

\$4 Million Raised to Advance Resource Definition and Exploration

Siren Gold Limited (ASX: **SNG**) (Siren or the **Company**) is pleased to announce details of a capital raising.



Highlights

- Siren has received firm commitments to raise \$4 million in a strongly supported placement to new and existing, sophisticated and institutional investors.
- Proceeds will fund ongoing and future resource and exploration drilling at Sams Creek Gold Project, and geochemical sampling at the Langdons and Queen Charlotte Antimony – Gold projects.

Siren Gold CEO, Zane Padman commented:

“We are delighted by the overwhelming support received in this capital raise. This strong investor interest is a clear endorsement of Siren Gold’s strategic vision and the quality of our asset portfolio, particularly the Sams Creek Gold Project. Importantly, this raise also reflects growing investor confidence in New Zealand’s resource sector and its commitment to responsible development.”

“The funds raised will be directed toward advancing Sams Creek through a focused program of infill and exploration drilling, as well as metallurgical and geotechnical test work. Drilling at Sams Creek is designed to enhance confidence in our Mineral Resource Estimate and support the next phase of technical and economic studies. Funds will also allow broader geological evaluation of the Langdons and Queen Charlotte Antimony - Gold projects prior to drilling.”

“As we move forward, we remain focused on delivering long-term value for shareholders while ensuring our projects are progressed in a way that supports sustainable practices and benefits local communities. We look forward to achieving key milestones in the months ahead.”

Placement Summary

The Company has received commitments from institutional, professional and sophisticated investors to raise \$4m before costs (**Placement**).

Under the Placement, Siren will issue 80m fully paid ordinary shares (**Shares**) at an issue price of \$0.05 per Share, together with one (1) attaching option (**Options**) for every two (2) Shares subscribed for (exercisable at \$0.10 each and expiring 17 May 2027).

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Corporate

Brian Rodan
Non-Executive
Chairman
Zane Padman
Chief Executive Officer

Paul Angus
Technical Director
Keith Murray
Non-Executive Director
Sebastian Andre
Company Secretary

Projects

Sams Creek
Langdons
Queen Charlotte

Capital Structure

Shares: 218,970,608

The Company will issue 45.74m Placement Shares under its existing Listing Rule 7.1 and 7.1A placement capacity (**Tranche 1**)¹. Subject to shareholder approval, the Company will issue 34.26m Placement Shares (**Tranche 2**) and 40m attaching Options.

Evolution Capital Pty Ltd acted as Lead Managers to the Placement, alongside Prenzler Group as Co-Manager. Subject to shareholder approval and the completion of the Placement, The Company will issue 12.5m Options to Evolution Capital Pty Ltd. Further details regarding the Placement are set out in the Appendix 3B.

Use of Proceeds

Funds raised through the placement, together with existing cash, will be used for the following activities at the Company's Projects:

1. Sams Creek

- 2,000m+ resource infill diamond drilling at Main Zone, SE Traverse and Carapace will assist in increasing the indicated classified portion of the Sams Creek Mineral Resource Estimate (MRE);
- 1,000m exploration drilling at the top of the Doyles fold;
- Further Metallurgical test work, and
- Further Geotechnical test work and evaluation.

