltd and to subscribe to our regular updates, please visit our website at www.ozaurumresources.com or contact our Kalgoorlie office via email on info@ozaurumresources.com.