2. Langdons – Mapping and rock and soil sampling the wider Langdons mine area.

3. Queen Charlotte – Mapping and rock and soil sampling the 2km strike of the Endeavour mine area.

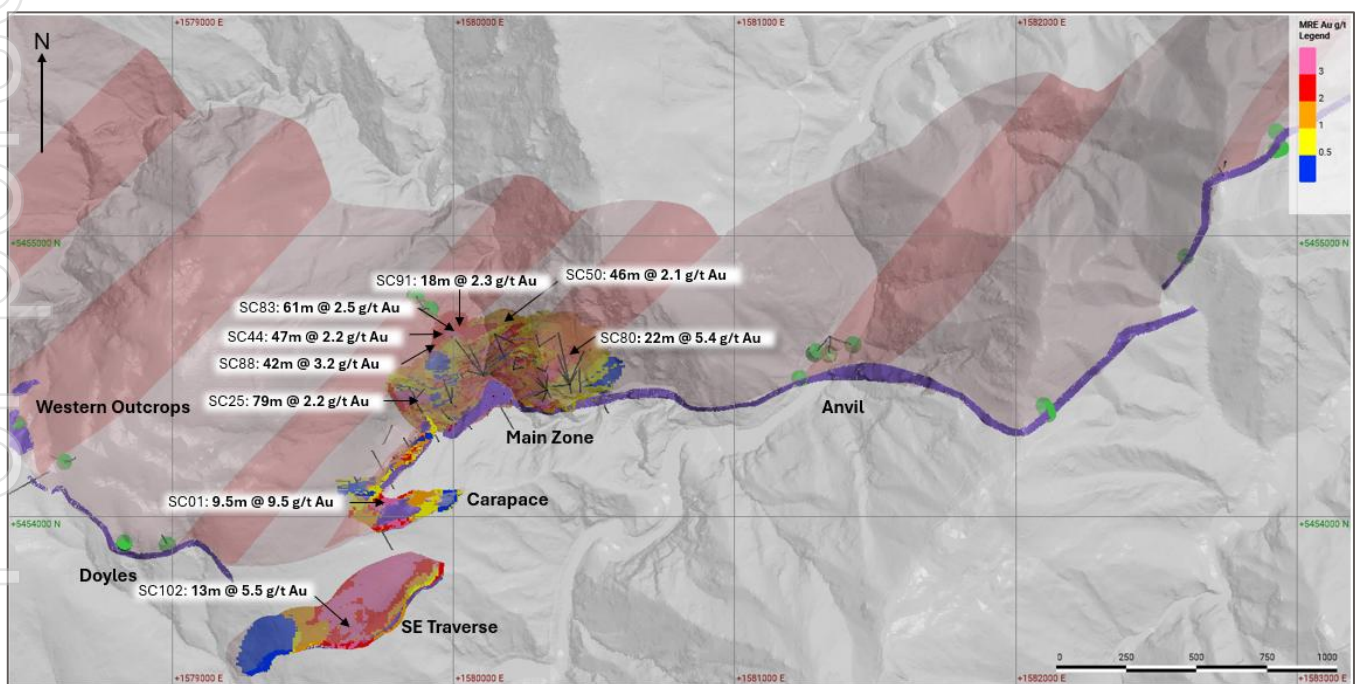


Figure 1. Plan View of Sams Creek Mineral Resource Estimate (MRE) and geological interpretation plunging to the NE. Significant drill intercepts at the edge of the MRE are also shown.²

¹ Comprised of 23,845,591 Shares under Listing Rule 7.1 and 21,897,060 Shares under Listing Rule 7.1A

² Refer to ASX announcement dated 9 July 2025

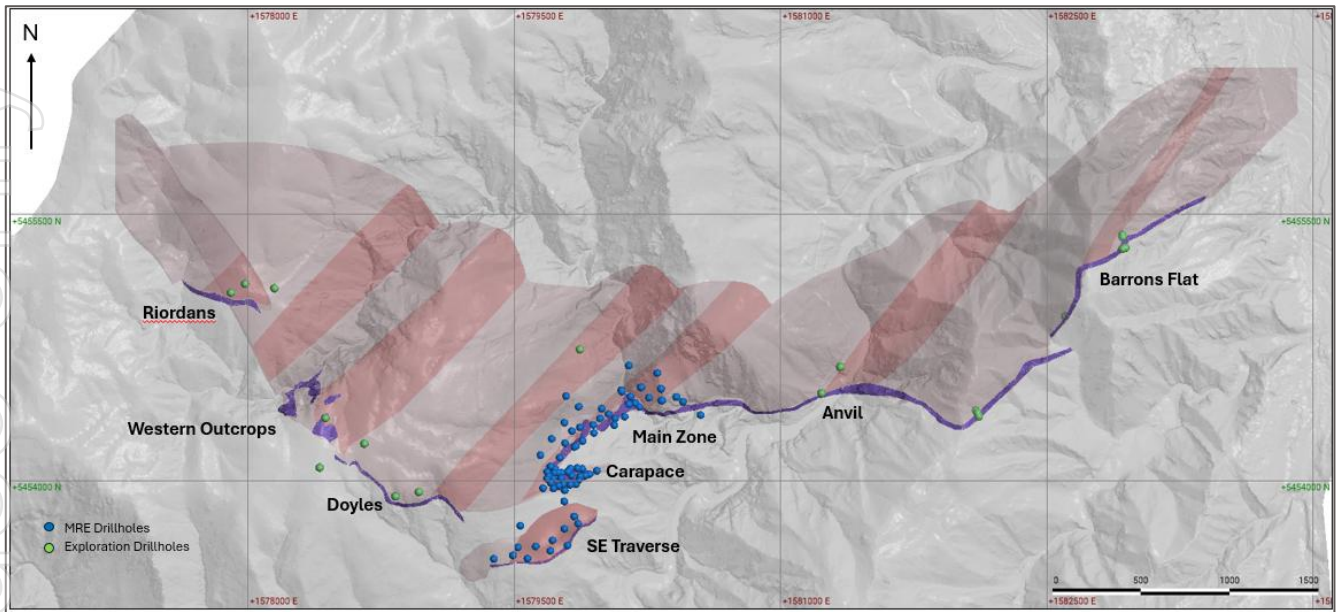


Figure 2. Plan view of Sams Creek Dyke showing the mapped dyke exposed over 7km. Current drill hole intercepts included in the MRE are shown in Blue, highlighting the limited drilling outside of the MRE area and down plunge.²

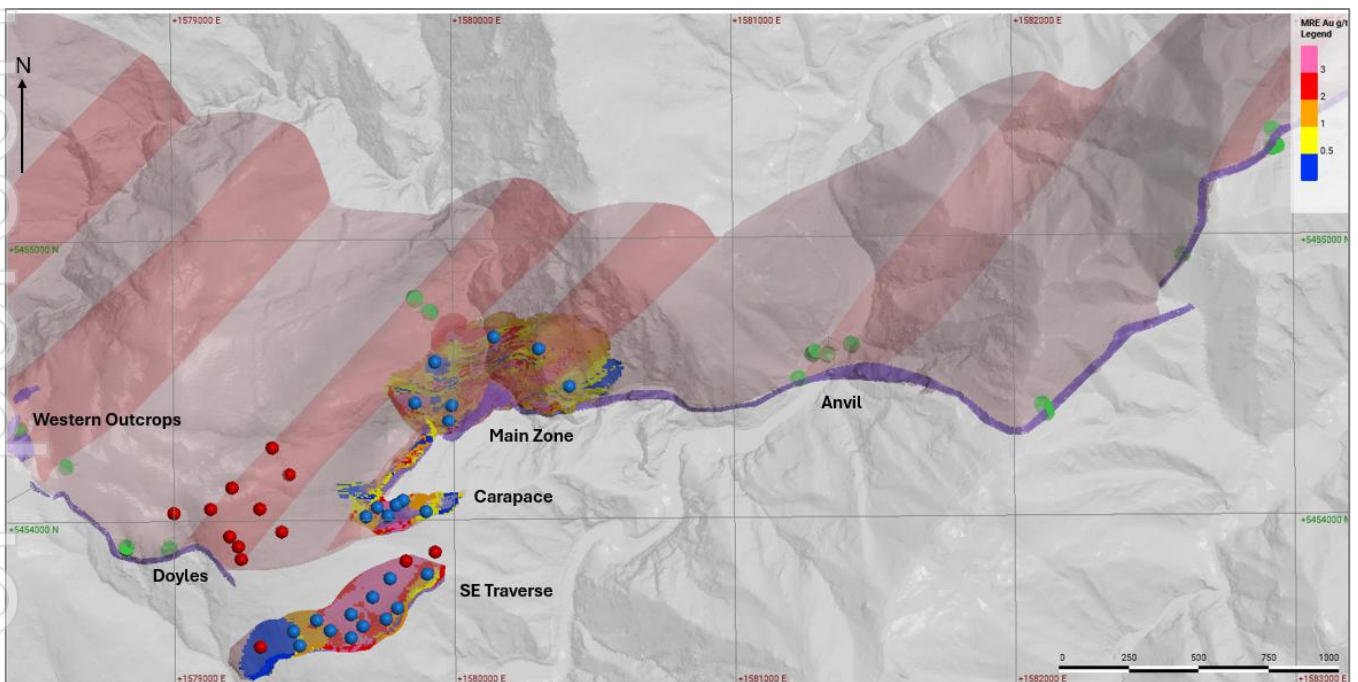


Figure 3. Proposed drilling intercepts at Main Zone, Carapace, SE Traverse and Doyles. Red – Exploration, Blue – Resource Definition.²

This announcement has been authorised by the Board of Siren Gold Limited

Enquiries

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About Siren Gold

Siren Gold Limited (ASX:SNG) is a New Zealand-focused gold exploration and development company. Its flagship asset, the Sams Creek Gold Project hosts a JORC Mineral Resource Estimate (MRE) of 824,000 ounces of gold at a grade of 2.8 g/t Au (see ASX Announcement dated?), making it one of the country’s largest undeveloped gold deposits. Siren maintains an 81.9% ownership on the Sams Creek tenement, with the remaining 18.9% owned by New Zealand’s largest gold producer OceanaGold. Beyond the current MRE, Sams Creek remains largely underexplored, offering strong potential for further resource growth.

In addition to gold, Siren holds exposure to the critical mineral antimony through its Langdons and Queen Charlotte prospects (Figure 4). The Company also maintains a 17% equity interest in RUA Gold, providing indirect access to the Reefton and Hauraki goldfields—two of New Zealand’s most historically productive regions.

With a strong technical foundation and a focus on long-term value creation, Siren Gold is well-positioned to play a leading role in the future of New Zealand’s resource sector. The Company is committed to sustainable exploration and responsible development, with active programs underway across its portfolio.

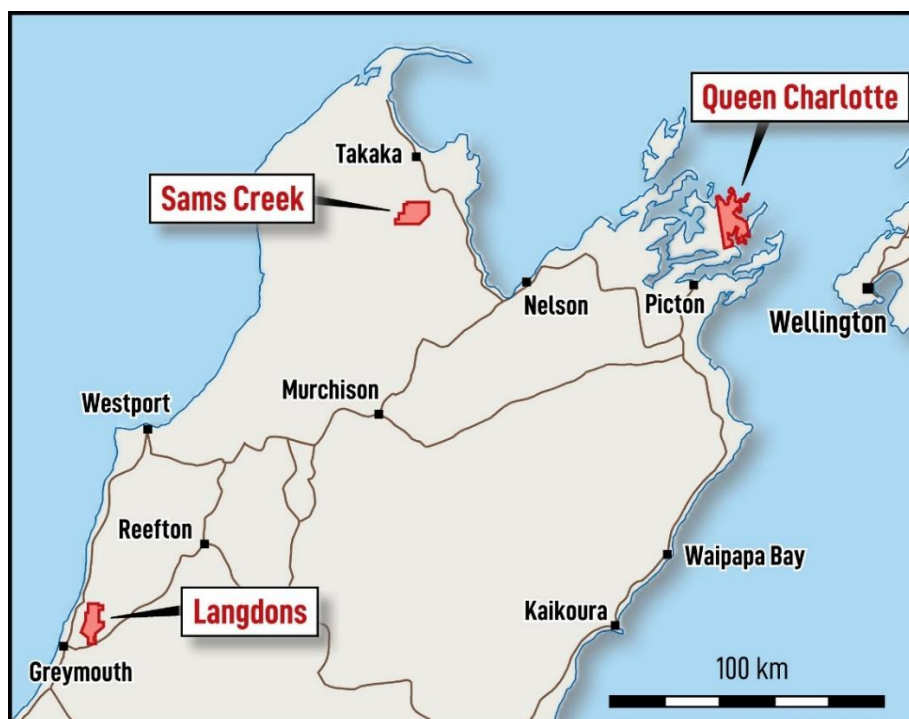


Figure 4